

Results of Tourism Activity May 2022





Information and Monitoring Unit Available in https://www.datatur.sectur.gob.mx/SitePages/versionesRAT.aspx







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Warning: As a result of the extraordinary measures that have been taken in March 2021, the figures are preliminary and will be updated to the extent possible by each official information source.









11 thousand 416 million dollars Change +95.6%, vs 2021

Departures international tourists from Mexico



5 million 337 thousand tourists, Change +41.4%. Vs 2021

International travellers balance

2 Thousand 448 million dollars

Change +47.5% Vs 2021

14 million 629 thousand +35.7% vs 2021

Spending international visitors from

Mexico



Surplus 8 thousand 968 millions dollars Change +114.7% Vs 2021

> Hotel Occupancy in 70 Tourist Centers monitored 54.1%



Higher by 22.0 percentage points compared to January-May 2021 Main Issuing Markets. USA and Canadian tourists



5 million 364 thousand Tourists Change +64.2% Vs 2021



788 thousand 541 Tourists Change +1598.3% Vs 2021

Arrival of tourists to Hotels



22 million 861 thousand domestic tourists (72.5% of the total) 8 million 656 thousand international tourists (27.5% of the total)

INTERNATIONAL VISITORS TO MEXICO







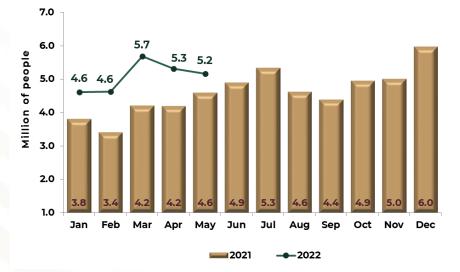






Chart 1. In January-May 2022, INEGI reported the arrival of **25 million 419 thousand international visitors** that is, 5 million 232 thousand more visitors compared to the same period of 2021 which represented an increase of 25.9%.

January- May	Million of People	Change %
2020	27.7	
2021	20.2	-27.2%
2022	25.4	25.9 %



ARRIVAL OF INTERNATIONAL TOURISTS

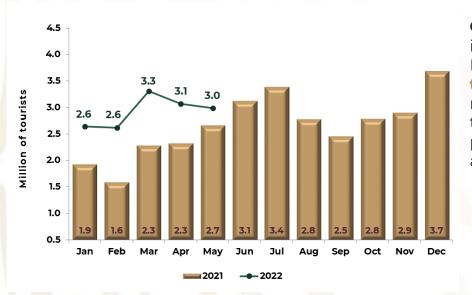


Chart 2. The arrival of international tourists in January-May 2022 was **14 million 629 thousand**, higher level in 3 million 849 thousand tourists than observed in the same period of 2021 and equivalent to an increase of 35.7%

January- May	Million of Tourist	Change %
2020	12.0	
2021	10.8	-9.9%
2022	14.6	35.7 %

Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.



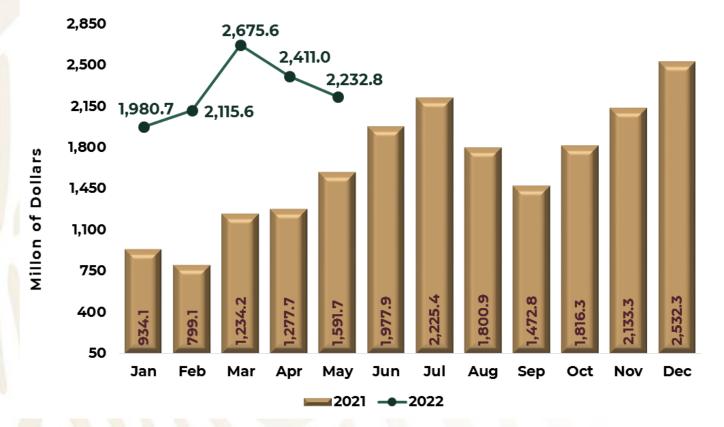






Chart 3. Foreign exchange revenue from international visitors during January-May 2022 was **11,416 million dollars**, which represented an increase of 95.6% over the same period in 2021.

January- May	Million of Dollars	Change %
2020	6,276.3	Ť
2021	5,836.8	-7.0%
2022	11,415.7	95.6 %



Source: INEGI and Bank of Mexico, Balance of payments. https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx



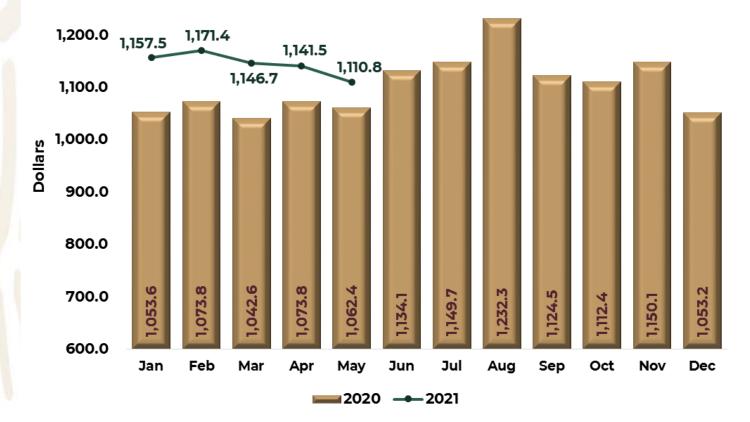






Chart 4. The average spending of tourists for internment by air was **1,144.9 dollars** during January-May 2022, which represented an increase of 7.9% compared to the observed in the same period of 2021.

January- May	Dollars	Change %
2020	1,041.2	
2021	1,060.8	1.9%
2022	1,144.9	7.9 %



Source: INEGI and Bank of Mexico, Balance of payments. https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx

1,300.0

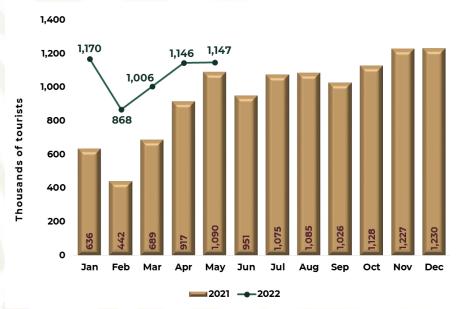








DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO



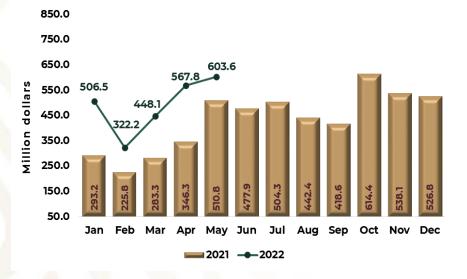
Chars 5. in the period January-May of 2022. INEGI reported the departure of million 5 337 thousand international tourists from Mexico abroad, which meant One thousand 564 more tourists, that reported in the same period 2021, equivalent to an increase of 41.4%.

