

Results of Tourism Activity October 2022





Information and Monitoring Unit Available in https://www.datatur.sectur.gob.mx/SitePages/versionesRAT.aspx







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Warning: As a result of the extraordinary measures that have been taken in March 2021, the figures are preliminary and will be updated to the extent possible by each official information source.









International travellers balance



Surplus 16 thousand 883 millions dollars Change +52.7% Vs 2021

> Hotel Occupancy in 70 Tourist Centers monitored 55.7%



Higher by 17.4 percentage points compared to January-October 2021 Main Issuing Markets. USA and Canadian tourists





10 million 654 thousand One million 210 thousand Tourists Tourists Change +32.7% Vs 2021 Vs 2021

Arrival of tourists to Hotels



48 million 355 thousand domestic tourists (73.6% of the total) 17 million 321 thousand international tourists (26.4% of the total)

INTERNATIONAL VISITORS TO MEXICO







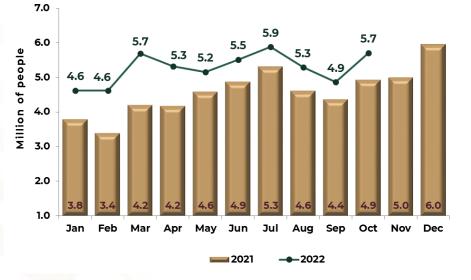




ARRIVAL OF INTERNATIONAL VISITORS

Chart 1. In January-October 2022, INEGI reported the arrival of **52 million 689 thousand international visitors** that is, 8 million 354 thousand more visitors compared to the same period of 2021 which represented an increase of **18.8%**.

January- October	Million of People	Change %
2020	42.9	
2021	44.3	3.4%
2022	52.7	18.8%



ARRIVAL OF INTERNATIONAL TOURISTS

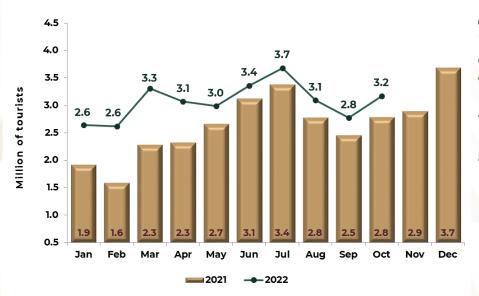


Chart 2. The arrival of international tourists in January-October 2022 was **30 million 716 thousand**, higher level in 5 million 429 thousand tourists than observed in the same period of 2021 and equivalent to an increase of **21.5%.**

January- October	Million of Tourist	Change %
2020	19.6	
2021	25.3	29.3%
2022	30.7	21.5%

Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.









Chart 3. Foreign exchange revenue from international visitors during January-October 2022 was **22,534 million dollars**, which represented an increase of **49.2%** over the same period in 2021.

January- October	Million of Dollars	Change %
2020	8,867.9	-
2021	15,103.7	70.3%
2022	22,533.8	49.2 %

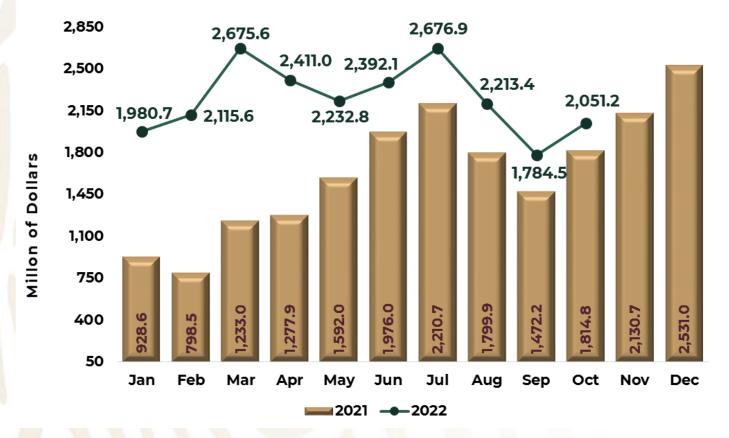




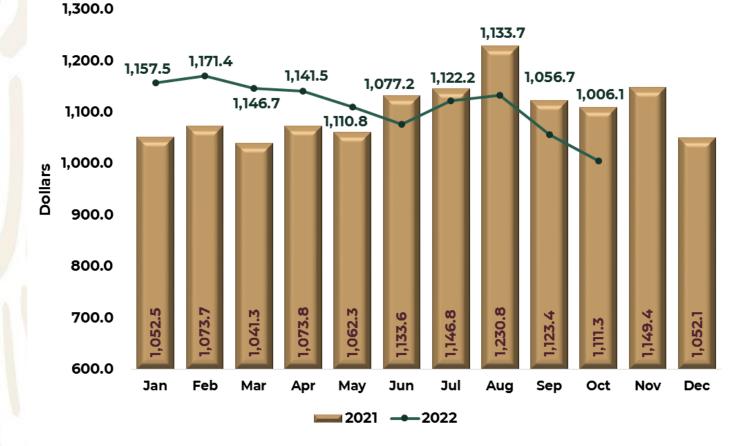






Chart 4. The average spending of tourists for internment by air was **1,113.4 dollars** during January-October 2022, which represented a decrease of **(-) 0.04%** compared to the observed in the same period of 2021.

2022	1,113.4	-0.04%
2021	1,113.8	10.2%
2020	1,010.7	
January- October	Dollars	Change %



Source: INEGI and Bank of Mexico, Balance of payments. https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx

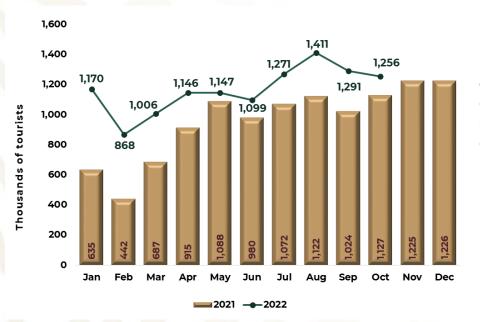








DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO



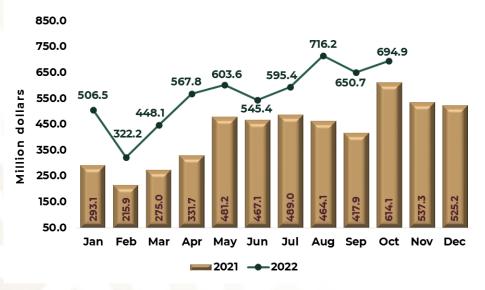
Chars 5. in the period January-October of 2022, INEGI reported the departure of **11 million 665 thousand international tourists** from Mexico abroad, which meant 2 million 573 thousand more tourists, that reported in the same period 2021, equivalent to an increase of **28.3%.**

