



# Results of Tourism Activity May 2021

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**Warning:** As a result of the extraordinary measures that have been taken in March 2020, the figures are preliminary and will be updated to the extent possible by each official information source.

# OUTSTANDING RESULTS JANUARY - MAY 2021/2020

## Arrival of international tourists



**10 million 780 thousand (-) 10.2% vs 2020**

## International travel receipts



**5 thousand 837 million dollars**  
Change (-) 7.3%, vs 2020

## Spending international visitors from Mexico



**One thousand 659 million dollars**  
Change (-) 21.1% Vs 2020

## Departures international tourists from Mexico



**3 million 774 thousand tourists,**  
Change (-) 9.0%. Vs 2020

## International travelers balance



**Surplus 4 thousand 178 millions dollars**  
Change (-) 0.4% Vs 2020

## Participation Issuing Markets USA and Canadian tourists



**3 million 266 thousand  
Tourists**  
Change +35.8% Vs. 2020

**46 thousand 430 Tourists**  
Change (-) 94.8% Vs. 2020

## Occupancy rate in 70 monitored centers 32.2%



Decreased of zero point seven  
percentage points

## Arrival of tourists to Hotels



**15 millions 256 thousand domestic tourists (73.5%)**  
**5 million 500 thousand international tourists (26.5%)**



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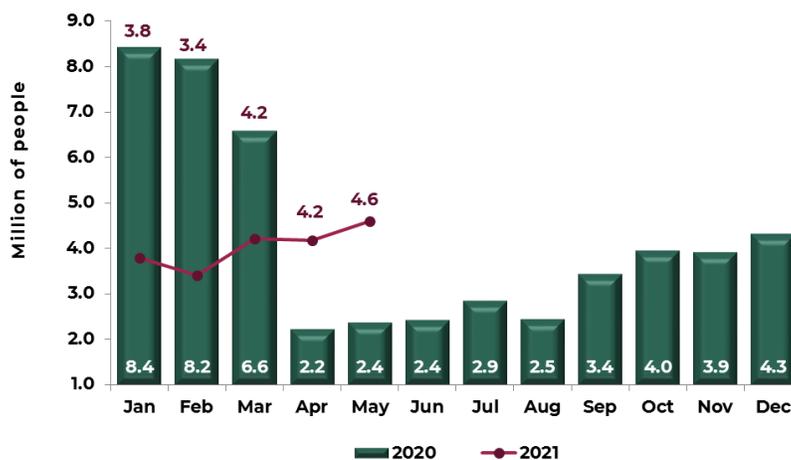
# INTERNATIONAL VISITORS TO MEXICO



## ARRIVAL OF INTERNATIONAL VISITORS

**Chart 1.** According to INEGI, during January-May 2021 the number of international visitors arriving Mexico was **20 million 188 thousand**, this is 7 million 587 thousand visitors less than same period 2020 and represented a decreased of (-) 27.3%.

January - May	Million of People	Change %
2019	40.5	
2020	27.8	-31.4%
<b>2021</b>	<b>20.2</b>	<b>-27.3%</b>



## ARRIVAL OF INTERNATIONAL TOURISTS



**Chart 2.** International tourists arrivals in January-May 2021 were **10 million 780 thousand**, reaching One million 220 thousand less than same period 2020, decreasing (-) 10.2%.

January - May	Million of Tourist	Change %
2019	18.2	
2020	12.0	-33.9%
<b>2021</b>	<b>10.8</b>	<b>-10.2%</b>

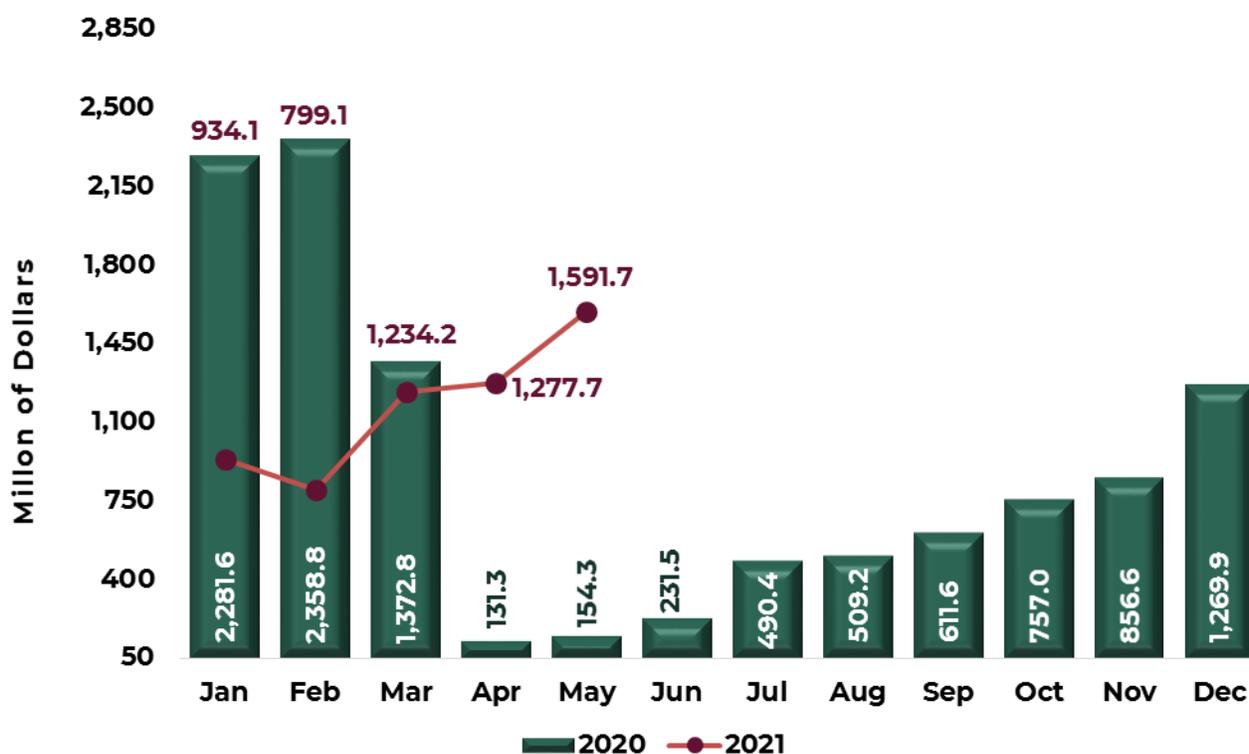
Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..



## INTERNATIONAL TRAVEL RECEIPTS

**Chart 3.** During January-May of 2021, foreign currency income from international arrival visitors was **5 thousand 837 million dollars**, equivalent a decrease (-) 7.3% compared to the same period 2020.

January - May	Million of Dollars	Change %
2019	11,080.9	
2020	6,298.7	-43.2%
<b>2021</b>	<b>5,836.8</b>	<b>-7.3%</b>



Source: INEGI and Bank of Mexico, Balance of payments.

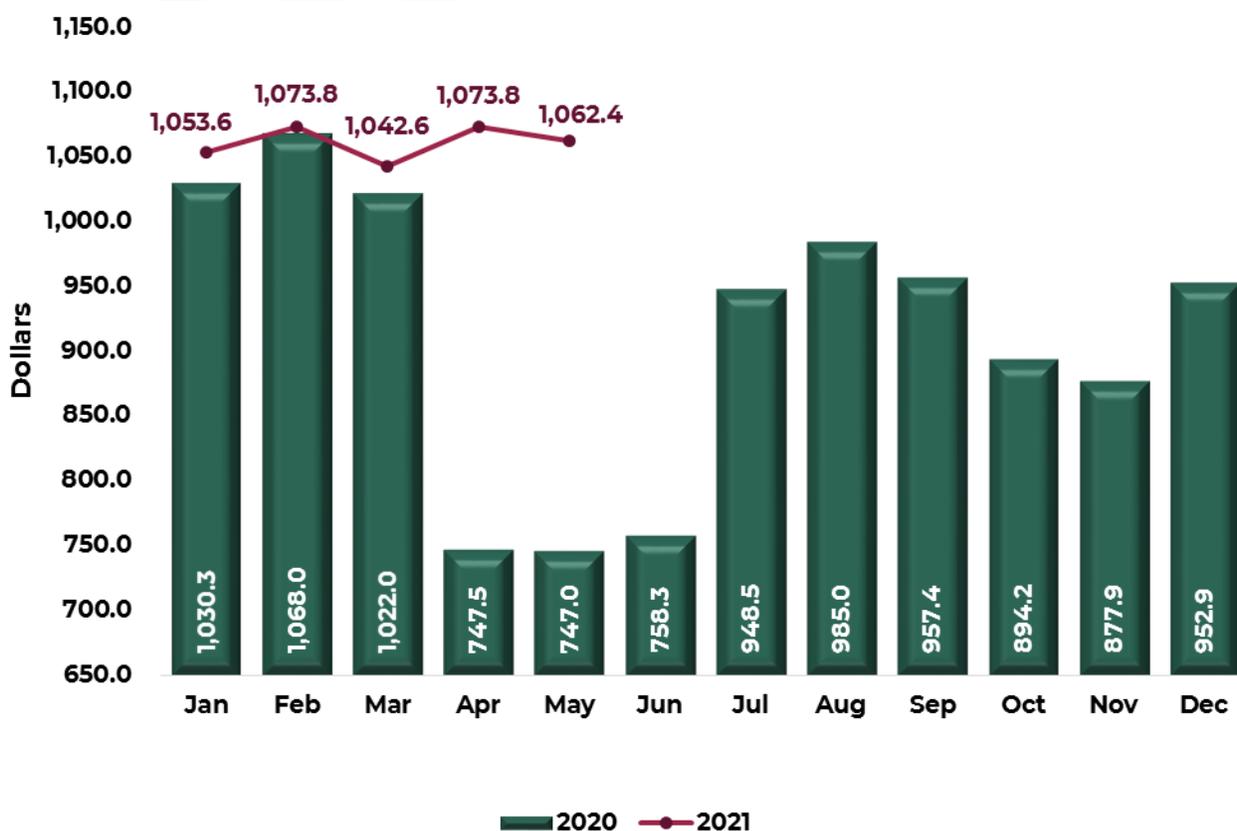
<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>



