





DATATUR® Content Análisis Integral del Turismo











DIRECTORY



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GLOSSARY

TOURISM

It includes the activities that people carry out during their trips and stays in places other than their usual environment, for a consecutive period of time of less than one year, for leisure purposes, and other reasons not related to the exercise of a paid activity in the place visited.





OVERNIGHT VISITOR (VISITORS)

A visitor (domestic, inbound, or outbound) is classified as a tourist (or overnight visitor) if their trip includes an overnight stay, or as a day visitor (or excursionist) otherwise.

TOURISM BALANCE

This is the part of the balance of payments that includes foreign currency inflows from international visitors (exports) and foreign currency outflows from nationals abroad (imports). It is used to record the balance or imbalance of these transactions with respect to foreign countries and is expressed as a deficit or surplus; the former when imports are greater; and the latter when exports are greater.



SAME-DAY VISITOR OR EXCURSIONIST

A visitor (domestic, inbound, or outbound) is classified as a tourist (or overnight visitor) if their trip includes an overnight stay, or as a same-day visitor (or excursionist) otherwise.





TOURISM ACTIVITY

This includes the actions people perform to enable tourism-recreational events. It encompasses all businesses that invest valuable resources to produce goods and services for the benefit of host communities.



VISITOR

A visitor is a person who travels to a primary destination outside their usual environment for a period of less than one year, for any primary purpose (leisure, business, or other personal reason) other than to be employed by an entity resident in the country or place visited.

Source: DATATUR Glossary and RIET 2008, concepts used in the country's tourism sector, based on the definitions used by the World Tourism Organization (UNWTO).

http://www.datatur.sectur.gob.mx/SitePages/IndCtaViaInternacionales.aspx https://www.unwto.org/es/tourism-