January- May	Thousands of Tourists	Change %
2020	4,049	Ť
2021	3,774	-6.8%
2022	5,337	41.4%

SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

Chart 6. The foreign exchange expense incurred by visitors resident in Mexico when going abroad, was **2 thousand 448 million dollars** during January-May 2022, higher by 788 million 814 thousand dollars than recorded in the same period of 2021, with an increase of 47.5%

2020	2,039.7	10.6%
2021 2022	1,659.3 2,448.2	-18.6%



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments. https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx





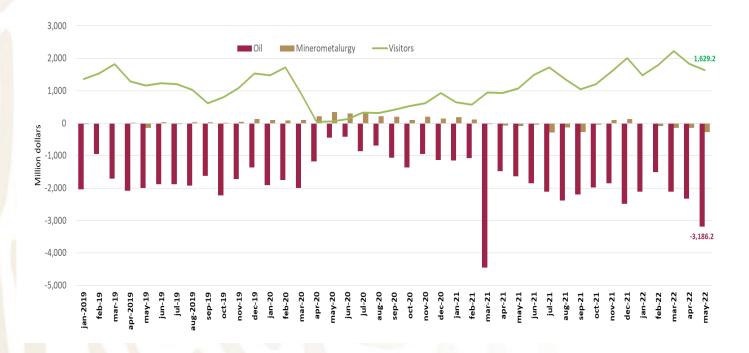


INTERNATIONAL TRAVELLERS BALANCE

Chart 7. In the period January-May 2022, the balance for international travelers was placed in **8 thousand 968 million dollars**, which was 114.7% higher than observed during the same period 2021.

January- May	Million Dollars	Change %
2020	4,236.6	•
2021	4,177.5	-1.4%
2022	8,967.5	114.7 %

BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments. https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx

AIR TRANSPORTATION









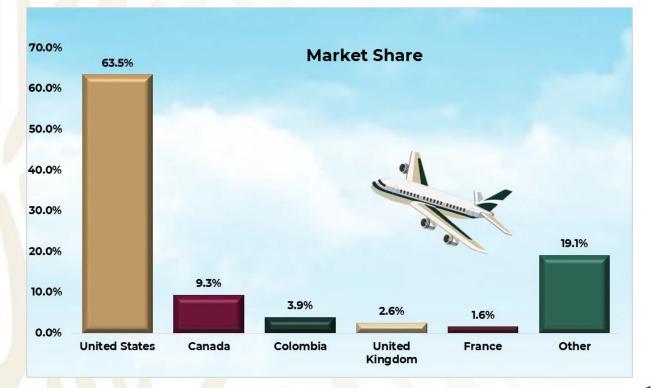
INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

Chart 8. During the period January-May of 2022, **8 million 451 thousand** international visitors arrived by air by country of nationality, **101.2%** higher than same period of 2021.

January- May	Passengers	Change %
2020	4,592,851	Ŧ
2021	4,200,375	-8.5%
2022	8,451,116	101.2%

Highlights the arrival of citizens of:

- The United States with 5 million 364 thousand passengers, 64.2% more compared to 2021.
- Canada with 788 thousand 541 passengers, 1598.3% more compared to 2021
- Colombia with 329 thousand 761 passengers, 212.9% more regarding 2021
- United Kingdom with 216 thousand 155 passengers, 807.4% more regarding 2021
- France with 135 thousand 954 passengers, 263.2% more regarding 2021
- **Rest of nationalities One million 617 thousand** passengers, 124.1% more regarding 2021



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures 12

Source: Migration Policy, Registry and Identity Unit, SEGOB. https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx







Chart 9. During the period January-May of 2022 **8 million 237 thousand** international visitors arrived by air by country of residence, **102.0%** higher than same period of 2021.

May 2020	Passengers 4,452,664	Change %		
2021	4,077,038	-8.4%		
2022	8,236,652	102.0%		

Highlights the arrival of citizens of:

- The United States with 5 million 530 thousand passengers, 65.8% more compared to 2021.
- Canada with 738 thousand 093 passengers, 2079.1% more compared to 2021
- Colombia with 295 thousand 539 passengers, 248.7% more regarding 2021
- United Kingdom with 206 thousand 224 passengers, 1072.1% more regarding 2021
- France with 120 thousand 604 passengers, 308.8% more regarding 2021
- Rest of nationalities One million 346 thousand passengers, 133.6% more regarding 2021



Source: Migration Policy, Registry and Identity Unit, SEGOB. https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Residencia.aspx



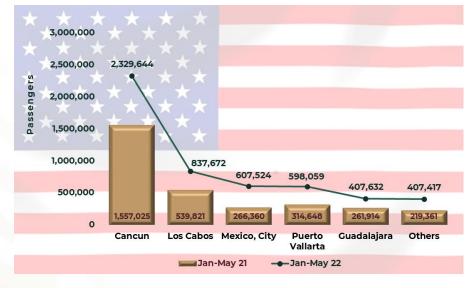






Chart 10. In the period January-May 2022, the arrival of **5 million 364 thousand** air passengers with US citizenship was recorded, with an increase of 64.2% for the same period 2021; most of which arrived through the airports of Cancun and Los Cabos.

	021)22	3,265,640 5,363,640	35.8%
20	020	2,405,299	
	uary- 1ay	Passengers	Change %



CANADIAN CITIZENS BY AIRPORT



Chart 11. The arrival of air with Canadian passengers citizenship, registered 788 thousand 541 passengers during January-May 2022, presenting a 1598.3% increase compared to the same period of 2021; most of which, arrived at the airports of Cancun and Puerto Vallarta.