## AVERAGE EXPENDITURE OF LONG-STAY TOURISTS, AIR TRANSPORT

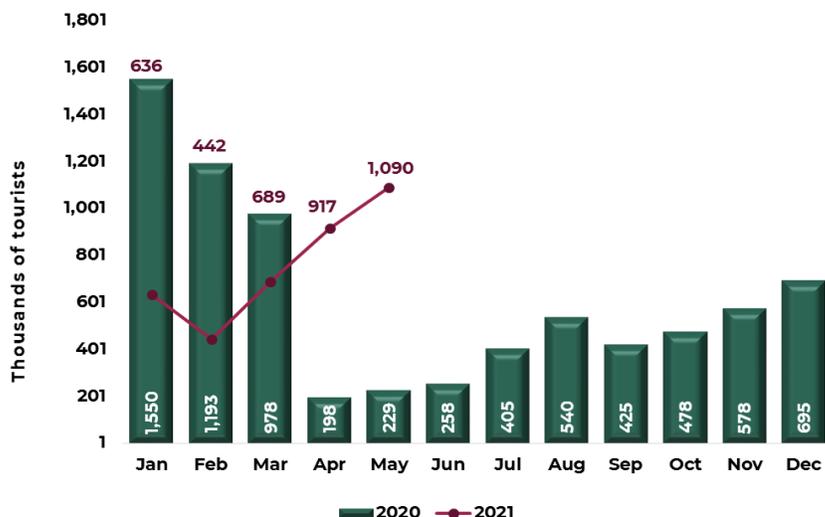
**Chart 4.** During January-May of 2021, the average expenditure of long-stay tourists by air was **1,060.8 dollars**, equivalent a increase +2.1% in comparison to the same period 2020.

January - May	Dollars	Change %
2019	1,042.9	
2020	1,039.3	-0.3%
<b>2021</b>	<b>1,060.8</b>	<b>2.1%</b>





## DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO

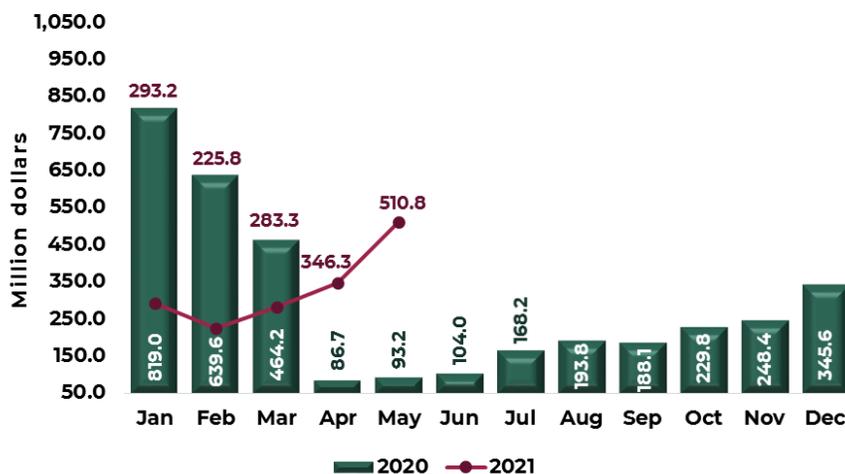


**Chars 5.** According to INEGI, during January-May 2021, international tourists departures's number from Mexico was **3 million 774 thousand tourist**, which is 374 thousand 133 less tourists than January-May 2020 and represents a decrease of (-) 9.0%.

January - May	Thousands of Tourists	Change %
2019	7,671	
2020	4,148	-45.9%
<b>2021</b>	<b>3,774</b>	<b>-9.0%</b>

## SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

**Chart 6.** In January-May 2021, foreign currency spent by visitors residing in Mexico when going abroad was **One thousand 659 million dollars**, lower 443 million 406 thousand dollars to January-May 2020, equivalent to (-) 21.1% decrease.



January - May	Million of Dollars	Change %
2019	3,917	
2020	2,103	-46.3%
<b>2021</b>	<b>1,659</b>	<b>-21.1%</b>

Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

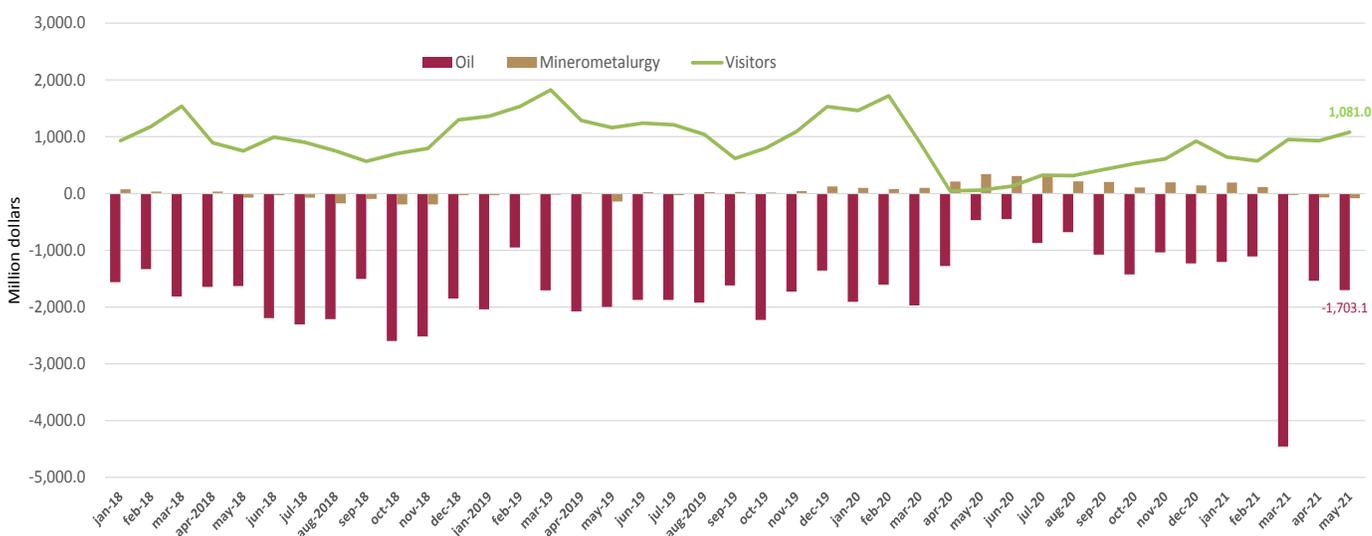


## INTERNATIONAL TRAVELERS BALANCE

**Chart 7.** The balance by international visitors in January-May 2021 registered a surplus of **4 thousand 178 million dollars**, this represents a decrease of (-) 0.4% in comparison to the same period of 2020.