January- October	Thousands of Tourists	Change %
2020	6,119	Ť
2021	9,093	48.6%
2022	11,665	28.3%

SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

Chart 6. The foreign exchange expense incurred by visitors resident in Mexico when going abroad, was **5 thousand 651 million dollars** during January-October 2022, higher by One thousand 602 million dollars than recorded in the same period of 2021, with an increase of **39.6%**

January- October	Million of Dollars	Change %
2020	2,901.0	
2021	4,0 <mark>4</mark> 9.1	39.6%
2022	5,650.8	39.6 %



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments. https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx







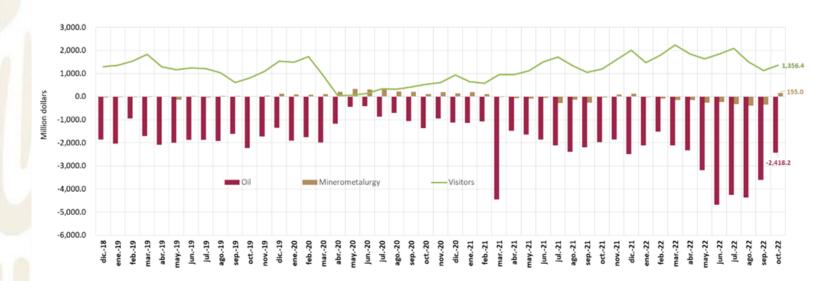


INTERNATIONAL TRAVELLERS BALANCE

Chart 7. In the period January-October 2022, the balance for international travelers was placed in **16 thousand 883 million dollars**, which was **52.7%** higher than observed during the same period 2021.

January- October	Million Dollars	Change %
2020	5,966.9	
2021	11,054.7	85.3%
2022	16,883.0	52.7 %

BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments. https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx

AIR TRANSPORTATION









INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

Chart 8. During the period January-October of 2022, **16 million 645 thousand** international visitors arrived by air by country of nationality, **56.4**% higher than same period of 2021.

January- October	Passengers	Change %
2020	6,280,836	
2021	10,644,849	69.5%
2022	16,644,533	56.4 %

Highlights the arrival of citizens of:

- The United States with 10 million 654 thousand passengers, 32.7% more compared to 2021.
- Canada with One million 210 thousand passengers, 522.2% more compared to 2021
- Colombia with 717 thousand 652 passengers, 114.4% more regarding 2021
- United Kingdom with 481 thousand 793 passengers, 666.0% more regarding 2021
- Spain with 306 thousand 89 passengers, 82.9% more regarding 2021
- Rest of nationalities 3 million 274 thousand passengers, 76.5% more regarding 2021



Source: Migration Policy, Registry and Identity Unit, SEGOB. https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx



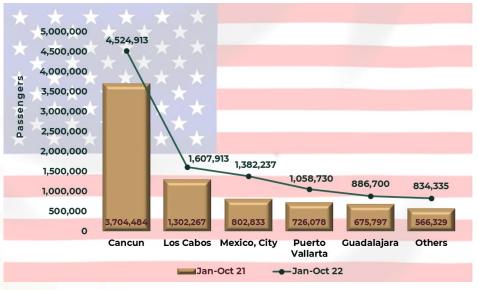






Chart 10. In the period January-October 2022, the arrival of 10 million 654 thousand air passengers with US citizenship was recorded, with an increase of 32.7% for the same period 2021; most of which arrived through the airports of Cancun and Los Cabos.

January- October	Passengers	Change %
2020	3,846,466	
2021	8, <mark>030</mark> ,770	108.8%
2022	10,654,479	32.7 %



CANADIAN CITIZENS BY AIRPORT

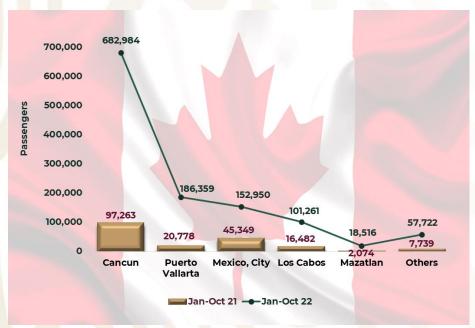


Chart 11. The arrival of air Canadian passengers with citizenship, registered One Million 210 thousand passengers during January-October 2022, presenting a 522.2% increase compared to the same period of 2021; most of which, arrived at the airports of Cancun and Puerto Vallarta.

January- October	Passengers	Change %
2020	913,042	*
2021	194,524	-78.7%
2022	1,210,397	522.2%

Source: Migration Policy, Registry and Identity Unit, SEGOB.

https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx







Chart 9. During the period January-October of 2022 **16 million 183 thousand** international visitors arrived by air by country of residence, **56.3%** higher than same period of 2021.

2022	16,182,504	56.3 %
2021	10,354,271	70.1%
2020	6,088,604	Ť
January- October	Passengers	Change %

Highlights the arrival of citizens of:

- The United States with 10 million 958 thousand passengers, 33.9% more compared to 2021.
- Canada with One million 136 thousand passengers, 576.5% more compared to 2021
- Colombia with 649 thousand 462 passengers, 125.8% more regarding 2021
- United Kingdom with 461 thousand 624 passengers, 894.9% more regarding 2021
- Spain with 253 thousand 381 passengers, 85.5% more regarding 2021
- Rest of nationalities 2 million 724 thousand passengers, 77.6% more regarding 2021



Source: Migration Policy, Registry and Identity Unit, SEGOB. https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Residencia.aspx







AMERICAN PASSENGERS BY AIRPORT

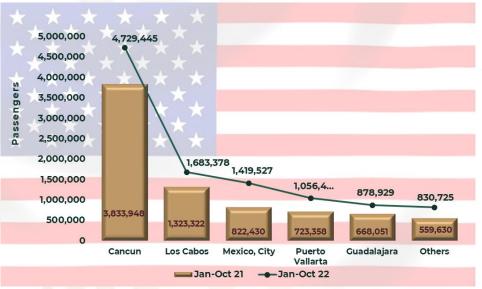


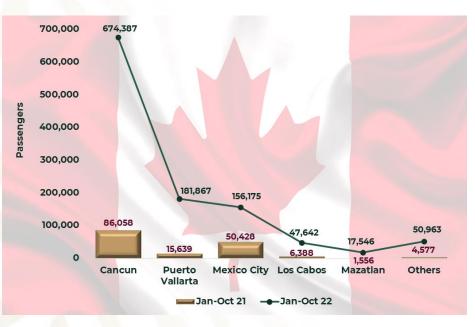
Chart 12. The arrival by air of passengers residing in the United States, recorded an increase of **33.9%** in the period of January-October 2022 in relation to the recorded in the same period 2021, adding **10 million 958 thousand passengers**; most of which, arrived by the airports of Cancun and Los Cabos