2022	788,541	1598.3%
2021	46,430	-94.8%
2020	884,614	Ţ
January- May	Passengers	Change %

Source: Migration Policy, Registry and Identity Unit, SEGOB.

https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx







AMERICAN PASSENGERS BY AIRPORT

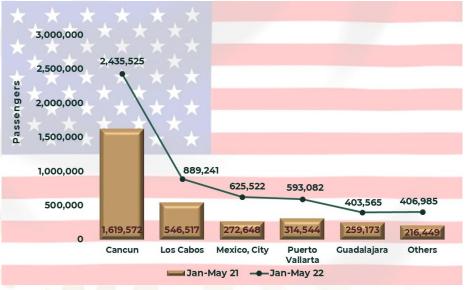


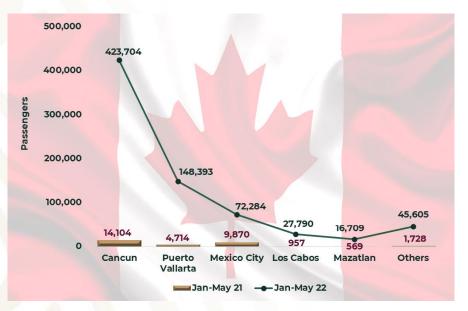
Chart 12. The arrival by air of passengers residing in the United States, recorded an increase of 65.8% in the period of January-May 2022 in relation to the recorded in the same period 2021, adding **5 million 530 thousand passengers**; most of which, arrived by the airports of Cancun and Los Cabos

January- May	Passengers	Change %
2020	2,469,082	
2021	3,334,936	35.1%
2022	5,529,954	65.8 %

CANADIAN PASSENGERS BY AIRPORT

Chart 13. During January-May 2022, the arrival of **738 thousand 93 passengers** residing in Canada was registered, presenting a increase of 2079.1% compared to the same period of 2021; most of which arrived through the airports of Cancun and Puerto Vallarta.

January- May	Passengers	Change %
2020	871,150	
2 021	33,871	-96.1%
2022	738,093	2079.1%



Source: Migration Policy, Registry and Identity Unit, SEGOB. https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Residencia.aspx







Figure 1. During the period of January-May 2022, the airports that received the highest number of international visitors to Mexico were, according to their nationality: **Cancun** (4,009,729); **Mexico City** (1,578,039); **Los Cabos** (929,988); **Puerto Vallarta** (775,430); **Guadalajara** (430,087); **Cozumel** (103,936) **Monterrey** (88,033) **and Silao** (72,999).

MAIN AIRPORTS OF ARRIVAL



January-May 2022

Cancun		Mexic	o City	Los C	abos		Puerto Vallarta	Guadalajara	Cozı	ımel	Mont	errey	Sil	ao
2021	1,997,100	2021	688,599	2021	554,281	2021	327,776	271,047	2021	64,894	2021	35,463	2021	37,811
2022	4,009,729	2022	1,578,039	2022	929,988	2022	775,430	430,087	2022	103,936	2022	88,033	2022	72,999
Change %	100.8%	Change %	129.2 %	Change %	67.8 %	Change %	136.6 %	58.7 %	Change %	60.2 %	Change %	148.2%	Change %	93.1%

Note: Figures refers to events because the same person may have entered the country in more than one occasion..

Source: Migration Policy, Registry and Identity Unit, SEGOB.

https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx

DOMESTIC TOURISM









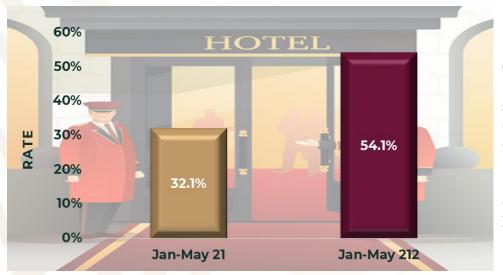
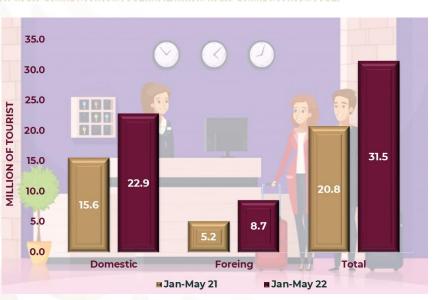


Chart 14. The percentage of hotel occupancy in the selection of 70 tourist centers, during the period January-May of 2022, was **54.1%**, a level higher by +22.0 percentage points compared to that observed in the same period 2021.

ARRIVAL OF TOURISTS TO HOTELS ROOMS

CUPANCY RATE

Chart 15. During the period January-May of 2022, the arrival of domestic tourists to hotel rooms reached **22 million 861 thousand tourists** (72.5% of the total); while the arrival of international tourists registered **8 million 656 thousand tourists** (27.5% of the total).



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered an increased +51.9% compared to January-May 2021.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

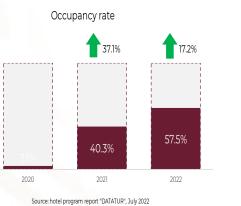


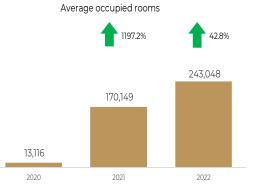


May 2020- 2022

70 TOURIST CENTERS SELECTED

Chart 16. The percentage of hotel occupancy in the selection of 70 resorts was 57.5%, in May 2022, a higher level of +17.2 percentage points than observed in May, _____ 2021

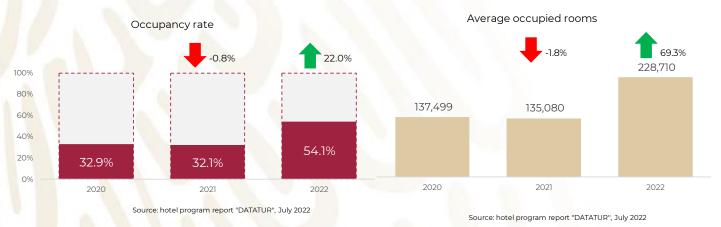




Source: hotel program report "DATATUR", July 2022

rival						
Percent Change 2022 - 2021						
Nationals Foreigr						
28.9%	34.4%					
46.6%	67.7%					
	Nationals 28.9%					

Cumulative January to May 2020- 2022



Note: The variance may not strictly add up due to rounding. Occupancy variation in percentage points.









OCCUPANCY PERCENTAGE

Gráfica 17. The percentage of hotel occupancy in the Beach Centers was 67.5% in May 2022, level +18.2 percentage points above that observed in May 2021

Contouture	May						
Center type	2021	2022	Percentage difference 2022 vs. 2021				
Total	40.3%	57.5%	17.2%				
Beach centers	49.3%	67.5%	18.2%				
Cities	32.3%	48.7%	16.4%				

	Cumulative January to May							
Center type	2021 2022		Percentage difference 2022 vs. 2021					
Total	32.1%	54.1%	22.0%					
Beach centers	<mark>38</mark> .8%	65.3%	26.5%					
Cities	26.2%	44.2%	18.0%					

Note: The variance may not strictly add up due to rounding. Occupancy variation in percentage points.