January - May	Million Dollars	Change %
2019	7,164.3	
2020	4,196.0	-41.4%
<b>2021</b>	<b>4,177.5</b>	<b>-0.4%</b>

## BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

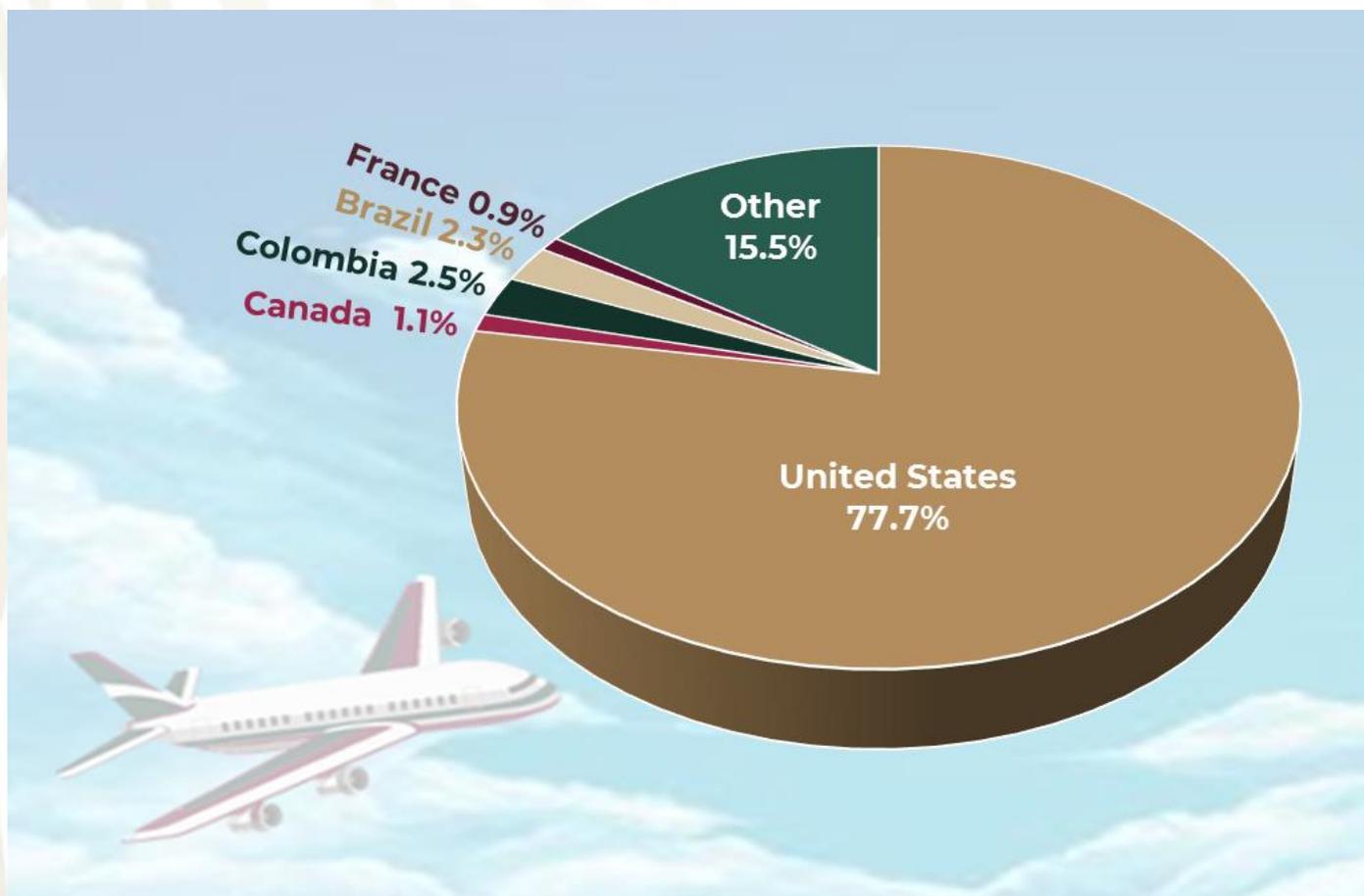


# AIR TRANSPORTATION



## INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

**Chart 8.** In the period January-May of 2021 **United States** citizens' arrivals by air stands out, representing 77.7% of total, from **Canada** was 1.1%, while the European region had an 6.6% participation in total, corresponding 0.9% to **French citizens**, South America region represented 10.2% of total, **Colombia** and **Brazil** citizens participated with 2.5% and 2.3% of total, in same period of 2020.



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures

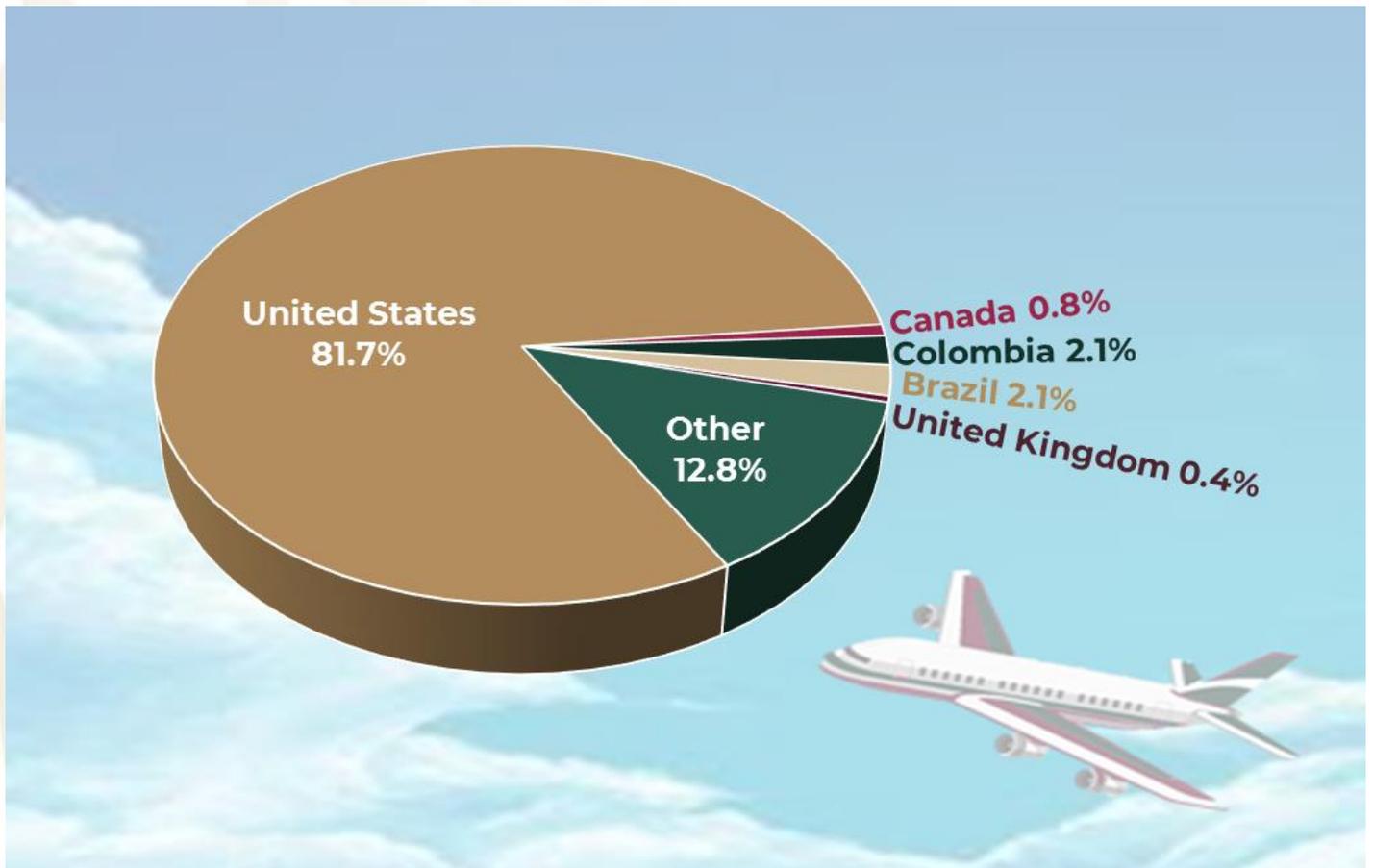
Source: Migration Policy, Registry and Identity Unit, SEGOB.

<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



## INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY RESIDENCE)

**Chart 9.** In the period January-May of 2021, passengers by air arrival residing in the **United States** representing 81.7% of total, as well as **Canada** with 0.8%, while European region share 5.3% of total, being residents in **United Kingdom** who represented 0.4% of total arrivals by air, South America region represented 9.0% of total, where residents from **Colombia** and **Brazil** participated with 2.1% and 2.1% of total, respectively.