January- October	Passengers	Change %
2020	3,946,155	÷
2021	8,182,322	107.3%
2022	10,958,419	33.9%

CANADIAN PASSENGERS BY AIRPORT

Chart 13. During January-October 2022, the arrival of **One million 136 thousand passengers** residing in Canada was registered, presenting a increase of **576.5%** compared to the same period of 2021; most of which arrived through the airports of Cancun and Puerto Vallarta.

January- October	Passengers	Change %
2020	893,134	
2021	167,901	-81.2%
2022	1,135,799	576.5 %



Source: Migration Policy, Registry and Identity Unit, SEGOB.

https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Residencia.aspx







Figure 1. During the period of January-October 2022, the airports that received the highest number of international visitors to Mexico were, according to their nationality: **Cancún** (7,767,294); **Mexico City** (3,442,059); **Los Cabos** (1,761,115); **Puerto Vallarta** (1, 302,105); **Guadalajara** (936,388); **Monterrey** (203,038); **Cozumel** (197,264) **and Silao** (163, 748)

MAIN AIRPORTS OF ARRIVAL



January-October 2022

Car	ncun	Mexic	o City	Los C	abos		Puerto Vallarta	Guadalajara	Mont	errey	Cozı	ımel	Sil	ao
2021	4,895,374	2021	2,011,007	2021	1,346,241	2021	762,934	702,532	2021	106,490	2021	141,098	2021	116,521
2022	7,767,294	2022	3,442,059	2022	1,761,115	2022	1,302,105	936,388	2022	203,038	2022	197,264	2022	163,748
Change %	58.7 %	Change %	71.2 %	Change %	30.8%	Change %	70.7%	33.3%	Change %	90.7 %	Change %	39.8 %	Change %	40.5%

Note: Figures refers to events because the same person may have entered the country in more than one occasion.

Source: Migration Policy, Registry and Identity Unit, SEGOB.

https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx

DOMESTIC TOURISM









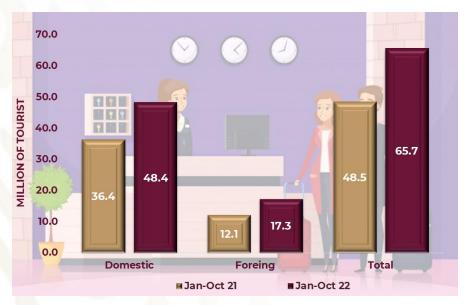


Chart 14. The percentage of hotel occupancy in the selection of 70 tourist centers, during the period January-October of 2022, was **55.7%**, a level higher by **+17.4** percentage points compared to that observed in the same period 2021.

ARRIVAL OF TOURISTS TO HOTELS ROOMS

CUPANCY RATE

Chart 15. During the period January-October of 2022, the arrival of domestic tourists to hotel rooms reached **48 million 355 thousand tourists** (73.6% of the total); while the arrival of international tourists registered **17 million 321 thousand tourists** (26.4% of the total).



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered an increased +35.4% compared to January-October 2021.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: Information of 70 resorts monitored by DataTur. https://www.datatur.sectur.gob.mx/SitePages/ActividadHotelera.aspx

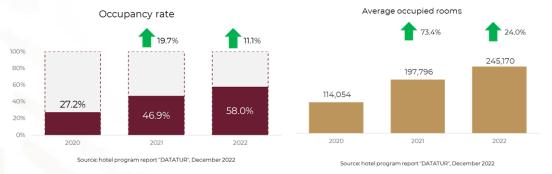






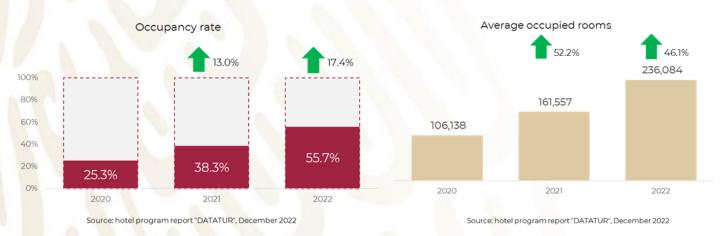
70 TOURIST CENTERS SELECTED October 2020- 2022

Chart 16. The percentage of hotel occupancy in the selection of 70 resorts was 58.0%, in October 2022, a higher level of +11.1 percentage points than observed in October 2021



Tourist a	Tourist arrival Percent Change 2022 - 2021 Nationals Foreigners October 13.6% 17.5%					
Percent Change 2022 - 2021						
	Nationals	Foreigners				
October	13.6%	17.5%				
Cumulative January to October	32.9%	42.9%				

Cumulative January to October 2020- 2022



Note: The variance may not strictly add up due to rounding. Occupancy variation in percentage points.









OCCUPANCY PERCENTAGE IN THE BEACH CENTER

Gráfica 17. The percentage of hotel occupancy in the Beach Centers was 61.9% in October 2022, higher level by +10.3 percentage points above that observed in October 2021

Center type	October					
	2021	2022	Percentage difference 2022 vs. 2021			
Total	46.9%	58.0%	11.1%			
Beach centers	51.6%	61.9%	10.3%			
Cities	42.7%	54.5%	11.8%			

Center type	Cumulative January to October						
	2021	2022	Percentage difference 2022 vs. 2021				
Total	38.3%	55.7%	17.4%				
Beach centers	45.1%	64.9%	19.8%				
Cities	32.4%	47.7%	15.3%				

Note: The variance may not strictly add up due to rounding. Occupancy variation in percentage points.

Source: Information of 70 resorts monitored by DataTur. https://www.datatur.sectur.gob.mx/SitePages/ActividadHotelera.aspx









OCCUPANCY PERCENTAGE RANKING

Gráfica 18. The percentage of hotel occupancy in the resorts of Cabo San Lucas and Ciudad Juarez was 79.6% and 76.7% in October 2022, levels 0.1 and 10.3 percentage points higher than those observed in October 2021.