statistics/on-basic-tourism-statistics-irts-2008





STATISTICALSUMMARY

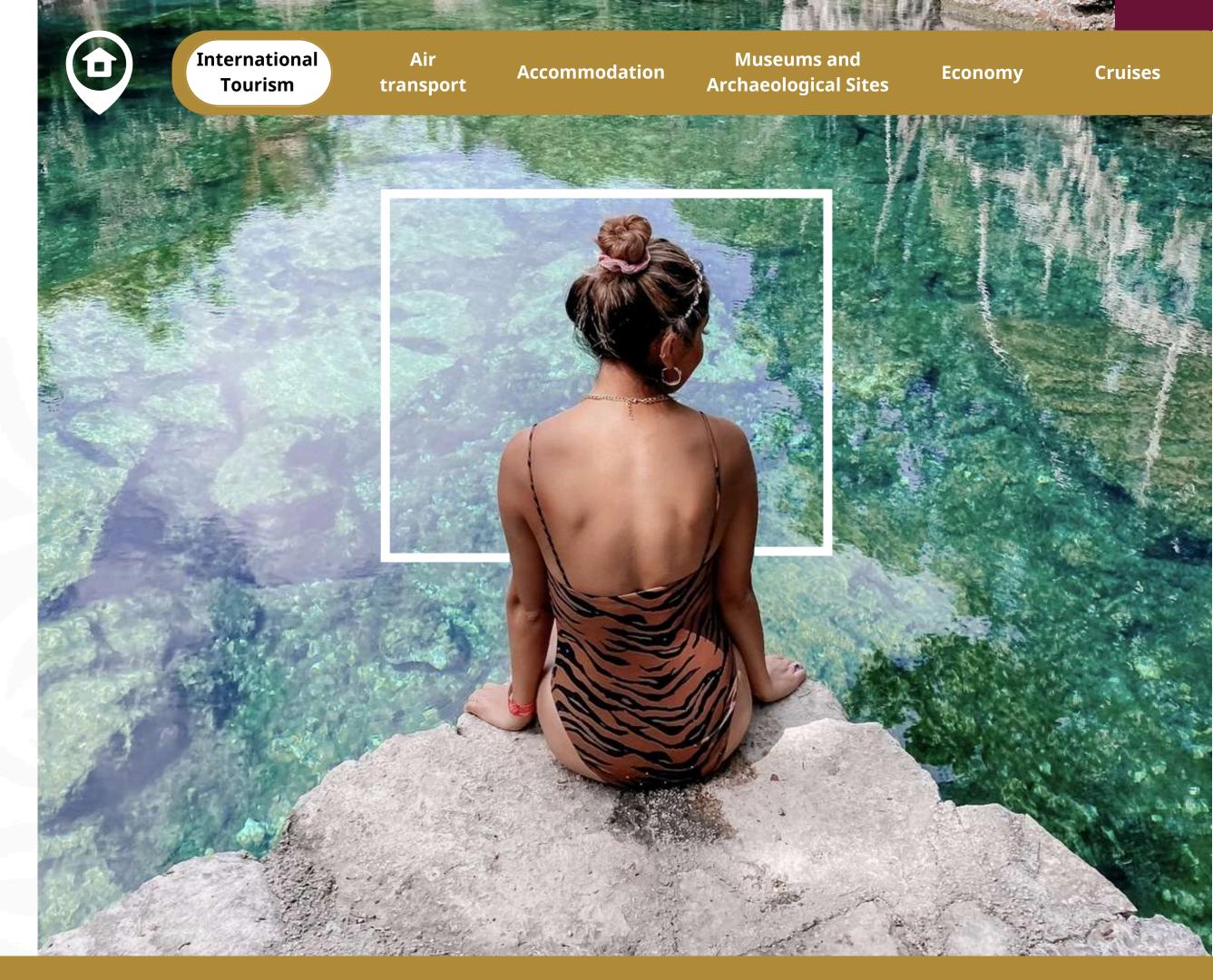


Note: The percentages represent the increase or decrease compared to the same period in 2024.













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INTERNATIONAL TOURISTS TO MEXICO

January-June 2025: Mexico recorded 23.4 million international tourist arrivals, an increase of 7.3% vs same period 2024.

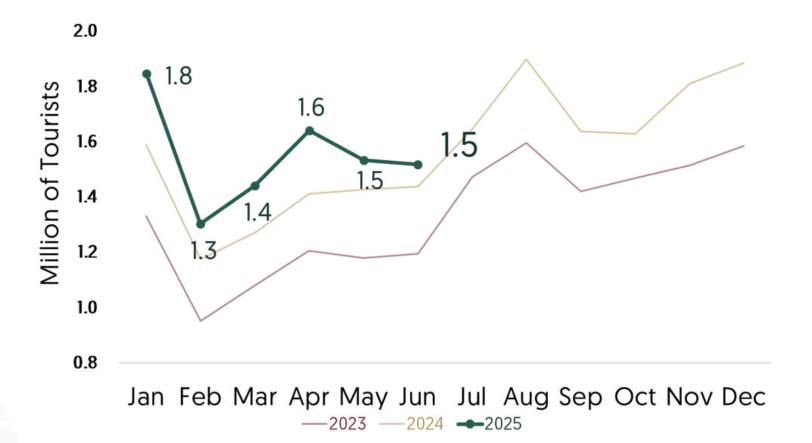
OUTBOUND TOURISM FROM MEXICO

January–June 2025: 9.3 million international tourists departed Mexico, representing an increase of 11.7% same period 2024.



Note: In the graphs, the sum of monthly data does not coincide with the accumulated data for the period due to rounding of figures.





January-June

2024.





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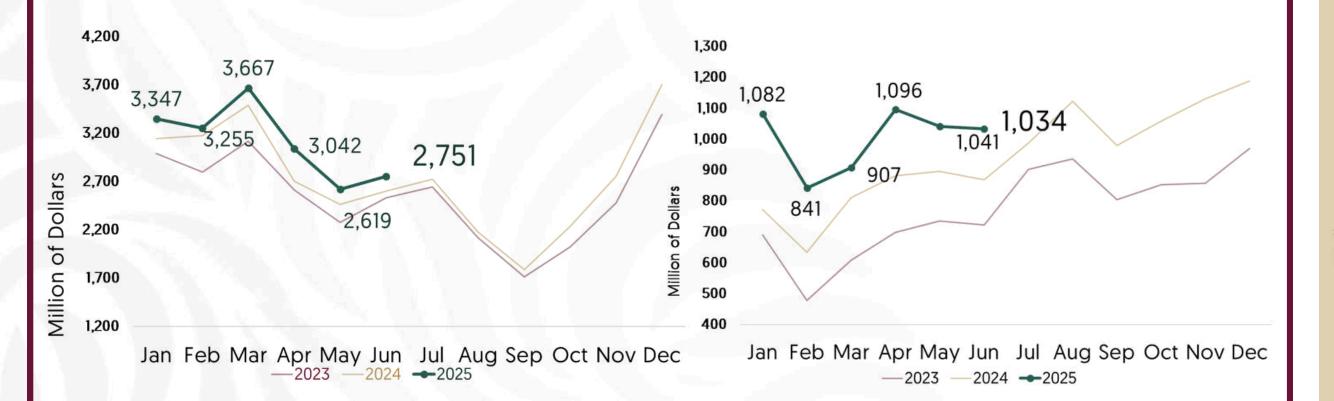
INTERNATIONAL VISITOR SPENDING

TO MEXICO

2025: Expenditure international visitors totaled 18.681 billion dollars, an increase of 6.3% vs same period

ABROAD

Expenditure January-June 2025: Mexican residents abroad reached 6.001 billion, an increase of 23.5% same period 2024.

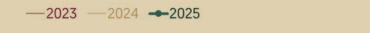


440.8 438.2 450.0 400.0 396.8 350.0 S 300.0 250.0 200.0 150.0 Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

AVERAGE EXPENDITURE BY INTERNATIONAL VISITORS

January-June 2025: Average expenditure by international visitors was 394.0 dollars, a decrease of -6.6% same period 2024.