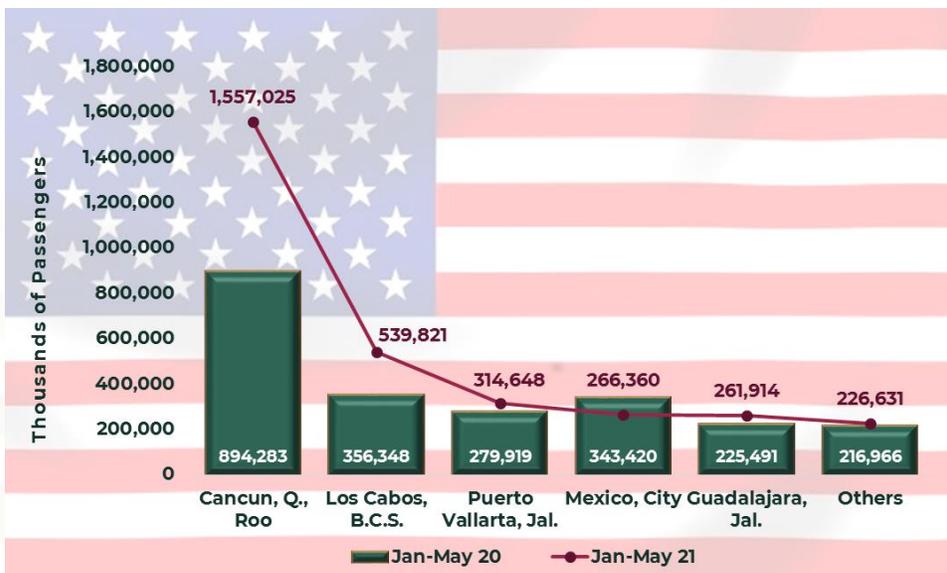




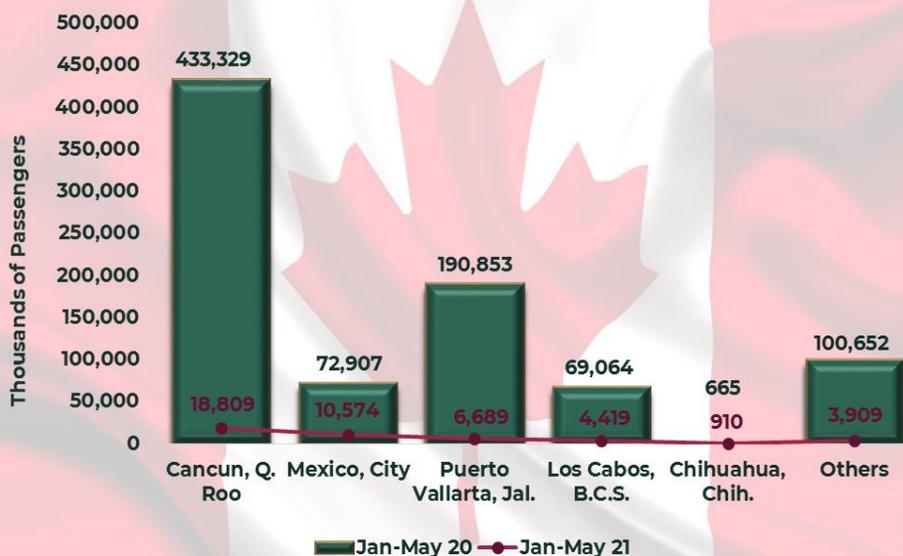
## U.S. CITIZENS BY AIRPORT

**Chart 10.** The U.S. citizens who arrived to Mexico by air increased +35.8% during January-May 2021 compared to the same period of 2020, registering **3 million 266 thousand passengers** who arrived firstly at the Cancun Airport, followed by Los Cabos Airport.

January - May	Thousand Passengers	Change %
2019	4,515,685	
2020	2,405,299	-46.7%
<b>2021</b>	<b>3,265,640</b>	<b>35.8%</b>



## CANADIAN CITIZENS BY AIRPORT

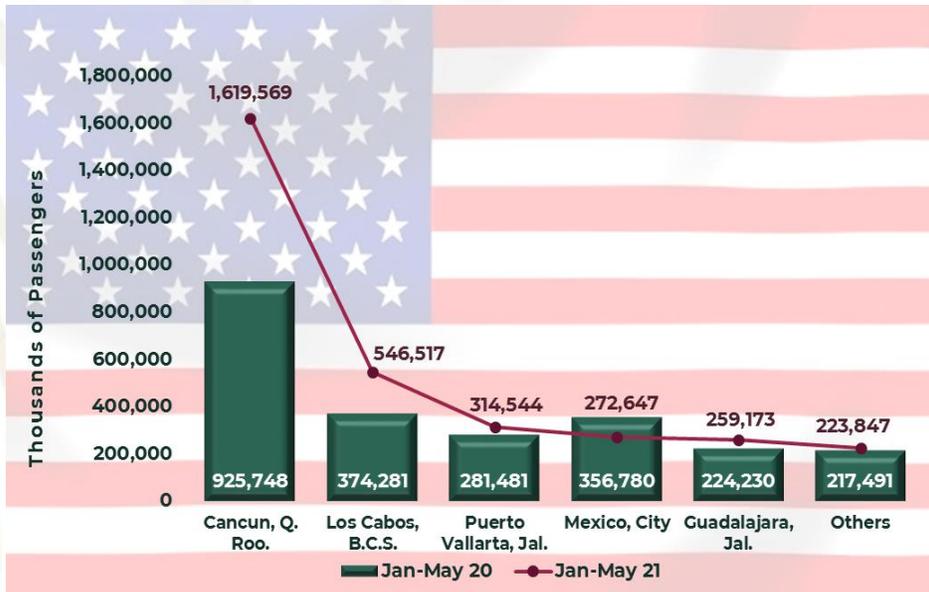


**Chart 11.** in the period January-May 2021, Canadian citizens who arrived to Mexico by air was (-) 94.8% lower compared to same period of 2020, by registering **46 thousand 430 passengers**. They firstly arrived at the Cancun Airport, followed by Mexico City Airport.

January - May	Thousand Passengers	Change %
2019	1,372,422	
2020	884,614	-35.5%
<b>2021</b>	<b>46,430</b>	<b>-94.8%</b>



## AMERICAN PASSENGERS PER AIRPORT



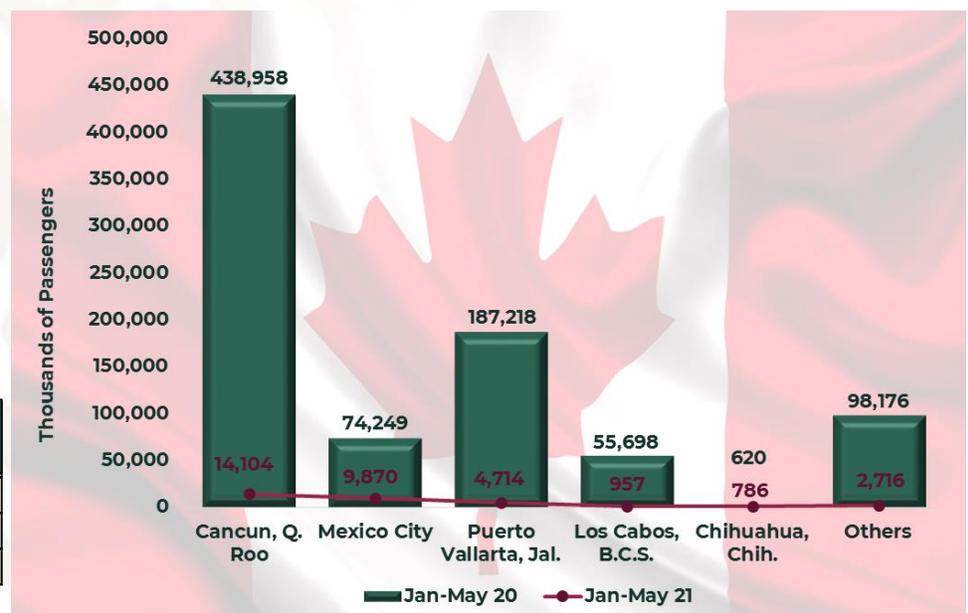
**Chart 12.** The American residents who arrived to Mexico by air increase +35.1% in the period January-May 2021 compared to the same period of 2020, registering **3 Million 335 thousand passengers** who firstly arrived at Cancun Airport, followed by Los Cabos Airport

January - May	Thousand Passengers	Change %
2019	4,627,516	
2020	2,469,082	-46.6%
<b>2021</b>	<b>3,334,931</b>	<b>35.1%</b>

## CANADIAN PASSENGERS PER AIRPORT

**Chart 13.** in the period January-May 2021 the Canadian residents who arrived to Mexico by air was (-) 96.1% lower compared to the same period of 2020, amounted **33 thousand 871 passengers**, They firstly arrived at Cancun Airport, followed by Mexico City Airport.

January - May	Thousand Passengers	Change %
2019	1,375,471	
2020	871,150	-36.7%
<b>2021</b>	<b>33,871</b>	<b>-96.1%</b>





## MAIN AIRPORTS OF ARRIVAL

**Figure 1.** In the period January-May of 2021, airports with a higher foreign visitors in Mexico were, according to their nationality: **Cancun** (1,997,100); **Mexico City** (688,600); **Los Cabos** (554,281); **Puerto Vallarta** (327,776); **Guadalajara** (271,047); **Cozumel** (64,894); **Silao** (37,811) and **Monterrey** (35,463).



January - May 2021

Quintana Roo		Mexico City		Baja California Sur		Jalisco		Quintana Roo		Guanajuato		Nuevo Leon		
Cancun		Mexico City		Los Cabos		Puerto Vallarta		Cozumel		Silao		Monterrey		
2020	1,907,317	2020	1,040,833	2020	440,528	2020	489,959	241,191	2020	61,307	2020	37,860	2020	57,992
2021	1,997,100	2021	688,600	2021	554,281	2021	327,776	271,047	2021	64,894	2021	37,811	2021	35,463
Change %	4.7%	Change %	-33.8%	Change %	25.8%	Change %	-33.1%	12.4%	Change %	5.9%	Change %	-0.1%	Change %	-38.8%

Note: Figures refers to events because the same person may have entered the country in more than one occasion.

Source: Migration Policy, Registry and Identity Unit, SEGOB.