October										
Turistic destinations	2021	2022	Percentage difference							
	2021	2022	2022 vs. 2021	0.0	0%	10.0%	20.0%	30.0%	40.0%	
Cabo San Lucas, B.C.S.	79.5%	79.6%	O.1%		0.1%					
Ciudad Juarez, Chih.	66.4%	76.7%	10.3%			10.3%				
Playacar, Q. Roo	46.9%	76.3%	29.4%					29.4%		
Akumal, Q. Roo	58.4%	75.6%	17.2%				17.2%			
San Jose del Cabo, B.C.S.	62.4%	72.3%	10.0%			10.0%				
Cancun, Q.Roo	52.8%	70.2%	17.3%				17.3%			
Tijuana, B.C.	66.3%	68.9%	2.6%		2.69	6				
Tecate, B.C.	57.8%	67.7%	9.9%			9.9%				
Chihuahua, Chih.	55.5%	66.1%	10.7%			10.7%				
Hermosillo,Son.	48.8%	64.7%	15.9%				15.9%			

Cumulative January to October									
Turistic destinations	2021	2022			Percent	age differe	ence		
	2021	2022	2022 vs. 2021	0.0%	10.0%	20.0%	30.0%	40.0%	50.09
Playacar, Q. Roo	33.7%	78.5%	44.8%						44.8%
Akumal, Q. Roo	41.7%	77.1%	35.4%					35.4%	
Cabo San Lucas , B.C.S.	59.8%	77.1%	17.3%			17.3%			
Cancun, Q.Roo	53.8%	75.6%	21.8%			21	.8%		
Ciudad Juarez, Chih.	53.6%	73.1%	19.5%			19.5%	5		
Puerto Vallarta, Jal.	52.5%	71.3%	18.8%			18.8%			
Playa del Carmen, Q. Roo	41.9%	69.5%	27.5%				27.5%		
Tijuana, B.C.	52.6%	68.3%	15.7%			15.7%			
San Jose del Cabo, B.C.S.	45.4%	68.1%	22.7%			2	2.7%		
Mazatlan, Sin.	56.5%	66.4%	9.9%		9.9%				

Note: The variance may not strictly add up due to rounding. Occupancy variation in percentage points.

Source: Information of 70 resorts monitored by DataTur. https://www.datatur.sectur.gob.mx/SitePages/ActividadHote lera.aspx

TRANSPORTATION

A STREET, STRE



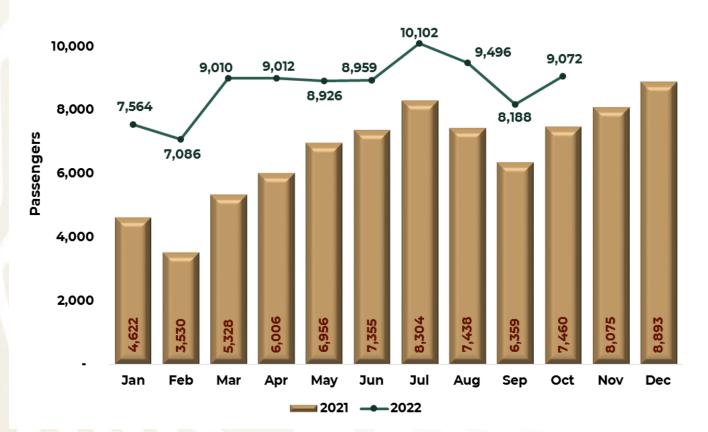




AIR TRANSPORTATION

Chart 19. In the period January-October of 2022, a total of **87 million 415 thousand passengers** were registered by air, which represented an increase of 24 million 59 thousand passengers, equivalent to **38.0%** higher than same period of 2021.

2022	87,415,250	38.0 %
2021	63,356,718	64.6%
2020	38,482,743	Ť
January- October	Passengers	Change %



12,000

Preliminary figures Source: Federal Civil Aviation Agency (SCT). https://www.datatur.sectur.gob.mx/SitePages/FlujoPorAerolinea.aspx



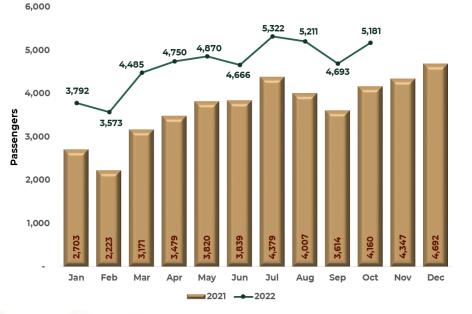




AIR TRANSPORTATION ON NATIONAL FLIGHTS

Chart 20. The arrival of passengers on domestic flights during January-October 2022 was 46 million 542 thousand representing passengers, an 11 million of 147 increase thousand passengers, greater by **31.5%** compared to the observed in the same period of 2021

January- October	Passengers	Change %
2020	22,198,947	Ť
2021	35,395,376	59.4%
2022	46,542,424	31.5%



AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS

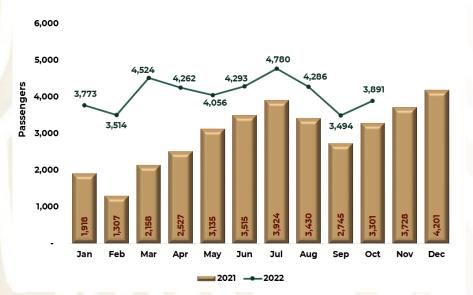


Chart 21. The arrival of passengers on international flights during January-October 2022 was **40 million 873 thousand passengers**, representing an increase of 12 million 911 thousand passengers; **46.2%** higher, compared to the observed in the same period of 2021.

January- October	Passengers	Change %
2020	16,283,796	· · · · ·
2021	27,961,342	71.7%
2022	40,872,826	46.2 %

Preliminary figures Source: Federal Civil Aviation Agency (SCT). https://www.datatur.sectur.gob.mx/SitePages/FlujoPorAerolinea.aspx



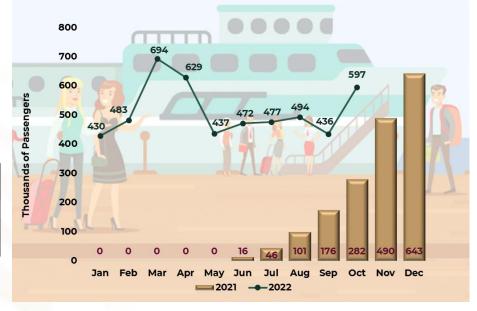




CRUISE PASSENGERS

Chart 22. The number of passengers on cruises that arrived during January-October 2022 was 5 million 149 thousand passengers.