329.9



343.1

http://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx

Note: In the graphs, the sum of monthly data does not match the cumulative data due to rounding of figures.

http://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx









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INTERNATIONAL TRAVELER ACCOUNT **INDEX MAY 2025**

The International Traveler Account Indices, which cover both the inflow and outflow of people entering and leaving the country, aim to measure accumulated monthly and annual variations in order to provide detailed monitoring of international tourism activity.

PEOPLE



In January–May 2025, the cumulative ICVI for international tourists increased from 99.39 in 2024 to 106.96

+6.79%



The accumulated ICVI for Inbound Tourists decreased from 108.43 in 2024 to 107.83

-0.55%



The accumulated ICVI for Inbound Tourists by Air went from 120.68 in 2024 to 117.11

-2.96%

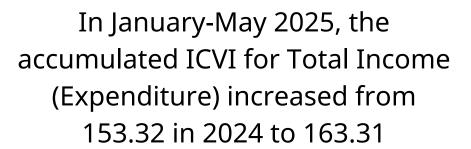


+6.38%

+4.07%

+3.68%

INCOME

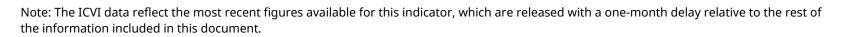




The accumulated ICVI for Income (Expenditure) by Inbound Tourists increased from 157.07 in 2024 to 163.47



The accumulated ICVI for Income (Expenditures) by Inbound Tourists by Air increased from 165.55 in 2024 to 171.63



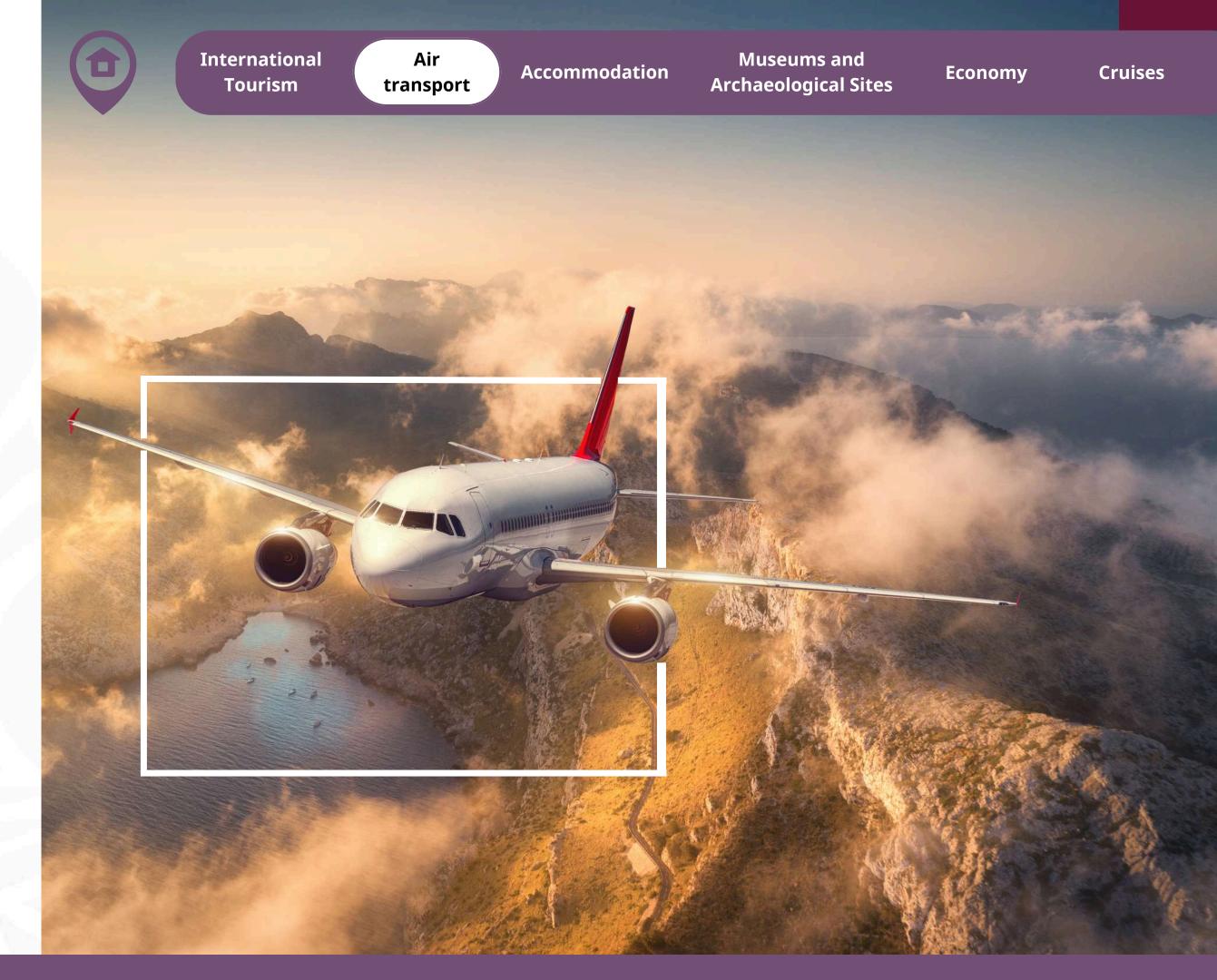
Source: SECTUR and Faculty of Tourism and Gastronomy of Universidad Anáhuac, with data on average prices published by INEGI. http://www.datatur.sectur.gob.mx/SitePages/IndCtaViaInternacionales.asp