OCCUPANCY PERCENTAGE RANKING

Gráfica 18. The percentage of hotel occupancy in the resorts of Akumal and Playacar was 85.6% and 82.7% in May 2022, levels 48.8 and 53.2 percentage points higher than those observed in May 2021.

Мау										
Turistic destinations	2021	2022		Percentage difference						
Turistic destinations	2021	2022	2022 vs. 2021	0.0	1%	20.0%	40.0%	60.0%		
Akumal, Q. Roo	36.8%	85.6%	48.8%					48.8%		
Playacar, Q. Roo	29.5%	82.7%	53.2%					53.2%		
Cabo San Lucas , B.C.S.	64.8%	79.5%	14.7%			14.7%				
Ciudad Juarez, Chih.	48.3%	78.3%	30.0%				30.0%			
Cancun, Q.Roo	58.0%	77.0%	19.0%			19.0%				
Puerto Vallarta, Jal.	56.1%	75.4%	19.3%			19.3%				
Tijuana, B.C.	45.5%	72.3%	26.8%			2	5.8%			
Playa del Carmen, Q. Roo	42.5%	72.2%	29.7%				29.7%			
Mazatlan, Sin.	68.2%	70.6%	2.4%		2.4%					
San Jose del Cabo, B.C.S.	54.6%	70.6%	15.9%	ļ		15.9%				

Cumulative January to May								
Turistic destinations	2021	2022		Percentage differ	ference			
	2021	2022	2022 vs. 2021	0.0%	20.0%	40.0%	60.0%	
Playacar, Q. Roo	23.6%	79.5%	55.9%				55.9%	
Cabo San Lucas , B.C.S.	50.2%	77.6%	27.4%		2	7.4%		
Cancun, Q.Roo	48.5%	75.2%	26.6%		26	5.6%		
Puerto Vallarta, Jal.	46.1%	74.7%	28.6%			28.6%		
Akumal, Q. Roo	24.6%	74.1%	49.4%				49.4%	
Playa del Carmen, Q. Roo	34.5%	72.7%	38.2%			38.2%		
San Jose del Cabo, B.C.S.	39.7%	70.8%	31.1%			31.1%		
Ciudad Juarez, Chih.	41.7%	69.4%	27.6%		2	7.6%		
Nuevo Vallarta, Nay.	37.1%	65.9%	28.9%			28.9%		
Bahi <mark>as</mark> de Huatulco, Oax.	32.3%	64.5%	32.2%			32.2%		

Note: The variance may not strictly add up due to rounding. Occupancy variation in percentage points.

TRANSPORTATION

A STREET, STRE



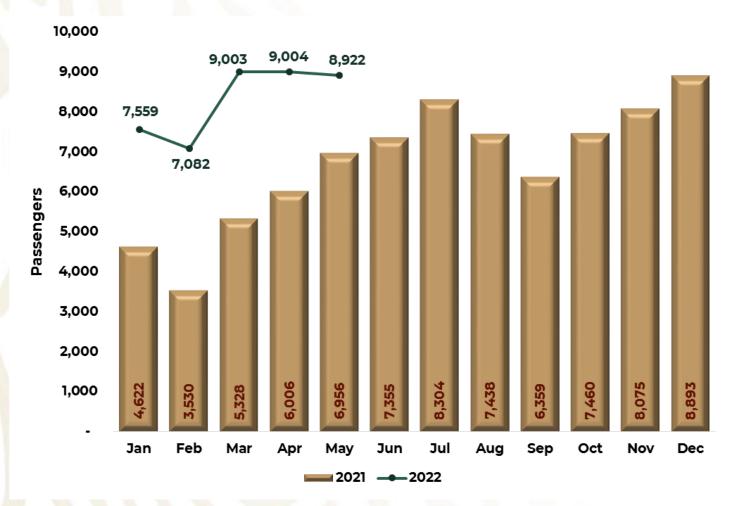




AIR TRANSPORTATION

Chart 19. In the period January-May of 2022, a total of **41 million 570 thousand passengers** were registered by air, which represented an increase of 15 million 129 thousand passengers, equivalent to 57.2% higher than same period of 2021.

January- May	Passengers	Change %
2020	24,447,354	Ť
2021	26,441,726	8.2%
2022	41,570,338	57.2 %



Preliminary figures Source: Federal Civil Aviation Agency (SCT). https://www.datatur.sectur.gob.mx/SitePages/TrasnAerea.aspx



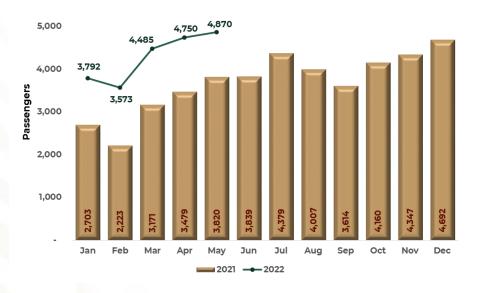




AIR TRANSPORTATION ON NATIONAL FLIGHTS

Chart 20. The arrival of passengers on domestic flights during January-May 2022 was 21 million 469 thousand passengers, representing an million increase of 6 73 thousand passengers, greater by 39.4% compared to the observed in the same period of 2021

January- May	Passengers	Change %
2020	12,478,845	
2021	15,396,030	23.4%
2022	21,469,321	39.4 %



AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS

6,000

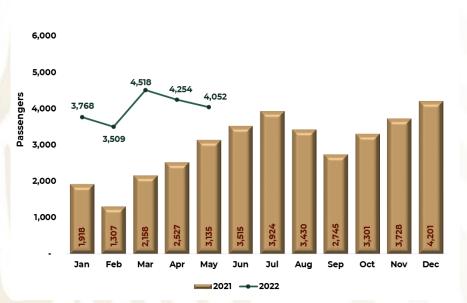


Chart 21. The arrival of international passengers on flights during January-May 2022 was 20 million 101 thousand passengers, representing an increase of 9 million 55 thousand passengers; 82.0% higher, compared to the observed in the same period of 2021.