January- October	Thousands of Passengers	Change %
2020	2,580	
2021	621	N. C.
2022	5,149	N. C.



ARRIVAL OF CRUISE SHIPS TO MEXICO

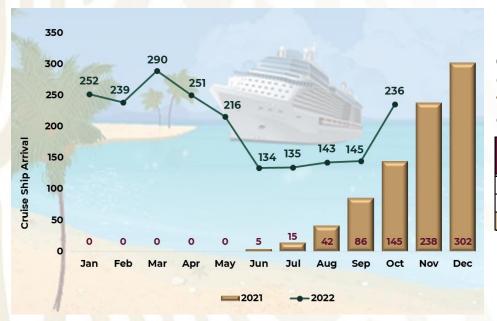


Chart 23. In the period January-October of 2022, the arrival of **2 thousand 41 cruise ships** to the different ports of the country.

January- October	Cruise Ship Arrival	Change %
2020	858	
2021	293	N. C.
2022	2,041	N. C.

Source: INEGI and General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2021 correspond to the SCT, according to the presidential decree issued on December 7, 2021 in the Official Gazette of the Federation and to Press Release No. 006/2022 of the General Coordination of Ports and Merchant Marine of June 7, 2022).

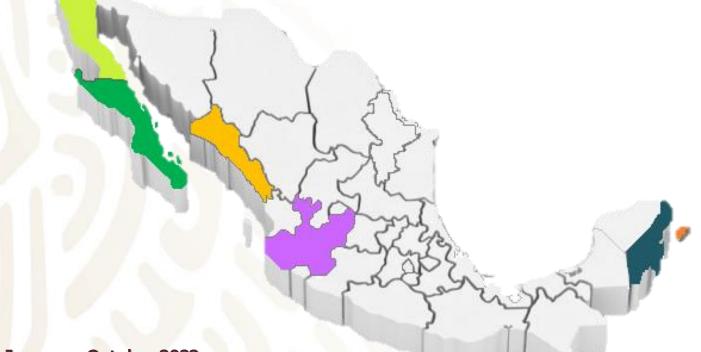






Figure 2. During the period January-October of 2022 the ports that received the highest number of passengers were the following: Cozumel, Majahual, Ensenada, Cabo San Lucas, Puerto Vallarta and Mazatlan which represented 94.6% of total passengers.

MAIN PORTS



January - October 2022

Cozumel Arrives Passenger		I		Majahua	ı				Ca	ibo San L	ucas	Ρι	ierto Val	llarta		Mazatla	n
	Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers
2021	133	228,454	2021	65	107,897	2021	29	32,192	2021	25	41,383	2021	18	36,051	2021	12	26,991
2022	864	2,175,532	2022	363	893,055	2022	250	539,456	2022	164	356,641	2022	130	305,106	2022	103	272,021
Change %	549.6 %	852.3%	Change %	458.5 %	727.7 %	Change %	N. C.	N. C.	Change %	N. C.	N. C.	Change %	N. C.	N. C.	Change %	N. C.	N. C.

Note: The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

Source: General Directorate of Ports, General Coordination of Ports and Merchant Marine of the Secretariat of Marine. (The figures prior to May 2020, corresponds to the SCT, in accordance with the presidential decree issued on December 7, 2020 in the Official Journal of the Federation and the Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021). 26 https://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx

MUSEUMS AND ARCHEOLOGICAL SITES

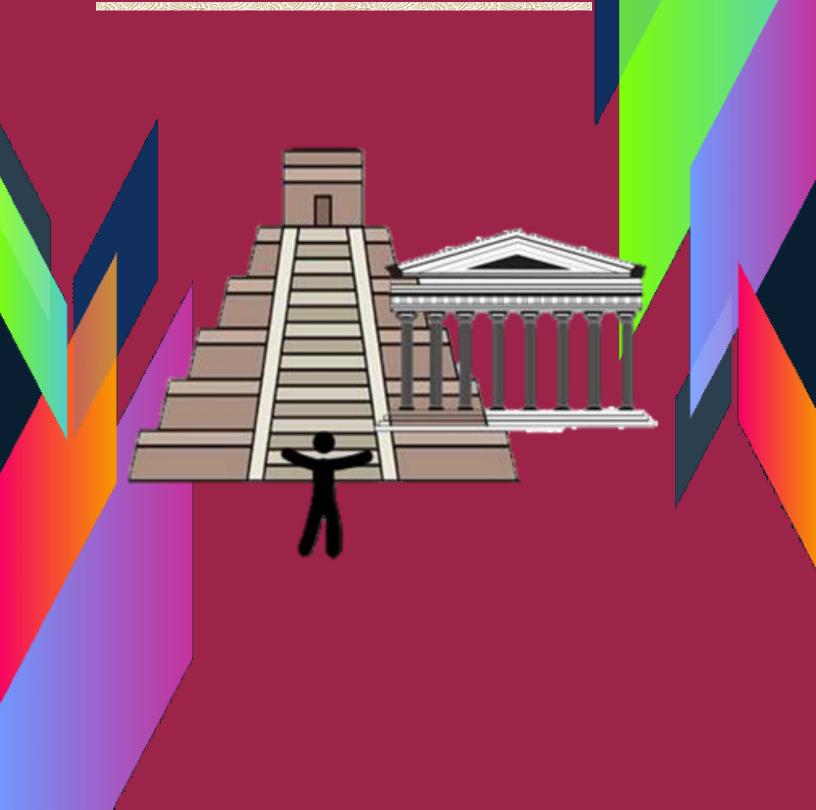




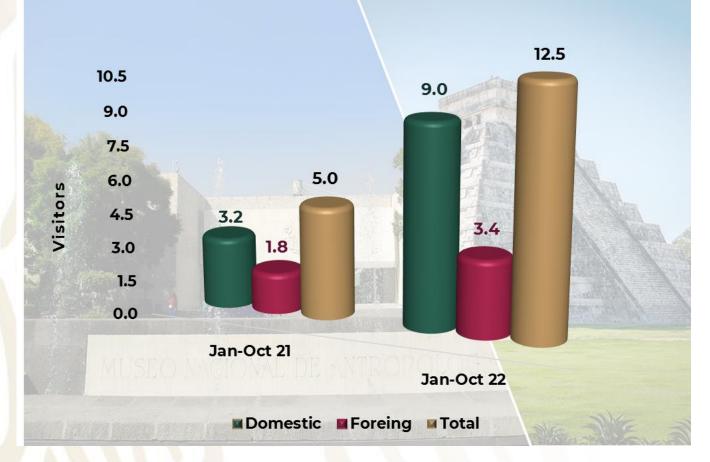






Chart 24. During the period January-October of 2022, the National Institute of Anthropology and History reported the arrival of **12 million 487 thousand visitors** to museums and archaeological sites, that is, 7 million 501 thousand visitors more than reported in the same period of 2021, which represented an increase of **150.4%**. Of the total visitors, 72.5% were national visitors and 27.5% were international visitors.