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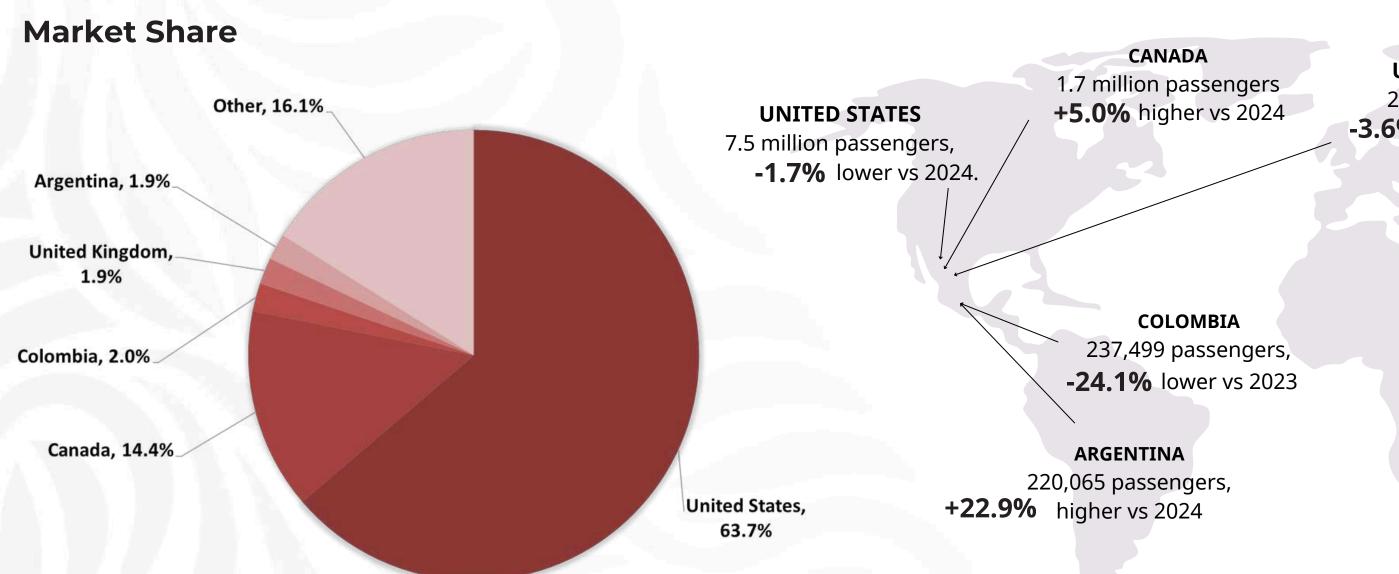
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NATIONALITIES OF PASSENGERS ARRIVING IN MEXICO

January–June 2025: **11.7 million** foreign passengers arrived by air, a **2.1%** decrease compared to the same period in 2024.



UNITED KINGDOM

221,167 passengers, **-3.6%** lower vs 2024

OTHER NATIONALITIES

1 million 887,454 passengers, **-8.0%** lower vs 2024

Note: In the graph, the sum of monthly data does not match the cumulative data for the period due to rounding of figures. Source: Migration Policy, Registration and Identity of Persons Unit of the Ministry of the Interior.