January- May	Passengers	Change %
2020	11,968,509	
2021	11,045,696	-7.7%
2022	20,101,017	82.0%

Preliminary figures Source: Federal Civil Aviation Agency (SCT). https://www.datatur.sectur.gob.mx/SitePages/TrasnAerea.aspx



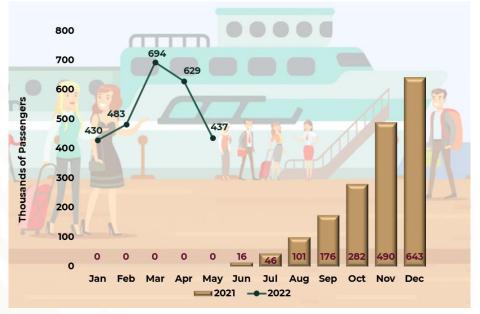




CRUISE PASSENGERS

Chart 22. The number of cruises that passengers on arrived durina January-May 2022 was 2 million 674 thousand passengers.

January- May	Thousands of Passengers	Change %
2020	2,580	
2021	0	N. C.
2022	2,674	N. C.



ARRIVAL OF CRUISE SHIPS TO MEXICO

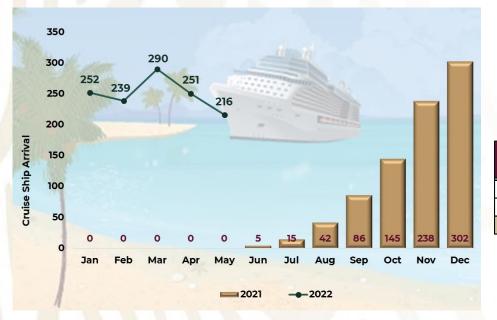


Chart 23. In the period January-May of 2022, the arrival of **One thousand 248 cruise ships** to the different ports of the country.

January- May	Cruise Ship Arrival	Change %
2020	858	,
2021	0	N. C.
2022	1,248	N. C.

Source: INEGI and General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2021 correspond to the SCT, according to the presidential decree issued on December 7, 2021 in the Official Gazette of the Federation and to Press Release No. 006/2022 of the General Coordination of Ports and Merchant Marine of June 7, 2022).







Figure 2. During the period January-May of 2022 the ports that received the highest number of passengers were the following: **Cozumel, Majahual, Ensenada, Cabo San Lucas, Puerto Vallarta and Mazatlan** which represented **95.6%** of total passengers.

MAIN PORTS



January - May 2022

	Cozume			Majahual		Ensenada		Ensenada		bo San L	ucas	Ρι	ierto Val	larta		Mazatla	n
	Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers		Arrives	Passengers
2021	0	0	2021	0	0	2021	0	0	2021	0	0	2021	0	0	2021	0	0
2022	498	1,018,617	2022	251	523,197	2022	140	226,005	2022	116	213,850	2022	89	179,025	2022	69	149,161
Change %	N. C.	N. C.	Change %	N. C.	N. C.	Change %	N. C.	N. C.	Change %	N. C.	N. C.	Change %	N. C.	N. C.	Change %	N. C.	N. C.

Note: The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

Source: General Directorate of Ports, General Coordination of Ports and Merchant Marine of the Secretariat of Marine. (The figures prior to May 2020, corresponds to the SCT, in accordance with the presidential decree issued on December 7, 2020 in the Official Journal of the Federation and the Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021). 26 https://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx

MUSEUMS AND ARCHEOLOGICAL SITES

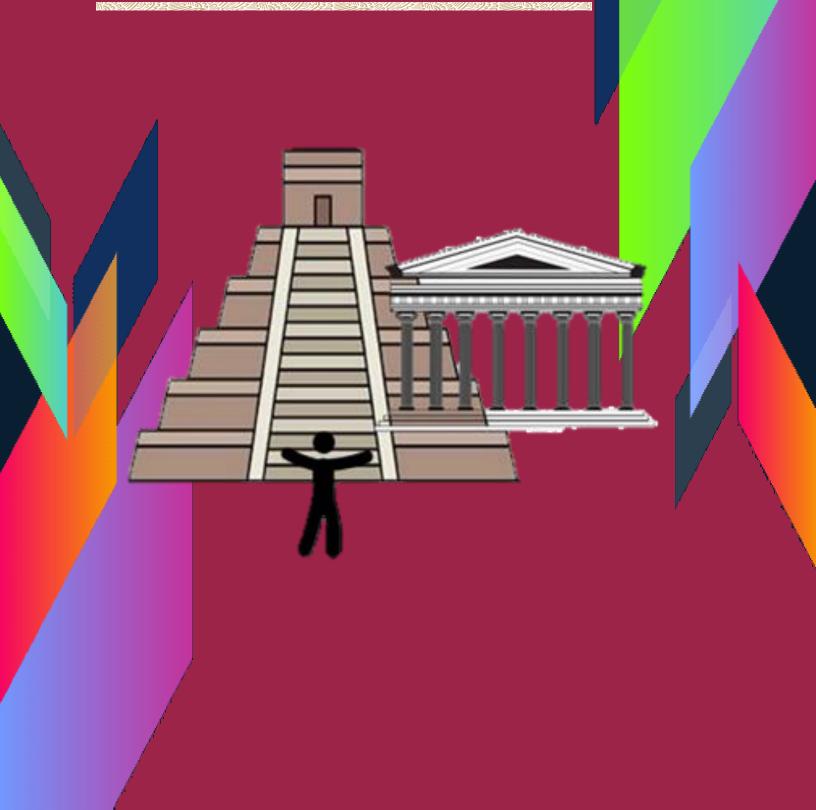




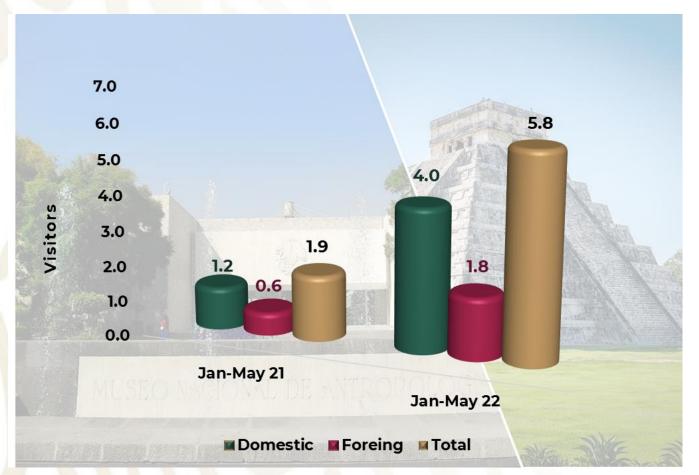






Chart 24. During the period January-May of 2022, the National Institute of Anthropology and History reported the arrival of **5 million 803 thousand visitors** to museums and archaeological sites, that is, 3 million 936 thousand visitors more than reported in the same period of 2021, which represented an increase of 210.8%. Of the total visitors, 69.7% were national visitors and 30.3% were international visitors.