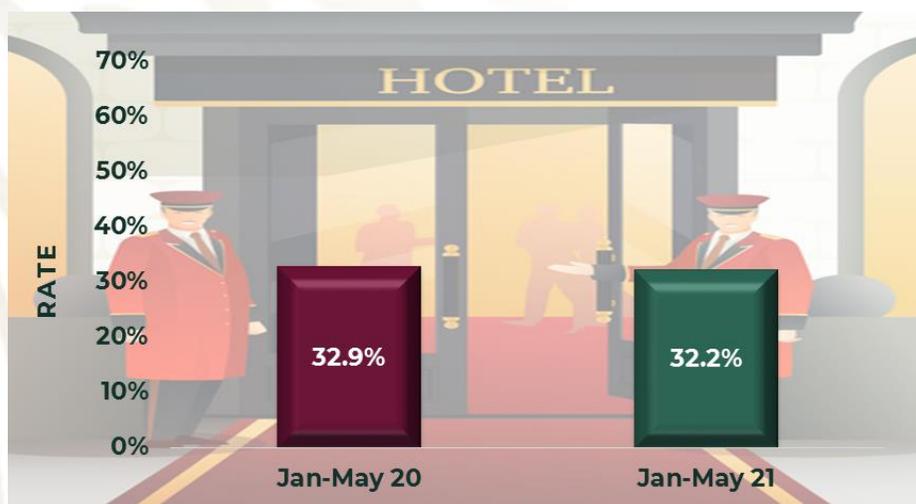
<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



# DOMESTIC TOURISM



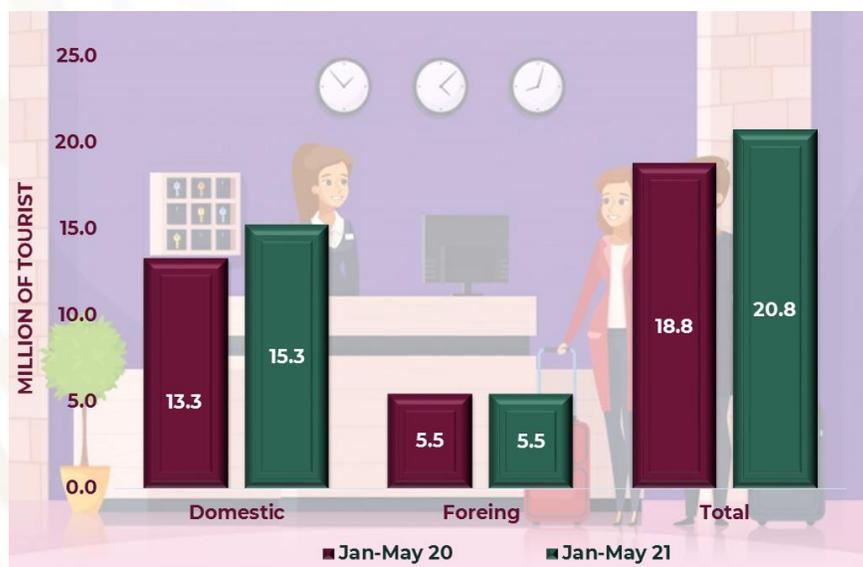
## OCCUPANCY RATE



**Chart 14.** during January-May of 2021 **Hotel Occupancy percentage** in a 70 grouping of tourist centers, was **32.2%**, a level lower by 0.7 point of a percentage point compared to that observed during the same period of 2020.

## ARRIVAL OF TOURISTS TO HOTELS

**Chart 15.** In January-May 2021, **domestic tourist arrivals to hotel rooms** was **15 million 256 thousand tourists** (73.5%); **5 million 500 thousand** remaining arrivals (26.5%) was foreign tourist.



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered an increased +10.3% compared to January-May 2020.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.



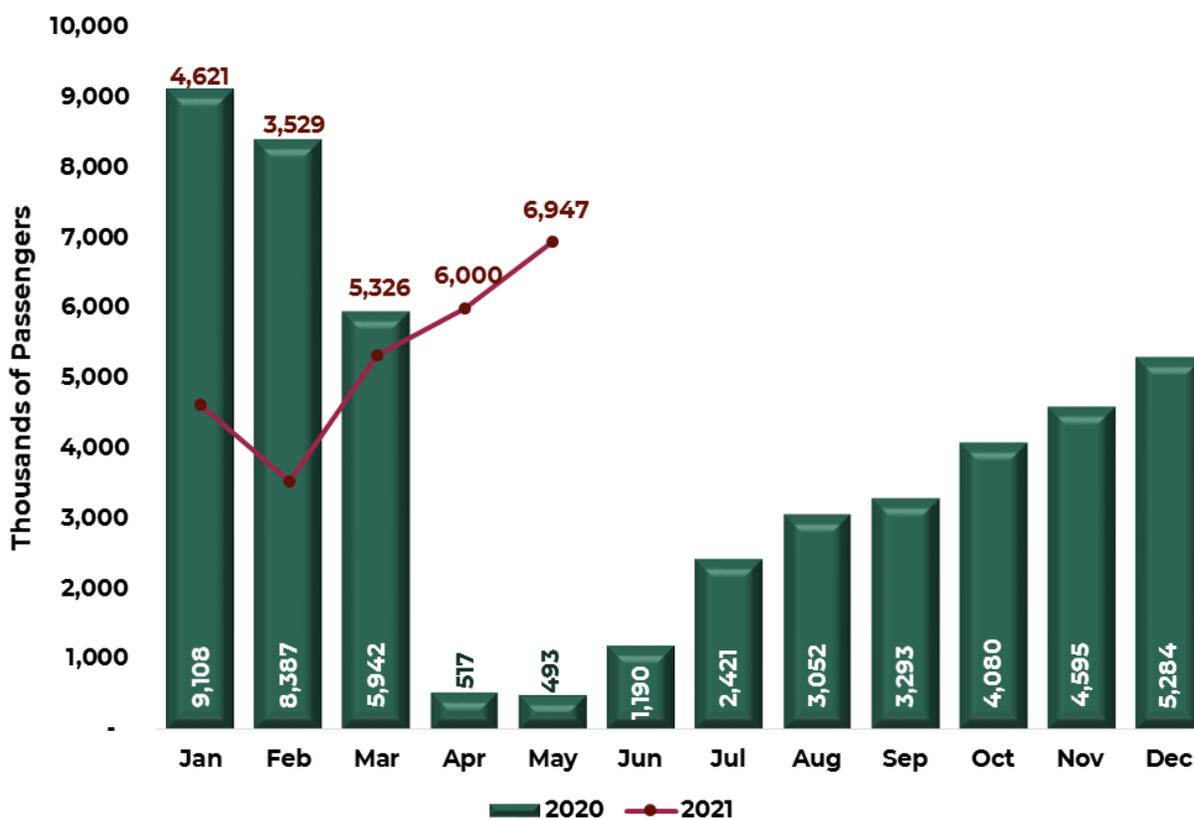
**TRANSPORTATION**



## AIR TRANSPORTATION

**Chart 16.** The number of passengers arriving by air in the period January-May 2021 was 26 million 423 thousand passengers, which represents one million 975 thousand passengers greater +8.1% compared to the same period of 2020.

January - May	Thousand of Passengers	Change %
2019	42,255,879	
2020	24,447,354	-42.1%
<b>2021</b>	<b>26,422,841</b>	<b>8.1%</b>

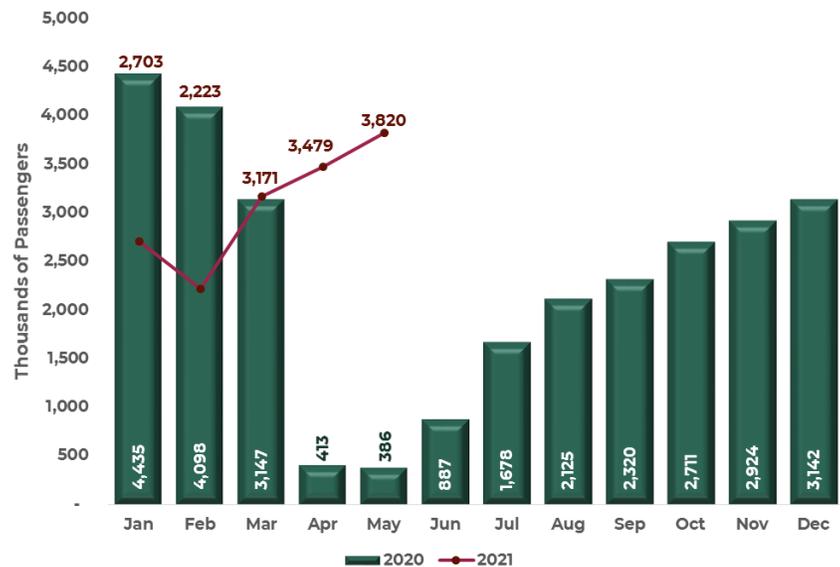




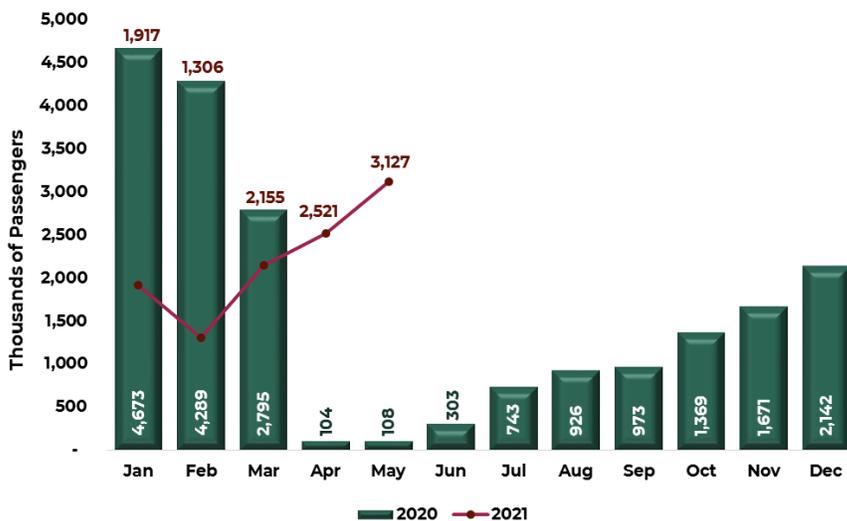
## AIR TRANSPORTATION ON NATIONAL FLIGHTS