http://www.datatur.sectur.gob.mx/SitePages/Visitantes%20por%20Nacionalidad.aspx







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Alojamiento

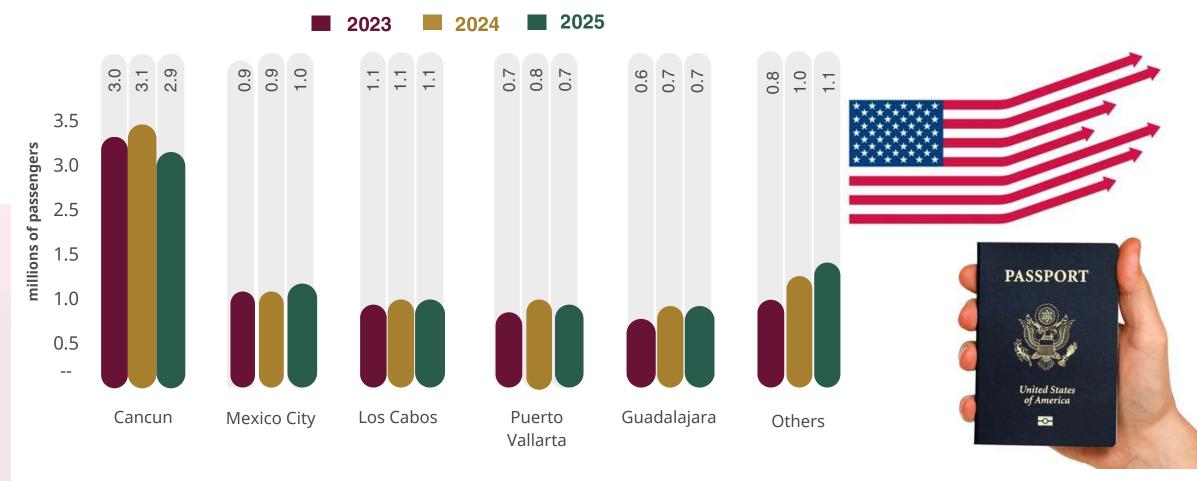
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AMERICAN PASSENGERS TO MEXICO

January-June 2025, **7.5 million** American passengers arrived by air, marking a **1.7%** decrease compared to the same period in 2024. The majority arrived via the airports of Cancun and Los Cabos.







2025

2023

CANADIAN PASSENGERS TO MEXICO

January-June 2025: **1.7 million** Canadian passengers arrived by air, representing a **5.0%** increase compared to the same period in 2024. The majority arrived at the airports of Cancun and Puerto Vallarta.

Source: Migration Policy, Registration and Identity of Persons Unit of the Ministry of the Interior. http://www.datatur.sectur.gob.mx/SitePages/Visitantes%20por%20Naciona

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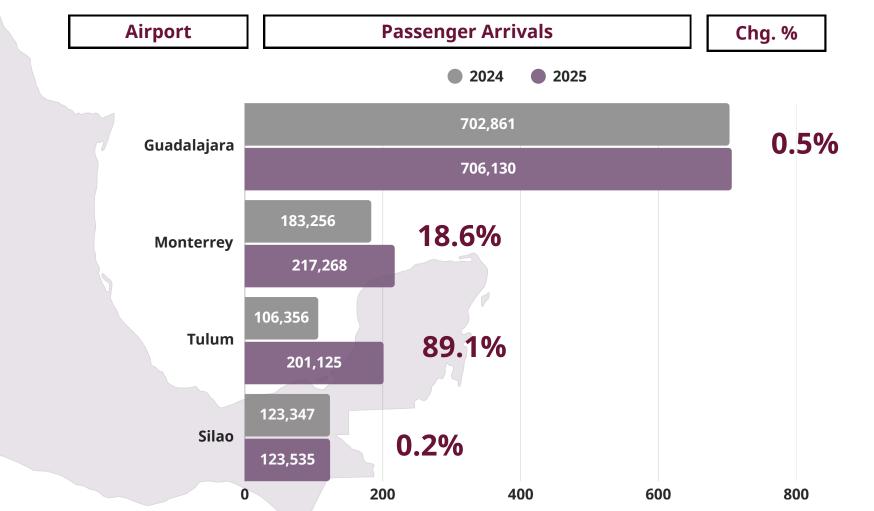
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January-June 2025: the airports in Mexico with the highest number of foreign passengers were: Cancún, Ciudad de México, Los Cabos, Puerto Vallarta, Guadalajara, Monterrey, Tulum and Silao, together, these airports accounted for 92% of total foreign passenger arrivals by nationality.





N. c. Not comparable

Note: Figures refer to events because the same person may have entered the country on more than one occasion. Source: Migration Policy, Registration and Identity of Persons Unit of the Ministry of the Interior.