January- October 2020	Visitors 6,681,849	Change %
2020	4,985,920	-25.4%
2022	12,487,200	150.4%



Source: National Institute of Anthropology and History (INAH) https://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.aspx

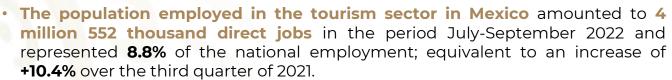
OTHERS INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM

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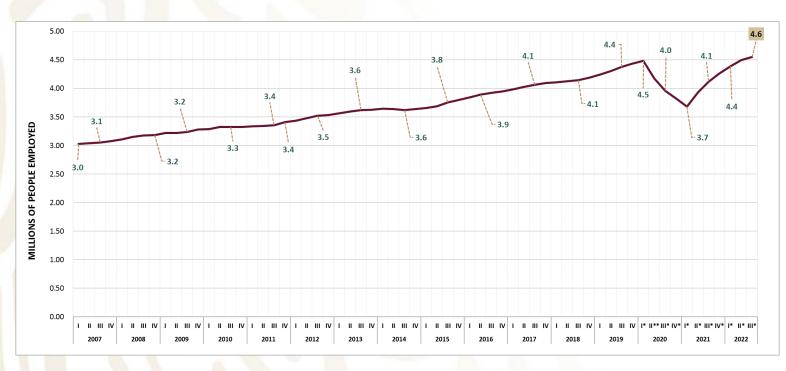




TOURIST EMPLOYMENT Second Quarter of 2022

• With this result, an increase of **55,317 direct jobs** was observed in the sector producing tourism goods and services.

3rd. Quarter	Employed persons	Change %
2020	3,962,981	
2021	4,124,746	4.1%
2022	4,552,176	10.4%



Source: SECTUR with data from the National Survey of Occupation and Employment-New Edition (ENOEN) and validated by INEGI and SECTUR in the framework of the Specialized Technical Committee of Economic Statistics of the Tourism Sector (CTEEEST). http://www.datatur.sectur.gob.mx/SitePages/ResultadosITET.aspx







ECONOMIC CONTEXT (Ministry of Finance)

National

Based on timely indicators, in the third quarter the Mexican economy continued to recover, showing a pace of expansion similar to that of the previous two quarters, economic activity has virtually returned to previous levels observed during the pandemic. Although the recovery is explained by the contributions made by the three main economic sectors, this improvement remains heterogeneous.

It should be noted that the Mexican economy will continue to face an environment of weakness and high global uncertainty. For the last quarter of the year, the forecast of a moderation in economic activity is maintained, although potentially lower than previously expected.

On the production side, the manufacturing sector shows better performance. supported mainly by increased automotive production, although construction has shown a downward trend in recent months.

Tertiary activities continue to show dynamism, especially in the services most linked to manufacturing activities and where the sectors associated with face-to-face activities showed less dynamism.

International

By 2022, a moderate recovery of the global economy is expected in the third quarter, partly due to the reopening of activities in China, the rebound of the US economy, despite the weakening of European economies.

In advanced economies, labor markets continued to show strength, where the US labor market shows a gradual reduction in the pressures it has been under, derived from a slight decrease in the vacancy to unemployment ratio and the moderation of the dynamism of the non-agricultural payroll. However, despite significant wage increases, household purchasing power continues to be eroded by high inflation.

By 2023, global growth prospects continued to deteriorate, as indicated by prospective indicators, particularly those related to impacts on international trade and advanced indicators of manufacturing and services. Additionally, there is a significant weakening of the real estate sector, in addition to the fact that personal savings are at their lowest levels since 2015, suggesting a reduction in aggregate demand forward. Among the risks to the global economy are those associated with the pandemic, geopolitical tensions, and tighter financial conditions.

https://www.banxico.org.mx/publicaciones-y-prensa/minutas-de-las-decisiones-de-politicamonetaria/%7BAA79300D-4009-E91D-125E-C0A6E52AE8AE%7D.pdf