**Chart 17.** The number of passengers arriving by air on domestic flights during January-May 2021 was **15 million 396 thousand passengers**, representing 2 million 917 thousands passengers higher +23.4%, in comparison to the same period of 2020.

January - May	Thousand of Passengers	Change %
2019	21,092,321	
2020	12,478,845	-40.8%
<b>2021</b>	<b>15,396,030</b>	<b>23.4%</b>



## AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS



**Chart 18.** In January-May 2021, the number of passengers arriving by air on international flights decreased (-) 7.9%, with **11 million 27 thousand passengers**, lower for 941 thousands 698 passengers the amount of the same period of 2020.

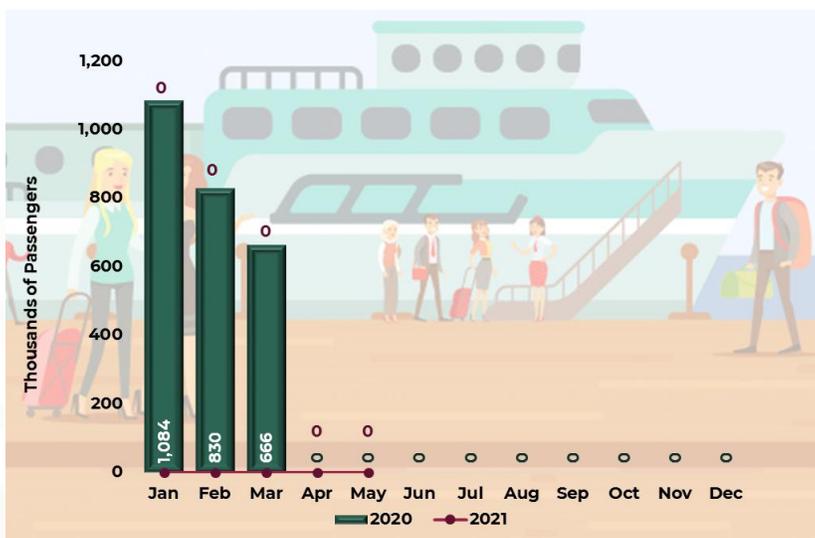
January - May	Thousand of Passengers	Change %
2019	21,163,558	
2020	11,968,509	-43.4%
<b>2021</b>	<b>11,026,811</b>	<b>-7.9%</b>



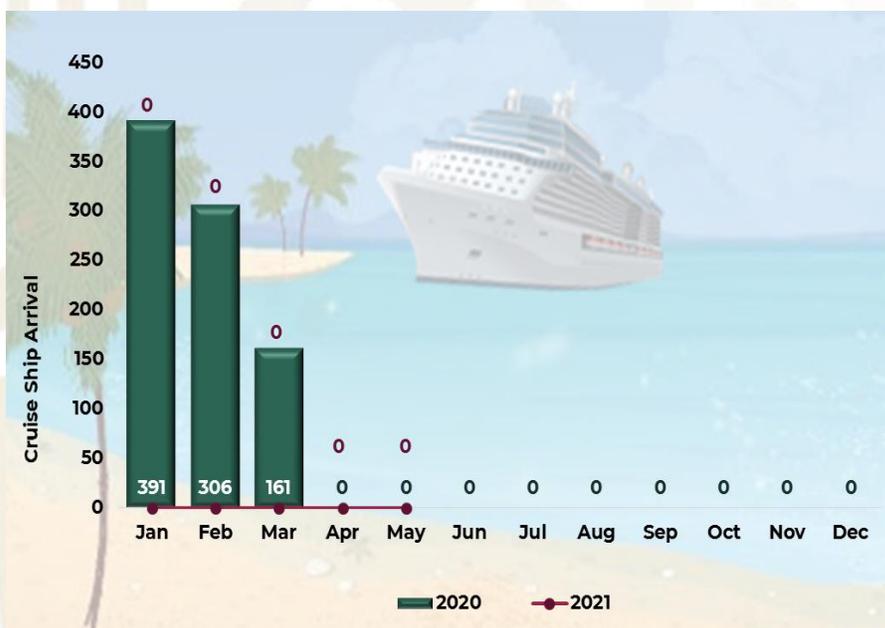
## MARITIME TRANSPORTATION

**Chart 19.** During the period January-May 2021 there was no record of **passengers transported**, which represented (-) 100% below that reported in the same period of 2020..

January - May	Thousands of Passengers	Change %
2019	4,207	
2020	2,580	-38.7%
<b>2021</b>	<b>0</b>	<b>-100.0%</b>



## ARRIVAL OF CRUISES TO MEXICO



**Chart 20.** during January-May of 2021, no **cruise ship** arrival records were presented, representing a decrease of (-) 100% compared to the same period in 2020.

January - May	Cruise Ship Arrival	Change %
2019	1,421	
2020	858	-39.6%
<b>2021</b>	<b>0</b>	<b>-100.0%</b>

**Source:** INEGI and General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and to Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021).

<https://datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>



## MAIN PORTS

**Figure 2.** During the period January-May of 2021 there were no records of passenger arrivals on cruise ships to the main ports of Mexico, so **Cozumel, Majahual, Puerto Vallarta, Cabo San Lucas, Ensenada and Progreso**, had a drop of the (-) 100% of total passengers compared to the same period of 2020.



**January-May 2021**

Cozumel, Q. Roo		Majahual, Q. Roo		Puerto Vallarta, Jal.		Cabo San Lucas, B. C. S.		Ensenada, B. C.		Progreso, Yuc.							
Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers						
2020	370	1,131,962	2020	141	455,179	2020	51	151,359	2020	47	135,421	2020	61	134,643	2020	44	116,176
2021	0	0	2021	0	0	2021	0	0	2021	0	0	2021	0	0	2021	0	0
Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%

**Note:** The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

**Source:** General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and to Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021). <https://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>