http://www.datatur.sectur.gob.mx/SitePages/Visitantes%20por%20Nacionalidad.aspx





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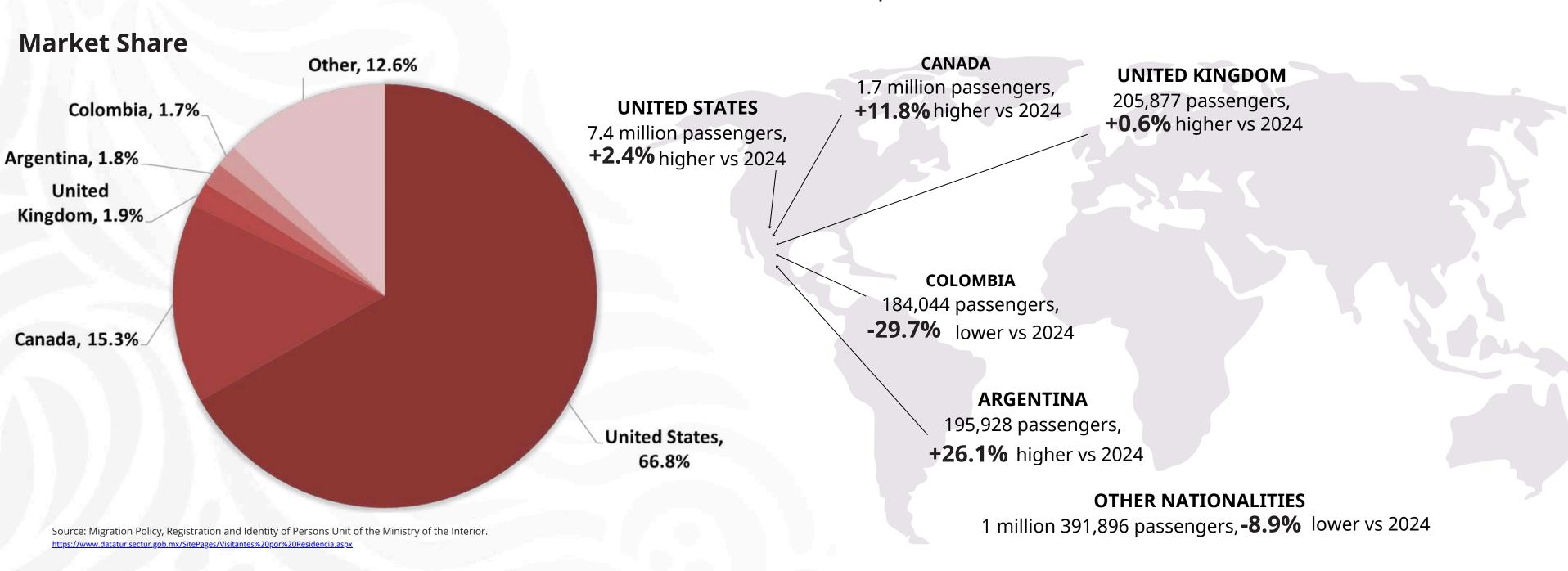
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PASSENGERS BY COUNTRY OF RESIDENCE TO MEXICO

January–June 2025: **11 million** international tourists arrived by air based on their country of residence, an increase of **1.6%** compared to the same period in 2024.







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Alojamiento

Museos y zonas arqueológicas

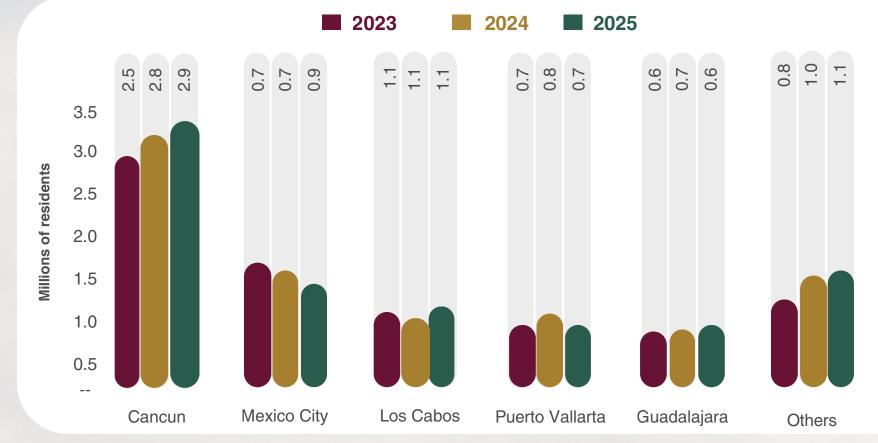
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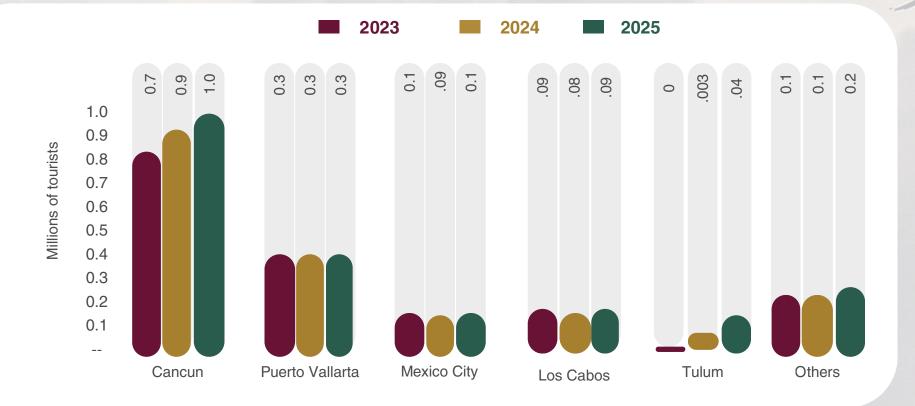
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US RESIDENTS TRAVELING TO MEXICO

January–June 2025: air arrivals of U.S. resident tourists reached 7.4 million, up 2.4% from the same period in 2024, mainly through Cancún and Mexico City.