2021 2022	1,867,253 5,803,086	-70.9%
2020	6,411,581	
January- May	Visitors	Change %



Source: National Institute of Anthropology and History (INAH) https://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.aspx

OTHERS INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM

duda







ECONOMIC CONTEXT (Ministry of Finance)

National

It is expected that in the second quarter of 2022 the Mexican economy will maintain the economic recovery, supported by the better performance of tertiary activities.

On the supply side, industrial production continued to recover in April, given the good performance of the manufacturing sector. On the demand side, the recovery of consumption stands out, where various determinants of consumption remain at high levels, such as consumer confidence, the wage bill and remittances.

In fact, the monthly indicator of private consumption has been ten consecutive months with increases in the margin, driven mainly by the consumption of services and nondurable goods.- Consumption of goods and services has already surpassed pre-pandemic levels, where some advanced indicators, such as ANTAD sales and credit and debit card spending, suggest that private consumption continued to improve in the second quarter of 2022.

The investment showed an improvement in March, driven by the non-transport machinery and equipment component. However, investment continues to be sluggish, particularly in construction components and transport equipment.

The various labour market indicators have continued to improve, although the recovery remains incomplete. Unemployment, underemployment and labour participation rates, as well as IMSS-affiliated employment, have continued to show progress.

International

Available international indicators suggest that global economic activity slowed during the second quarter, mainly affected by mobility restrictions in China and the impact of the Russia-Ukraine war.

While performance remains heterogeneous across countries and sectors, declining fiscal and monetary stimuli in the United States have begun to affect some components of GDP, such as residential investment, although consumption continues to show dynamism.

The US recovery continues, albeit with a reduction in consumer confidence and a weakening of growth expectations. Labour markets in advanced economies continue to operate strong, with increases in wages and vacancies.

Global inflation continued to rise, reaching peak levels in some countries in four decades, as a result of persistent supply-demand imbalances and food and energy price pressures. Thus, inflation in most advanced and emerging economies remained above the targets of their respective central banks.

https://www.banxico.org.mx/publications-and-press/minutes-of-the-board-of-governors-meetings-regardi/%7B3790E184-CB50-DC99-7545-C93CA53F22BE%7D.pdf