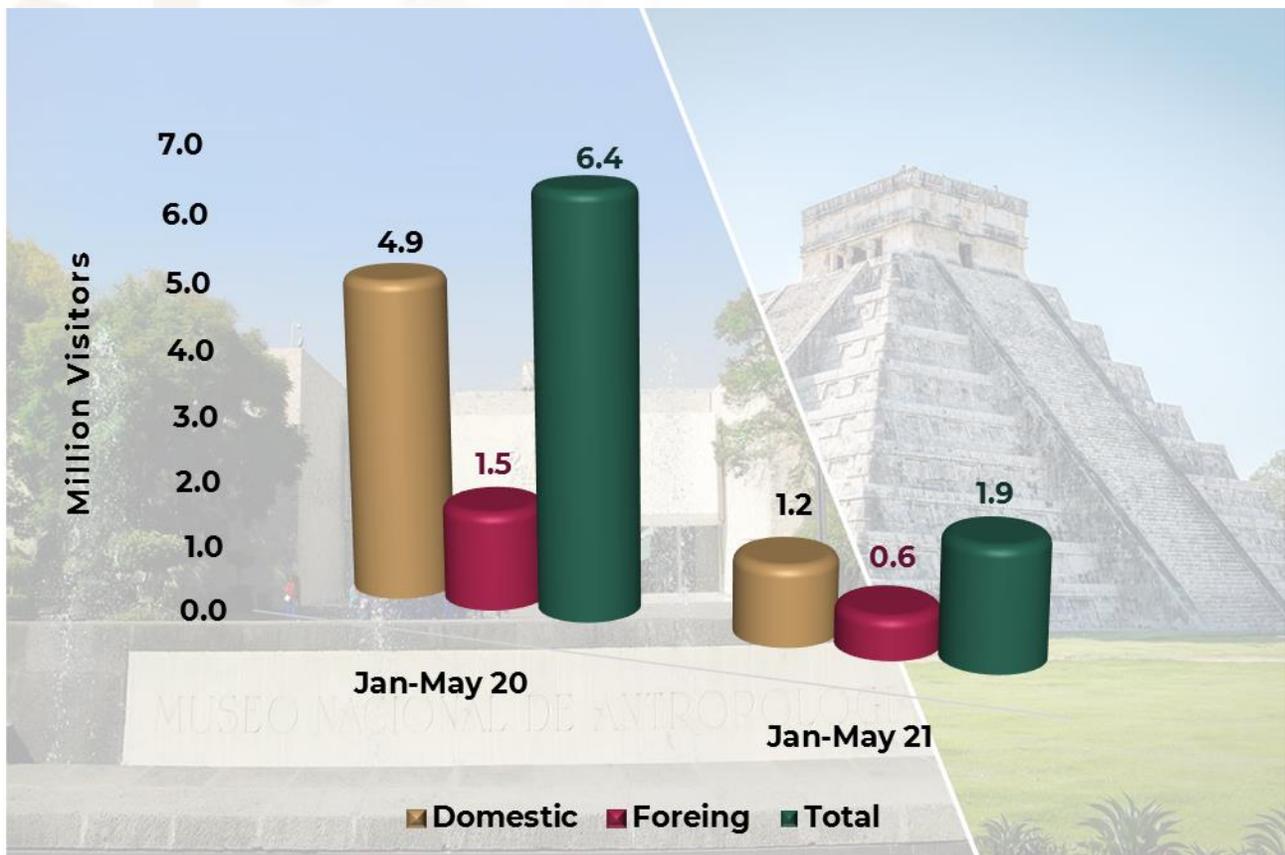
# MUSEUMS AND ARCHEOLOGICAL SITES



## VISITORS TO MUSEUMS AND ARCHEOLOGICAL SITES

**Chart 21.** The National Institute of Anthropology and History reported **One million 867 thousand visitors** during the period January-May of 2021, decreased (-) 70.9% than reported in the same period of 2020. Of the total number of visitors, 65.3% corresponded to national visitors and the 34.7% to foreigners.

January - May	Million Visitors	Change %
2019	12,199,047	
2020	6,411,581	-47.4%
<b>2021</b>	<b>1,867,253</b>	<b>-70.9%</b>



Source: National Institute of Anthropology and History (INAH)

<https://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.aspx>



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# **OTHER INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM**



## ECONOMIC CONTEXT (CENTRAL BANKO)

### National

The recovery of the Mexican economy registered a significant rebound in March and some moderation in April, where progress in the vaccination process has supported the reactivation of the economy. While economic activity continues to improve, the recovery is still fragile and incomplete and the economy is far from its potential. On the demand side, the external sector continues to support the recovery, especially US demand; manufacturing exports, particularly automotive exports, continued to perform well.

While investment and consumption have improved, they still remain below their pre-pandemic levels. There is concern about the weakness and particularly low levels of investment, and this will affect economic recovery. In March, private consumption showed an annual variation of -0.7%, to be 6% below the highest level reached in 2019, although it is evident the weakness shown by the consumption of national services and semi-durable goods.

Different indicators, such as consumer confidence, the real wage bill and remittances, have improved and supported consumption, suggesting that the recovery in consumption will continue in the coming months.

### International

Global economic activity continues to strengthen and this is mainly due to the availability of vaccines and stimuli to spending. Economic recovery has been mixed between countries, where China and the United States continue to lead the revival of the global economy.

For its part, the improvement in Europe is due to the reopening process in several countries, while in Japan conditions of weakness prevail in the face of new containment measures. It is noted that emerging economies are more heterogeneous due to the upturn in contagion in some regions and less space to provide additional stimuli.

However, broad slack conditions prevail in most economies. In this sense, the recovery remains incomplete, so that the total recovery is still far from being achieved and in various productive sectors, especially employment, levels are still below those recorded before the pandemic.

As for the upward adjustment in global growth forecasts, it is expected to continue to be supported mainly by the recovery in the United States and China. By 2021, the largest growth in the world economy in the last 48 years is expected, where the current recovery is set to be the fastest since the Second World War.

As for the risks, there are those associated with the pandemic, mainly, in addition to the risk of further disruptions in the production chains, which is likely to occur until a complete normalization of activities around the world is observed.

<https://www.banxico.org.mx/publications-and-press/minutes-of-the-board-of-governors-meetings-regardi/%7B108A1D4C-A9C9-7D7C-50E5-A1D9A2AA205E%7D.pdf>



## RESULTS OF TOURISM ACTIVITY

Subject	Unit of measurement	Year (January-December)								Change %		January-May		Change %
		2014	2015	2016	2017	2018	2019	2020	20/19	2020	2021	21/20		
<b>International travelers balance (INEGI and Banco de México)</b>														
Inbound traveler expenditures	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	11,024.8	-55.1%	6,298.7	5,836.8	-7.3%		
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,580.7	-63.8%	2,102.7	1,659.3	-21.1%		
International travelers balance	Million dollars	6,602.6	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	7,444.1	-49.3%	4,196.0	4,177.5	-0.4%		
<b>International travelers to Mexico (INEGI and Banco de México)</b>														
<b>Number of travelers (Thousand)</b>														
International visitors	Thousand	81,042.1	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	51,160.3	-47.5%	27,775.1	20,187.7	-27.3%		
International tourists	Thousand	29,345.6	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	24,315.8	-46.0%	11,999.2	10,779.6	-10.2%		
Long-stay tourists	Thousand	15,999.9	18,307.2	20,663.9	22,482.8	23,306.7	23,757.7	10,847.1	-54.3%	5,593.8	5,392.2	-3.6%		
Border tourists	Thousand	13,345.7	13,786.1	14,415.5	16,808.1	18,006.0	21,266.8	13,468.6	-36.7%	6,405.4	5,387.4	-15.9%		
Same-day travelers	Thousand	51,696.5	55,035.3	59,773.8	60,058.3	55,184.3	52,381.6	26,844.5	-48.8%	15,775.9	9,408.0	-40.4%		
In border area travelers	Thousand	45,911.2	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	24,264.1	-43.9%	13,195.5	9,408.0	-28.7%		
In cruises travelers	Thousand	5,785.2	6,114.8	6,694.6	7,680.6	8,271.2	9,094.7	2,580.4	-71.6%	2,580.4	-	-100.0%		
<b>Inbound travelers expenditure (Million dollars)</b>														
International visitors	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	11,024.8	-55.1%	6,298.7	5,836.8	-7.3%		
International tourists	Million dollars	14,320.0	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9,890.0	-55.8%	5,611.2	5,364.3	-4.4%		
Long-stay tourists	Million dollars	13,579.9	15,035.0	16,925.8	18,197.2	19,261.0	21,045.5	9,152.9	-56.5%	5,237.8	4,946.8	-5.6%		
Border tourists	Million dollars	740.1	790.7	772.0	983.1	1,105.2	1,308.5	737.0	-43.7%	373.4	417.5	11.8%		
Same-day travelers	Million dollars	1,888.4	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	1,134.8	-48.9%	687.5	472.5	-31.3%		
In border area travelers	Million dollars	1,469.6	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	952.5	-40.2%	505.2	472.5	-6.5%		
In cruises travelers	Million dollars	418.8	399.2	393.8	482.5	556.6	626.0	182.3	-70.9%	182.3	-	-100.0%		
<b>Average expenditure (dollars)</b>														
International visitors	Dollars	200.0	203.5	207.2	214.8	233.4	252.3	215.5	-14.6%	226.8	289.1	27.5%		
International tourists	Dollars	488.0	493.1	504.5	488.2	493.0	496.5	406.7	-18.1%	467.6	497.6	6.4%		
Long-stay tourists	Dollars	848.8	821.3	819.1	809.4	826.4	885.8	843.8	-4.7%	936.4	917.4	-2.0%		
Border tourists	Dollars	55.5	57.4	53.6	58.5	61.4	61.5	54.7	-11.1%	58.3	77.5	32.9%		
Same-day travelers	Dollars	36.5	34.7	32.7	35.9	39.1	42.4	42.3	-0.2%	43.6	50.2	15.2%		
In border area travelers	Dollars	32.0	30.8	29.4	31.9	34.2	36.8	39.3	6.7%	38.3	50.2	31.2%		
In cruises travelers	Dollars	72.4	65.3	58.8	62.8	67.3	68.8	70.7	2.6%	70.7	-	-100.0%		
<b>International travelers abroad Mexico (INEGI and Banco de México)</b>														
Total international travelers abroad Mexico	Thousand	90,981.7	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	36,237.8	-56.2%	21,356.2	12,403.1	-41.9%		
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,580.7	-63.8%	2,102.7	1,659.3	-21.1%		
Average Expenditure	Dollars	105.6	106.3	105.8	115.0	130.2	119.4	98.8	-17.2%	98.5	133.8	35.9%		
International tourists abroad of Mexico	Thousand	18,260.7	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	7,527.3	-62.0%	4,147.8	3,773.6	-9.0%		
Outbound tourism expenditure	Million dollars	6,610.7	7,026.5	7,155.6	7,502.6	8,135.2	6,939.8	2,211.4	-68.1%	1,279.9	1,229.9	-3.9%		
Average Expenditure	Dollars	362.0	358.4	353.8	393.5	411.9	350.3	293.8	-16.1%	308.6	325.9	5.6%		
Same-day travelers abroad	Thousand	72,721.0	75,385.4	77,148.7	75,207.7	66,531.3	62,941.6	28,710.5	-54.4%	17,208.4	8,629.4	-49.9%		
Outbound expenditure	Million dollars	2,995.1	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	1,369.3	-53.4%	822.8	429.5	-47.8%		
Average Expenditure	Dollars	41.2	40.7	40.8	44.4	46.5	46.7	47.7	2.1%	47.8	49.8	4.1%		
<b>Arrival of passengers on domestic and international flights (AFAC)</b>														
Total passengers arriving by air	Thousands	66,572.1	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	48,361.4	-52.8%	24,447.4	26,422.8	8.1%		
International flights	Thousands	33,573.4	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	20,096.3	-58.8%	11,968.5	11,026.8	-7.9%		
Domestic flights	Thousands	32,998.7	37,273.5	41,923.8	45,360.1	49,669.0	53,706.4	28,265.1	-47.4%	12,478.8	15,396.0	23.4%		
<b>Foreign visitors by air and country of nationality or residence (Unidad de Política Migratoria)</b>														
<b>Country of nationality</b>														
United States of America	Thousands	7,164.4	8,391.7	9,417.6	10,340.5	10,496.4	10,511.4	5,151.2	-51.0%	2,405.3	3,265.6	35.8%		
Canada	Thousands	1,676.7	1,748.5	1,781.5	1,985.1	2,155.4	2,309.5	975.7	-57.8%	884.6	46.4	-94.8%		
United Kingdom	Thousands	458.9	506.0	545.1	563.1	590.9	581.2	103.9	-82.1%	86.5	23.8	-72.5%		
Argentina	Thousands	246.4	341.1	406.0	474.2	490.2	387.3	105.1	-72.9%	85.9	45.0	-47.6%		
Colombia	Thousands	328.2	407.4	439.7	485.4	557.6	602.8	169.7	-71.9%	117.5	105.4	-10.3%		
<b>Country of residence</b>														
United States of America	Thousands	7,348.5	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	5,291.0	-50.9%	2,469.1	3,334.9	35.1%		
Canada	Thousands	1,646.2	1,707.8	1,734.6	1,958.0	2,168.0	2,296.1	948.3	-58.7%	871.2	33.9	-96.1%		
United Kingdom	Thousands	432.3	477.3	513.8	531.9	556.8	559.0	91.5	-83.6%	79.4	17.6	-77.8%		
Argentina	Thousands	218.4	309.6	375.2	451.3	454.3	351.0	91.9	-73.8%	77.4	35.7	-53.9%		
Colombia	Thousands	292.4	363.2	390.2	430.0	494.2	536.2	139.2	-74.0%	98.4	84.8	-13.9%		
<b>Movements cruise (INEGI and SCT, Dirección General de Puertos)</b>														
Passenger in cruises	Thousands	5,785.2	6,114.8	6,694.6	7,680.6	9,003.4	9,094.7	2,580.4	-71.6%	2,580.4	-	-100.0%		
Cruise's arrivals	Number	2,091.0	2,180.0	2,269.0	2,558.0	2,671.0	2,951.0	865.0	-70.7%	858.0	-	-100.0%		
<b>Hotel business* (SECTUR)</b>														
Porcentaje de hotel ocupación	Percentage	57.2	59.6	60.4	61.2	61.0	60.3	26.3	(33.9)	32.9	32.2	(0.7)		
Arrival of tourists to hotel rooms	Thousands	65,000.2	69,941.9	74,471.0	80,231.7	83,393.1	85,200.9	38,209.9	-55.2%	18,818.0	20,756.6	10.3%		
<b>Number of tourist jobs** (SECTUR based on ENOE)</b>														
Tourism employment	Thousands	3,641.0	3,803.4	3,951.9	4,095.3	4,187.5	4,438.5	3,829.4	-13.7%	4,487.8	3,690.0	-17.8%		

\* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

\*\* Quarterly figures, excluding induced employment. For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

Sources: Banco de México, AFAC e INEGI, UPM, SCT, SECTUR.

12/07/2021



## MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Entity	Gross Domestic Product Real growth %		Inflation (% dec/dec)	
	2021	2022	2021	2022
	International Monetary Fund	5.00	3.00	3.50
OECD	5.00	3.20	4.10	3.10
Bank of Mexico Survey	5.80	2.80	5.58	3.75
Ministry of the Treasury and Public Credit	5.30	3.60	3.80	3.00

Source: **IMF**, World Economic Outlook Database (April 2021); **OECD**, Economic Outlook (2021/May); **Bank of Mexico**, Expectations Survey Economic Specialist Private Sector (01/07/2021).

Ministry of Finance, Pre-Criteria 2022 (March 2021).



## ECONOMIC INDICATORS

Entries	2018	2019	2020.I	2020.II	2020.III	2020.IV	2020	Jan-21	Feb-21	Mar-21	Apr-21	May-21
<b>General Economic Activity and Services Identified with Tourism</b>												
<b>Gross Domestic Product</b>												
. Millions of current pesos	23,523,247	24,443,014	24,490,709	20,045,950	23,089,847	24,861,588	23,122,024					
. Constant prices annual variations in %	2.2	-0.1	-1.4	-18.7	-8.6	-4.3	-8.5					
<b>Tertiary activities</b>												
<b>- Air Transportation (481)</b>												
. Millions of current pesos	58,268	67,842	50,309	6,018	18,037	29,086	25,862					
. Constant prices annual variations in %	9.7	8.0	-4.3	-90.3	-68.0	-48.6	-54.8					
<b>- Temporary Lodging Services (721)</b>												
. Millions of current pesos	269,681	282,871	266,229	26,180	96,959	136,861	131,557					
. Constant prices annual variations in %	3.9	1.0	-9.5	-91.6	-66.3	-50.8	-54.8					
<b>- Food and Beverages Preparation Services (722)</b>												
. Millions of current pesos	247,360	266,842	254,780	148,990	168,548	195,055	191,843					
. Constant prices annual variations in %	0.4	1.2	-7.5	-47.7	-39.5	-29.7	-31.2					
<b>Quarterly Indicators of Tourism Activity *</b>												
<b>Tourism GDP</b>												
. Annual variations in %	2.8	0.5	-6.7	-47.3	-33.8	-26.7	-28.4					
<b>Internal tourism consumption</b>												
. Annual variations in %	3.2	1.0	-6.3	-50.6	-35.8	-27.0	-29.9					
<b>Domestic tourism consumption</b>												
. Annual variations in %	3.3	0.7	-4.2	-42.4	-29.5	-22.0	-24.8					
<b>Inbound tourism consumption</b>												
. Annual variations in %	2.8	2.4	-14.5	-90.0	-68.1	-51.0	-53.8					
<b>Percent National</b>												
. Total Percentage of PEA	3.35	2.91	2.94	5.49	5.09	3.80	3.80	4.73	4.73	3.89	4.65	3.99
<b>Prices*** and Exchange Rate</b>												
<b>National Price Index (closing of the period)</b>												
<b>Consumer (percent variation)</b>												
. Air transport (percent variation)	-2.3%	9.6%	-0.8%	-21.7%	-4.0%	9.6%	9.6%	-20.0%	-12.3%	9.7%	20.8%	34.9%
. Hotel (percent variation)	5.3%	0.7%	0.2%	-4.3%	-6.8%	0.7%	0.7%	-8.6%	-10.9%	-7.9%	-4.0%	-3.0%
. Package Tourist Services (percent variation)	8.6%	2.2%	-0.9%	-6.8%	-4.8%	2.2%	2.2%	-11.9%	-13.6%	-4.5%	-4.8%	1.2%
. Restaurants (percent variation)	5.4%	5.0%	4.4%	3.7%	3.9%	5.0%	5.0%	4.0%	4.1%	4.3%	4.6%	4.8%
<b>Exchange Rate (peso / dollar)</b>												
. Average of the period	19.24	19.11	20.01	23.33	21.72	20.54	21.49	19.92	20.31	20.76	20.0153	19.9631
<b>Business Cycle Indicators and Consumer Confidence (monthly difference****)</b>												
. Coincident Indicator	-1.16	(0.18)	(1.38)	11.93	1.13	0.02	0.02	0.11	0.18	0.57	-0.1	N.D.
. Forward Indicator	-0.48	0.38	(4.84)	12.10	(0.10)	0.34	0.34	0.29	0.30	0.90	0.6	N.D.
. Confidence Consumer Index	0.32	(0.46)	(0.99)	(0.25)	0.41	0.43	0.43	0.44	0.45	0.48	0.49	0.47

N.A. Not available.

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.

\* Annual data. Base figures 2013

\*\* Percentage of the total economically active population. For annual and monthly figures data at the end of period and, period average for quarterly information.

\*\*\* (Base index second half of July 2018=100) For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous year.

\*\*\*\* Monthly point difference (end of period).

Sources: SECTUR, INEGI, Bank of Mexico.