CANADIAN RESIDENTS TRAVELING TO MEXICO

January-June 2025: **1.7 million** air passengers were Canadian residents, an **11.8%** increase compared to 2024. Most arrived through the airports of Cancún and Puerto Vallarta.



Fuente: Unidad de Política Migratoria, Registro e Identidad de Personas de la Secretaría de Gobernación. https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20por%20Residencia.aspx





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PASSENGERS ON DOMESTIC AND INTERNATIONAL FLIGHTS

January–June 2025: **61.2 million** air passengers were recorded, an increase of **3.1%** compared to the same period in 2024.



Preliminary figures for 2024. Source: Federal Civil Aviation Agency (AFAC).

http://www.datatur.sectur.gob.mx/SitePages/FlujoPorAerolinea.aspx

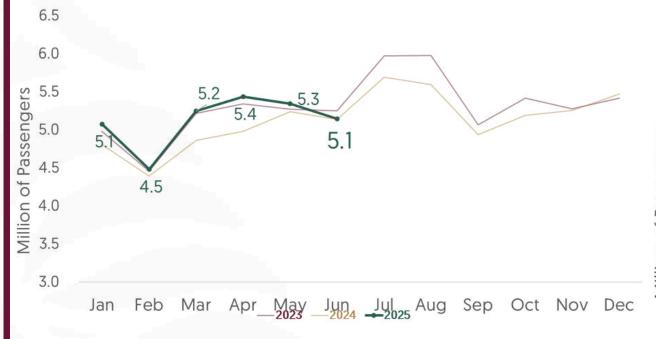
PASSENGERS ON FLIGHTS

NATIONAL

January–June 2025: **30.7 million** passengers were recorded on domestic flights, an increase of **4.5**% compared to the same period in 2024.

INTERNATIONAL

January–June 2025: **30.5 million** passengers were recorded on international flights, an increase of **1.6%** compared to the same period in 2024.





Preliminary figures for 2024. Source: Federal Civil Aviation Agency (AFAC).

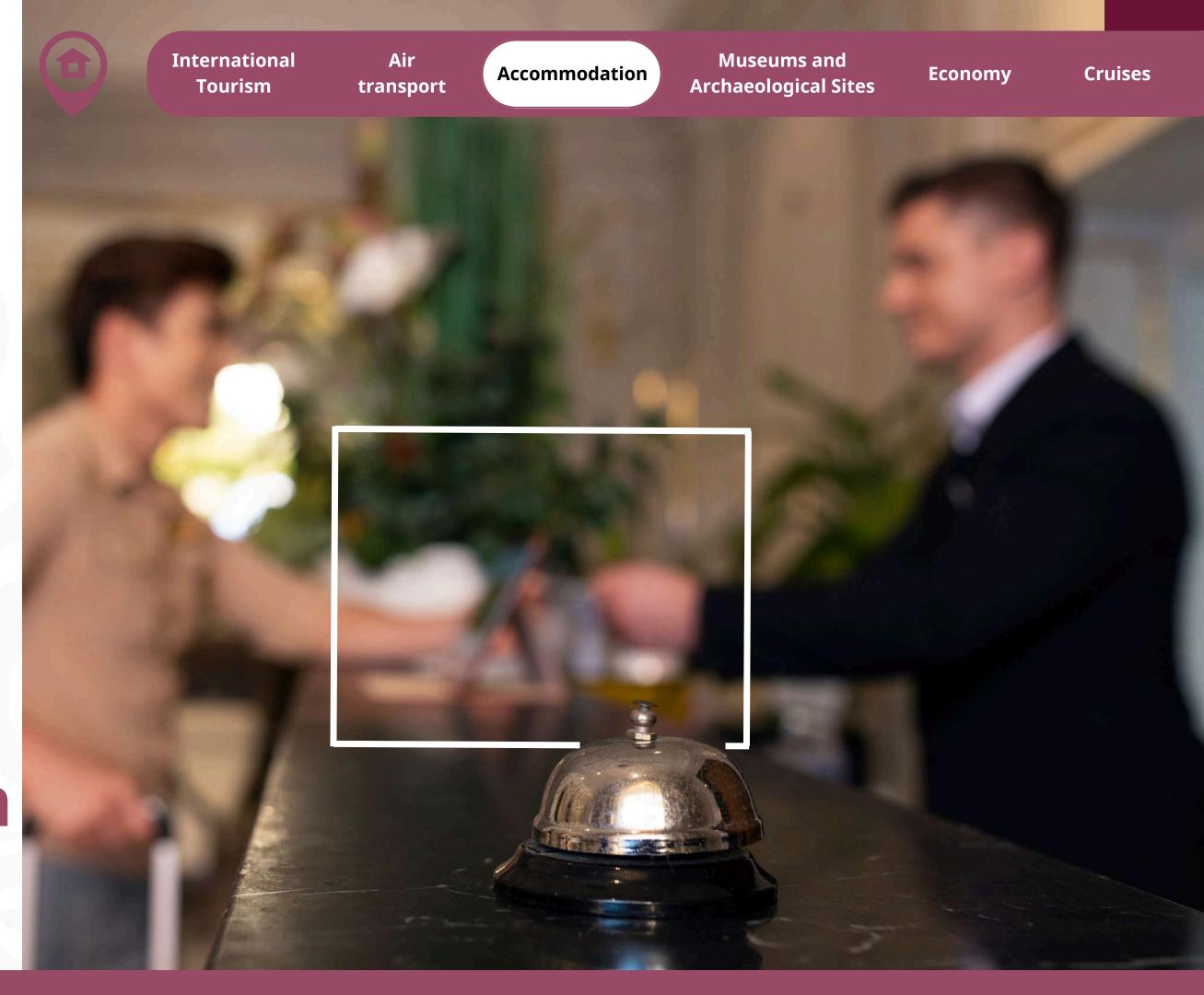
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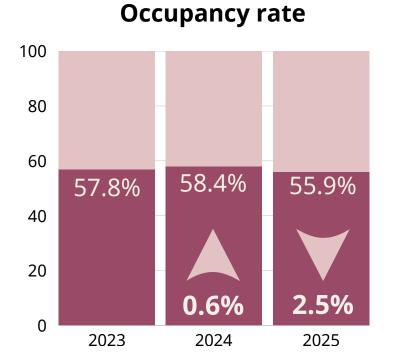
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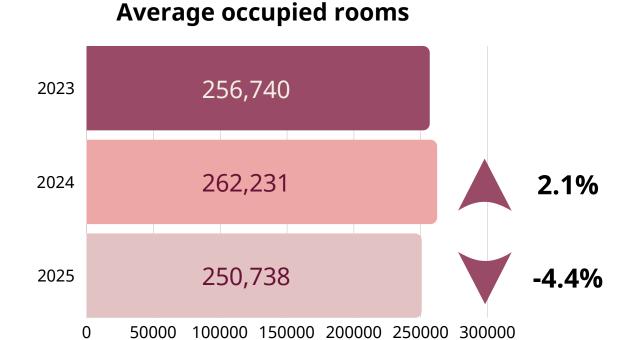
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HOTEL OCCUPANCY RATE (JUNE)