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RESULTS OF TOURISM ACTIVITY

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				Ye	ar (January	-December)			Change %	January	October	Change %
Subject	Unit of measurement	2014	2015	2016	2017	2018	, 2019	2020	2021	21/20	2021	2022	22/21
				elers balanc	-								
Inbound traveler expenditures	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	19,765.4	79.8%	15,103.7	22,533.8	49.2%
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	5,111.5	47.1%	4,049.1	5,650.8	39.6%
International travelers balance	Million dollars	6,602.6	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	7,521.1	14,653.9	94.8%	11,054.7	16,883.0	52.7%
				lers to Mexi									
International visitors	Thousand	81,042.1	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	51,128.0	55,301.4	8.2%	44,334.5	52,689.0	18.8%
International tourists	Thousand	29,345.6	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	24,283.5	31,860.4	31.2%	25,287.4	30,716.3	21.5%
Long-stay tourists Border tourists	Thousand Thousand	15,999.9 13,345.7	18,307.2 13,786.1	20,663.9 14,415.5	22,482.8 16,808.1	23,306.7 18,006.0	23,757.7 21,266.8	10,814.9 13,468.6	18,044.3 13,816.1	66.8% 2.6%	13,512.5 11,774.9	20,152.6 10,563.7	49.1%
Same-day travelers	Thousand	51,696.5	55,035.3	59,773.8	60,058.3	55,184.3	52,381.6	26,844.5	23,441.0	-12.7%	19,047.1	21,972.6	15.4%
In border area travelers	Thousand	45,911.2	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	24,264.1	21,687.3	-10.6%	18,425.8	16,823.2	-8.7%
In cruises travelers	Thousand	5,785.2	6,114.8	6,694.6	7,680.6	8,271.2	9,094.7	2,580.4	1,753.8	-32.0%	621.3	5,149.5	N.C
			Inbound tra	avelers expe	enditure (Mi	lion dollars	5)	,	,				
International visitors	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	19,765.4	79.8%	15,103.7	22,533.8	49.2%
International tourists	Million dollars	14,320.0	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9,860.8	18,487.3	87.5%	14,083.2	21,223.6	50.7%
Long-stay tourists	Million dollars	13,579.9	15,035.0	16,925.8	18,197.2	19,261.0	21,045.5	9,123.7	17,319.6	89.8%	13,099.9	20,156.8	53.9%
Border tourists	Million dollars	740.1	790.7	772.0	983.1	1,105.2	1,308.5	737.0	1,167.7	58.4%	983.3	1,066.8	8.5%
Same-day travelers	Million dollars	1,888.4	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	1,134.8	1,278.1	12.6%	1,020.5	1,310.3	28.4%
In border area travelers	Million dollars	1,469.6	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	952.5	1,153.7	21.1%	978.2	920.1	-5.9%
In cruises travelers	Million dollars	418.8	399.2	393.8	482.5	556.6	626.0	182.3	124.4	-31.8%	42.4	390.1	N.C
International visitors	Dollars	200.0	AV 203.5	erage expe 207.2	214.8	ars) 233.4	252.3	215.1	357.4	66.2%	340.7	427.7	25.5%
International tourists	Dollars	488.0	493.1	504.5	488.2	493.0	496.5	406.1	580.3	42.9%	556.9	691.0	25.5%
Long-stay tourists	Dollars	848.8	821.3	819.1	809.4	826.4	885.8	843.6	959.8	13.8%	969.5	1,000.2	3.2%
Border tourists	Dollars	55.5	57.4	53.6	58.5	61.4	61.5	54.7	84.5	54.4%	83.5	101.0	20.9%
Same-day travelers	Dollars	36.5	34.7	32.7	35.9	39.1	42.4	42.3	54.5	29.0%	53.6	59.6	11.3%
In border area travelers	Dollars	32.0	30.8	29.4	31.9	34.2	36.8	39.3	53.2	35.5%	53.1	54.7	3.0%
In cruises travelers	Dollars	72.4	65.3	58.8	62.8	67.3	68.8	70.7	70.9	0.4%	68.2	75.8	11.1%
		Internatio	nal traveler	s abroad Me	xico (INEGI	and Banco	de México)						
Total international travelers abroad Mexico	Thousand	90,981.7	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	36,055.8	32,836.5	-8.9%	26,086.2	34,304.9	31.5%
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	5,111.5	47.1%	4,049.1	5,650.8	39.6%
Average Expenditure	Dollars	105.6	106.3	105.8	115.0	130.2	119.4	96.4	155.7	61.5%	155.2	164.7	6.1%
International tourists abroad of Mexico	Thousand	18,260.7	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	7,345.3	11,544.0	57.2%	9,092.6	11,665.1	28.3%
Outbound tourism expenditure	Million dollars Dollars	6,610.7 362.0	7,026.5 358.4	7,155.6 353.8	7,502.6 393.5	8,135.2 411.9	6,939.8 350.3	2,105.3 286.6	4,042.4 350.2	92.0% 22.2%	3,224.7 354.7	4,392.9 376.6	<u>36.2%</u> 6.2%
Average Expenditure Same-day travelers abroad	Thousand	72,721.0	75,385.4	353.6 77,148.7	393.5 75,207.7	66,531.3	62,941.6	200.0	21,292.5	-25.8%	16,993.6	22,639.8	33.2%
Outbound expenditure	Million dollars	2,995.1	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	1,369.3	1,069.1	-23.0%	824.3	1,257.9	52.6%
Average Expenditure	Dollars	41.2	40.7	40.8	44.4	46.5	46.7	47.7	50.2	5.3%	48.5	55.6	14.5%
		Arrival of		s on domest									
Total passengers arriving by air	Thousands	66,572.1	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	48,361.4	80,324.7	66.1%	63,356.7	87,415.3	38.0%
International flights	Thousands	33,573.4	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	20,096.3	35,890.7	78.6%	27,961.3	40,872.8	46.2%
Domestic flights	Thousands	32,998.7	37,273.5	41,923.8	45,360.1	49,668.9	53,706.4	28,265.1	44,433.9	57.2%	35,395.4	46,542.4	31.5%
	Foreign v	isitors by air	and country		<u> </u>	nce (Unidad	d de Política	a Migratoria)				
					f nationality								
Total air passengers by nationality	Thousands	12,958.5	14,676.9	16,192.7	17,890.3	18,708.9	19,039.4	7,935.5	14,082.6	77.5%	10,644.8	16,644.5	56.4%
United States of America Canada	Thousands Thousands	7,164.4 1,676.7	8,391.7 1,748.5	9,417.6 1,781.5	10,340.5 1,985.1	10,496.4 2,155.4	10,511.4 2,309.5	5,151.2 975.7	10,240.0 503.6	98.8% -48.4%	8,030.8 194.5	10,654.5 1,210.4	32.7% 522.2%
Colombia	Thousands	328.2	407.4	439.7	485.4	557.6	602.8	169.7	454.9	-48.4 %	334.7	717.7	114.4%
United Kingdom	Thousands	458.9	506.0	545.1	563.1	590.9	581.2	103.9	125.4	20.7%	62.9	481.8	666.0%
Spain	Thousands	310.1	333.3	361.5	377.3	386.3	391.7	100.0	221.2	121.2%	167.4	306.1	82.9%
				Country o	f residence								
Total air passengers per residence	Thousands	12,547.3	14,217.1	15,693.8	17,361.1	18,138.9	18,464.8	7,704.5	13,717.1	78.0%	10,354.3	16,182.5	56.3%
United States of America	Thousands	7,348.5	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	5,291.0	10,455.9	97.6%	8,182.3	10,958.4	33.9%
Canada	Thousands	1,646.2	1,707.8	1,734.6	1,958.0	2,168.0	2,296.1	948.3	461.1	-51.4%	167.9	1,135.8	576.5%
Colombia	Thousands	292.4	363.2	390.2	430.0	494.2	536.2	139.2	398.0	186.0%	287.7	649.5	125.8%
United Kingdom	Thousands	432.3	477.3	513.8	531.9	556.8	559.0	91.5	105.1	14.9%	46.4	461.6	894.9%
Argentina	Thousands	256.4	265.0	277.4	282.1	288.0	296.1	69.7	182.9	162.3%	136.6	253.4	85.5%
	Thousands			NEGI and SO	-	n General d	· · · ·	2 500 4	1 750 0	20.004	004	E 4 40	NO
Passenger in cruices	Thousands	5,785.2	6,114.8	6,694.6 2,269.0	7,680.6	9,003.4	9,094.7	2,580.4	1,753.8	-32.0%	621	5,149	N.C
Cruise's arrivals	Number	2,091.0	2,180.0	2,269.0 Hotel busine	2,558.0	2,671.0 R)	2,951.0	293.0	833.0	184.3%	293	2,041	N.C
Percentaje of hotel accupation	Percentage	57.2%	59.6%	60.4%	61.2%	61.0%	60.2%	26.0%	41.3%	15.3	38.3	55.7	17.4
Arrival of tourists to hotel rooms	Thousands	65,000.2	69,947.0	74,471.0	80,114.9	83,393.1	85,200.9	38,848.7	62,346.3	60.5%	48,507	65,676	35.4%
		,		** (SECTUR			,	,	.,			ter (2022 Vs	
Tourism employment	Thousands	3,641.0	3,803.4	3,951.9	4,095.3	4,187.5	4,438.5	3,823.6	4,264.2	11.5%	4,124.7	4,552.2	10.4%
* A report from the Hotel Occupancy monitored											22		

* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

** Quarterly figures, excluding induced employment. For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year. Sources: Central Bank, AFAC e INEGI, UPM, SEMAR, SECTUR.

N.C. Not Comparable







MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Entity		estic Product rowth %	Inflation (% dec/dec)				
	2022	2023	2022	2023			
International Monetary Fund	2.10	1.20	8.00	6.30			
OECD	2.50	1.60	8.03	5.71			
Bank of Mexico Survey*	2.80	0.95	8.36	5.07			
Ministry of the Treasury and Public Credit*	2.40	3.00	7.70	3.20			

* For the case of the Banco de México survey, the variation in GDP and inflation considers expectations from the median and in the case of the SHCP point result.

Source: IMF, World Economic Outlook Database (Nov 2022); OECD Economic Outlook, Nov 2022; Bank of Mexico, Expectations Survey Economic Specialist Private Sector (01/12/2022).

Ministry of Finance, General Economic Policy Criteria 2023.







ECONOMIC INDICATORS

Entries	2019	2020	2021-l	2021-II	2021-III	2021.IV	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22
				General Eco	nomic Activity	and Services lo	dentified wit	h Tourism								
						Domestic Produ	ct									
. Millions of current pesos	24,453,296	23,357,378	23,446,838	24,742,971	24,479,508	26,057,908										
. Constant prices annual variations in %	-0.2	-8.5	-3.6	19.9	4.3	0.8										
				General Eco	nomic Activity	and Services lo	dentified wit	h Tourism								
Tertiary activities																
- Air Transportation (481)																
. Millions of current pesos	67,842	30,241	31,384	75,818	74,142	91,045										
. Constant prices annual variations in %	8.0	-49.0	-42.4	647.3	147.4	70.4										
- Temporary Lodging Services (721)																
. Millions of current pesos	285,401	125,301	125,102	192,376	215,027	257,802										
. Constant prices annual variations in %	1.9	-57.4	-46.4	858.9	135.4	81.1										
 Food and Beverages Preparation Services (722) 																
. Millions of current pesos	266,842	196,702	212,960	250,497	234,004	246,419										
. Constant prices annual variations in %	1.2	-30.5	-23.4	64.1	29.2	19.7										
					Quarterly Indic	ators of Tourism	Activity *									
Tourism GDP																
. Annual variations in %	0.1	-25.4	-24.7	61.2	24.5	19.7										
Internal tourism consumption																
. Annual variations in %	1.0	-28.4	-25.8	70.2	30.9	23.6										
Domestic tourism consumption																
. Annual variations in %	0.7	-24.4	-19.4	44.4	14.1	9.8										
Inbound tourism consumption																
. Annual variations in %	2.3	-46.7	-51.3	687.3	191.7	112.5										
				Unem	ployment Natior	nal Rate ** (closi	ng of the peri	od)								
. Total Percentage of PEA	2.91	3.79	4.35	4.21	4.12	3.66	3.71	3.74	2.97	3.03	3.27	3.35	3.43	3.53	3.34	3.30
					Prices***	and Exchange F	Rate									
National Price Index (closing of the period)																
Consumer (percent variation)	2.8%	3.2%	4.7%	5.9%	4.7%	7.4%	7.1%	7.3%	7.5%	7.0%	7.7%	8.0%	8.2%	8.7%	8.7%	8.49
. Air transport (percent variation)	9.6%	9.6%	9.7%	51.6%	9.7%	62.9%	26.7%	21.2%	40.7%	40.5%	14.0%	2.5%	8.3%	12.0%	20.2%	11.59
. Hotel (percent variation)	0.7%	0.7%	-7.9%	0.0%	-7.9%	9.0%	10.5%	13.0%	11.7%	15.8%	13.4%	11.1%	11.4%	10.7%	11.6%	15.19
. Package Tourist Services (percent variation)	2.2%	2.2%	-4.5%	4.4%	-4.5%	20.0%	13.7%	16.3%	19.9%	32.4%	19.4%	16.5%	16.3%	18.3%	18.4%	14.49
. Restaurants (percent variation)	5.0%	5.0%	4.3%	5.2%	4.3%	6.6%	7.6%	7.8%	8.2%	8.6%	9.1%	9.4%	9.6%	9.7%	10.0%	10.8%
					Exchange	Rate (peso / de	ollar)									
. Average of the period	19.257	21.494	20.329	20.003	20.032	20.752	20.498	20.450	20.556	20.1088	20.0305	20.024	20.547	20.121	20.075	19.98
			[Business Cycle	Indicators and C	onsumer Confide	ence (montly	difference****)								
. Coincident Indicator	(0.18)	0.05	0.16	0.10	0.16	0.05	0.20	0.21	0.21	0.19	0.15	0.11	0.11	0.08	0.04	N.D
. Forward Indicator	0.38	0.31	0.25	0.05	0.25	(0.10)	-0.11	-0.13	-0.17	-0.21	-0.24	-0.25	-0.23	-0.21	-0.18	-0.1
. Confidence Consumer Index	(0.46)	0.43	0.43	0.22	0.43	(0.06)	-0.10	-0.12	-0.14	-0.17	-0.21	-0.26	-0.28	-0.25	-0.22	-0.19

Note: The sum of the month

*Annual data. Base figures 2013

** Percentage of the total economically active populati

***Gase index second half of July 2018=100) For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous year

**** Monthly point difference (end of period).

Sources: SECTUR, INEGI, Bank of Mexico.