RESULTS OF TOURISM ACTIVITY

5554 MARINA ESKANI NA SESA MANINA ESANAKI NA SESA MANINA E

International travelers balance (INEGI and Banco de México) Inbound traveler expenditures Million dollars 16,208.4 17,733.7 19,649.7 21,336.2 22,526.4 24,573.2 10,995.6 19,795.6 80.0% 5,836.8 11, 0ubound traveler expenditures International travelers balance Million dollars 9,605.8 10,098.1 10,303.0 10,440.0 11,229.5 9,880.9 3,474.5 5,181.8 49.1% 1,659.3 2, International travelers balance Million dollars 6,602.6 7,635.6 9,346.7 10,4962.2 11,229.8 14,692.3 7,521.1 14,613.8 94.3% 4,177.5 8, International travelers balance Millon dollars 7,635.6 9,349.3 96,497.0 97,406.0 51,128.0 55,317.0 8.2% 20,187.7 25, International visitors Thousand 15,999.9 18,307.2 20,663.9 22,482.8 23,306.7 20,757.7 10,814.9 18,040.0 10,0 3,347.4 4, Long-stay tourists Thousand 15,969.5 55,	y Change % 222 22/21 415.7 95.69 448.2 47.59 967.5 114.79 419.4 25.99 629.1 35.79 870.5 83.19 758.6 -11.79 758.6 -11.79 758.6 -11.79 758.6 -13.79 673.7 N.C 415.7 95.69 777.3 100.99 312.6 108.59 464.7 11.39 638.4 35.19
Inbound traveler expenditures Million dollars 16,208.4 17,733.7 19,649.7 21,336.2 22,526.4 24,573.2 10,995.6 19,795.6 80.0% 5,836.8 11, 1,659.3 2, 2,056.8 International travelers balance Million dollars 9,605.8 10,098.1 10,030.0 10,840.0 11,229.5 9,880.9 3,474.5 5,181.8 49.1% 1,659.3 2, 2,752.1 14,613.8 94.3% 4,177.5 8 International travelers balance Million dollars 7,635.6 9,346.7 10,496.2 11,229.8 14,692.3 7,521.1 14,613.8 94.3% 4,177.7 8 International visitors Thousand 87,042.1 87,128.6 94,853.1 99,349.3 96,497.0 97,406.0 51,128.0 55,317.0 8.2% 20,187.7 25, International visitors Thousand 15,999.9 18,307.2 20,063.9 22,482.8 23,306.7 23,757.7 10,814.9 18,059.9 67.0% 5,392.2 9, Border tourists Thousand 15,999.5	448.2 47.59 967.5 114.79 419.4 25.99 629.1 35.79 870.5 83.19 788.6 -11.79 790.3 14.79 116.6 -13.79 673.7 N.C 415.7 95.69 777.3 100.99 312.6 108.59
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International travelers to Mexico (INEGI and Banco de México) International visitors Thousand 81,042.1 87,128.6 94,853.1 99,349.3 96,497.0 97,406.0 51,128.0 55,317.0 8.2% 20,187.7 25, International tourists Thousand 29,345.6 32,093.3 35,079.4 39,290.9 41,312.7 45,024.5 24,283.5 31,8%6.0 31.3% 10,779.6 14, Long-stay tourists Thousand 15,999.9 18,307.2 20,663.9 22,482.8 23,306.7 23,757.7 10,814.9 18,059.9 67.0% 5,392.2 9, Border tourists Thousand 13,457.7 3,786.1 14,415.5 16,808.1 18,006.0 21,266.8 13,486.6 13,816.1 2.6% 5,387.4 4, Same-day travelers Thousand 51,696.5 55,035.3 59,773.8 60,058.3 55,184.3 52,381.6 26,844.5 23,441.0 -12.7% 9,408.0 10, In cruises travelers Thousand 5,785.2 6,114.8 6,694.	419.4 25.99 629.1 35.79 870.5 83.19 758.6 -11.79 700.3 14.79 116.6 -13.79 673.7 N.C 415.7 95.69 777.3 100.99 312.6 108.59 464.7 11.39
International visitors Thousand 81,042.1 87,128.6 94,853.1 99,349.3 96,497.0 97,406.0 51,128.0 55,317.0 8.2% 20,187.7 25, International tourists Thousand 29,345.6 32,093.3 35,079.4 39,290.9 41,312.7 45,024.5 24,283.5 31,876.0 31.3% 10,779.6 14, Long-stay tourists Thousand 15,999.9 18,307.2 20,663.9 22,482.8 23,306.7 23,757.7 10,814.9 18,059.9 67.0% 5,392.2 9, Border tourists Thousand 13,345.7 13,786.1 14,415.5 16,808.1 18,006.0 21,266.8 13,468.6 13,816.1 2.6% 5,387.4 4, Same-day travelers Thousand 45,991.2 48,920.5 53,079.1 52,377.8 46,913.1 43,286.9 24,264.1 21,687.3 -10.6% 9,408.0 8, In cruises travelers Thousand 5,785.2 6,114.8 6,694.6 7,680.6 8,271.2 9,094.7 2,580.4	629.1 35.7% 870.5 83.1% 758.6 -11.7% 790.3 14.7% 116.6 -13.7% 6673.7 N.C 415.7 95.6% 777.3 100.9% 312.6 108.5% 464.7 11.3%
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International tourists Million dollars 14,320.0 15,825.7 17,697.8 19,180.3 20,366.3 22,354.0 9,860.8 16,517.5 87.8% 5,364.3 10, 10,925.8 Long-stay tourists Million dollars 13,579.9 15,035.0 16,925.8 18,197.2 19,261.0 21,045.5 9,123.7 17,349.8 90.2% 4,946.8 10, 10,025.8 Border tourists Million dollars 740.1 790.7 772.0 983.1 1,105.2 1,308.5 737.0 1,167.7 58.4% 417.5 Same-day travelers Million dollars 1,888.4 1,908.0 1,951.8 2,155.9 2,160.1 2,219.2 1,134.8 1,278.1 12.6% 472.5 In border area travelers Million dollars 1,469.6 1,508.9 1,558.1 1,673.4 1,603.5 1,593.2 952.5 1,153.7 21.1% 472.5 In cruises travelers Million dollars 418.8 399.2 393.8 482.5 556.6 626.0 182.3 124.4 -31.8% -	777.3 100.9% 312.6 108.5% 464.7 11.3%
Long-stay touristsMillion dollars13,579.915,035.016,925.818,197.219,261.021,045.59,123.717,349.890.2%4,946.810,Border touristsMillion dollars740.1790.7772.0983.11,105.21,308.5737.01,167.758.4%417.5Same-day travelersMillion dollars1,888.41,908.01,951.82,155.92,160.12,219.21,134.81,278.112.6%472.5In border area travelersMillion dollars1,469.61,508.91,558.11,673.41,603.51,593.2952.51,153.721.1%472.5In cruises travelersMillion dollars418.8399.2393.8482.5556.6626.0182.3124.4-31.8%-	312.6 108.5% 464.7 11.3%
Border tourists Million dollars 740.1 790.7 772.0 983.1 1,105.2 1,308.5 737.0 1,167.7 58.4% 417.5 Same-day travelers Million dollars 1,888.4 1,908.0 1,951.8 2,155.9 2,160.1 2,219.2 1,134.8 1,278.1 12.6% 472.5 In border area travelers Million dollars 1,469.6 1,508.9 1,558.1 1,673.4 1,603.5 1,593.2 952.5 1,153.7 21.1% 472.5 In cruises travelers Million dollars 418.8 399.2 393.8 482.5 556.6 626.0 182.3 124.4 -31.8% -	464.7 11.3%
Same-day travelers Million dollars 1,888.4 1,908.0 1,951.8 2,155.9 2,160.1 2,219.2 1,134.8 1,278.1 12.6% 472.5 In border area travelers Million dollars 1,469.6 1,508.9 1,558.1 1,673.4 1,603.5 1,593.2 952.5 1,153.7 21.1% 472.5 In cruises travelers Million dollars 418.8 399.2 393.8 482.5 556.6 626.0 182.3 124.4 -31.8% -	
In border area travelers Million dollars 1,469.6 1,508.9 1,558.1 1,673.4 1,603.5 1,593.2 952.5 1,153.7 21.1% 472.5 In cruises travelers Million dollars 418.8 399.2 393.8 482.5 556.6 626.0 182.3 124.4 -31.8% -	638.4 35.1%
In cruises travelers Million dollars 418.8 399.2 393.8 482.5 556.6 626.0 182.3 124.4 -31.8% -	
	439.9 -6.9%
	198.5 N.C
Average expenditure (dollars)	440.4
	449.1 55.3% 736.7 48.0%
	736.7 48.0% 044.8 13.9%
Dollars Dollars <t< td=""><td>97.6 26.0%</td></t<>	97.6 26.0%
Same-day travelers Dollars 36.5 34.7 32.7 35.9 39.1 42.4 42.3 54.5 29.0% 50.2	59.2 17.8%
In border area travelers Dollars 32.0 30.8 29.4 31.9 34.2 36.8 39.3 53.2 35.5% 50.2	54.2 7.9%
In cruises travelers Dollars 72.4 65.3 58.8 62.8 67.3 68.8 70.7 70.9 0.4% N.C.	74.2 N.C
International travelers abroad Mexico (INEGI and Banco de México)	
Total international travelers abroad Mexico Thousand 90,981.7 94,988.4 97,371.7 94,274.5 86,279.7 82,752.1 36,055.8 32,788.4 -9.1% 12,403.1 16,	213.8 30.7%
Outbound traveler expenditures Million dollars 9,605.8 10,098.1 10,303.0 10,840.0 11,229.5 9,880.9 3,474.5 5,181.8 49.1% 1,659.3 2,	448.2 47.5%
	151.0 12.9%
	337.3 41.4%
	858.0 51.1%
	348.1 6.8%
	876.5 26.0%
	590.1 37.4% 54.3 9.0%
Average Expenditure Dollars 41.2 40.7 40.8 44.4 46.5 46.7 47.7 50.2 5.3% 49.8 Arrival of passengers on domestic and international flights (AFAC)	54.5 9.07
	570.3 57.2%
	101.0 82.0%
	469.3 39.4%
Foreign visitors by air and country of nationality or residence (Unidad de Política Migratoria)	
Country of nationality	
	451.1 101.2%
	363.6 64.2%
	788.5 1598.3%
	329.8 212.9%
	216.2 807.4% 136.0 263.2%
France Thousands 213.9 222.0 233.9 260.8 286.8 305.4 116.0 157.1 35.4% 37.4 Country of residence	136.0 263.2%
	236.7 102.0%
	530.0 65.8%
	738.1 2079.19
	295.5 248.7%
	206.2 1072.1%
France Thousands 186.0 188.9 196.7 220.1 241.4 261.6 99.5 131.4 32.0% 29.5	120.6 308.8%
Movements cruise (INEGI and SCT, Dirección General de Puertos)	
	2,674 N.C
	1,248 N.C
	54.4
Percentage of hotel accupation Percentage 57.2% 59.6% 60.4% 61.2% 61.0% 60.2% 26.1% 41.4% 15.3 32.1 Arrival of tourists to hotel rooms Thousands 65,000.2 69,941.9 74,471.0 80,231.7 83,393.1 85,200.8 38,794.2 55,255.2 42.4% 20,752 3	54.1 22.0 1,517 51.9%
	1,517 51.99 022 Vs 2021)
	388.1 19.1%
* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.	10.17

* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

** Quarterly figures, excluding induced employment. For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

Sources: Central Bank, AFAC e INEGI, UPM, SEMAR, SECTUR. N.C. Not Comparable









MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Macroeconomic Perspective on Key Indicators of Mexico										
Entity		estic Product growth %	Inflation (% dec/dec)							
	2022	2023	2022	2023						
International Monetary Fund	2.00	2.50	5.95	3.43						
OECD	1.90	2.10	6.89	4.40						
Bank of Mexico Survey*	1.80	1.90	7.50	4.50						
Ministry of the Treasury and Public Credit*	3.40	3.50	5.50	3.30						

* For the case of the Banco de México survey, the variation in GDP and inflation considers expectations from the median and in the case of the SHCP point result.

Source: IMF, World Economic Outlook Database (Apr 2022); OECD Economic Outlook, June 2022; Bank of Mexico, Expectations Survey Economic Specialist Private Sector (01/07/2022).

Ministry of Finance, General Economic Policy Pre-Criteria 2023.







ECONOMIC INDICATORS

Entries	2018	2019	2020	2021-l	2021-II	2021-III	2021.IV	Jan-22	Feb-22	Mar-22	Apr-22	May-22
		Genera	I Economic Act	tivity and Servi	ces Identified w	vith Tourism						
			Gi	ross Domestic I	Product							
. Millions of current pesos	23,524,390	24,453,296	23,357,378	23,446,838	24,742,971	24,479,508	26,057,908					
. Constant prices annual variations in %	2.2	-0.2	-8.5	-3.6	19.9	4.3	0.8					
		Genera	I Economic Act	tivity and Servi	ces Identified w	vith Tourism						
Tertiary activities							-					
- Air Transportation (481)												
. Millions of current pesos	58,268	67,842	30,241	31,384	75,818	74,142	91,045					
. Constant prices annual variations in %	9.7	8.0	-49.0	-42.4	647.3	147.4	70.4					
- Temporary Lodging Services (721)												
. Millions of current pesos	269,681	285,401	125,301	125,102	192,376	215,027	257,802					
. Constant prices annual variations in %	3.9	1.9	-57.4	-46.4	858.9	135.4	81.1					
 Food and Beverages Preparation Services (722) 												
. Millions of current pesos	247,360	266,842	196,702	212,960	250,497	234,004	246,419					
. Constant prices annual variations in %	0.4	1.2	-30.5	-23.4	64.1	29.2	19.7					
	•		Quarterly	Indicators of To	urism Activity *							
Tourism GDP			, í		,							
. Annual variations in %	2.0	0.1	-25.4	-24.7	61.2	24.5	19.7					
Internal tourism consumption												
. Annual variations in %	3.2	1.0	-28.4	-25.8	70.2	30.9	23.6					
Domestic tourism consumption												
. Annual variations in %	3.3	0.7	-24.4	-19.4	44.4	14.1	9.8					
Inbound tourism consumption												
. Annual variations in %	2.8	2.3	-46.7	-51.3	687.3	191.7	112.5					
			Unemployment I	National Rate **	(closing of the pe	eriod)						
. Total Percentage of PEA	3.35	2.91	3.79	4.35	4.21	4.12	3.66	3.71	3.74	2.97	3.03	3.4
			Pric	es*** and Excha	ange Rate							
National Price Index (closing of the period)												
Consumer (percent variation)	4.8%	2.8%	3.2%	4.7%	5.9%	4.7%	7.4%	7.1%	7.3%	7.5%	7.0%	7.7%
. Air transport (percent variation)	-2.3%	9.6%	9.6%	9.7%	51.6%	9.7%	62.9%	26.7%	21.2%	40.7%	40.5%	14.0%
. Hotel (percent variation)	5.3%	0.7%	0.7%	-7.9%	0.0%	-7.9%	9.0%	10.5%	13.0%	11.7%	15.8%	13.4%
. Package Tourist Services (percent variation)	8.6%	2.2%	2.2%	-4.5%	4.4%	-4.5%	20.0%	13.7%	16.3%	19.9%	32.4%	19.4%
. Restaurants (percent variation)	5.4%	5.0%	5.0%	4.3%	5.2%	4.3%	6.6%	7.6%	7.8%	8.2%	8.6%	9.1%
			Exch	ange Rate (pes	so / dollar)							
. Average of the period	19.24	19.257	21.494	20.329	20.003	20.032	20.752	20.498	20.450	20.556	20.1088	20.030
		Business (Cycle Indicators	and Consumer (Confidence (mont	ly difference****)						
. Coincident Indicator	-1.16	(0.18)	0.05	0.21	0.12	0.21	0.05	0.22	0.25	0.26	0.27	N.D
. Forward Indicator	-0.48	0.38	0.36	0.24	0.03	0.24	(0.11)	-0.13	-0.17	-0.17	-0.20	-0.2
. Confidence Consumer Index	0.32	(0.46)	0.43	0.43	0.22	0.43	(0.06)	-0.80	-0.70	-0.50	-0.03	-0.0

N.A. Not available.

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.

* Annual data. Base figures 2013

** Percentage of the total economically active population. For annual and monthly figures data at the end of period and, period average for quarterly information.

***(Base index second half of July 2018=100) For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous year.

**** Monthly point difference (end of period).

Sources: SECTUR, INEGI, Bank of Mexico.