In June 2025, the hotel occupancy rate at 70 selected tourist centers was **55.9%**, **2.5** percentage points lower than in June 2024.





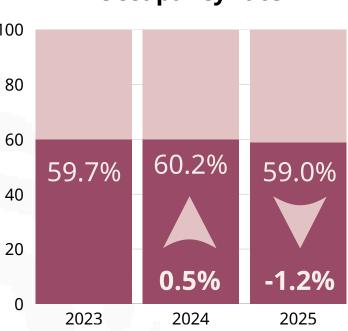
HOTEL OCCUPANCY RATE (JANUARY - JUNE)

January–June 2025: the hotel occupancy rate across 70 selected tourist centers was **59.0%**, down by **1.2** percentage points compared to the same period in 2024.

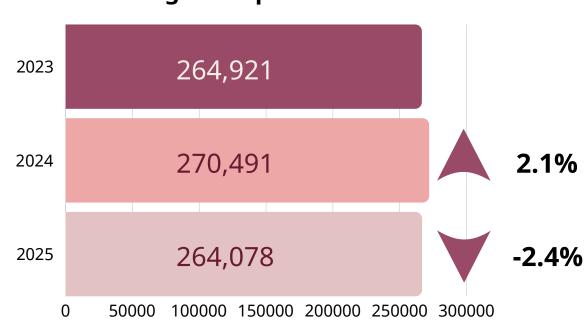
Note: The variation may not match exactly due to rounding. Occupancy variation in percentage points.

http://www.datatur.sectur.gob.mx/SitePages/ActividadHotelera.aspx





Average occupied rooms









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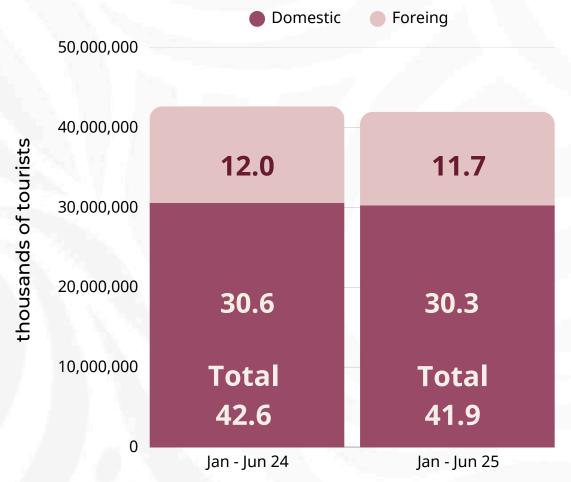




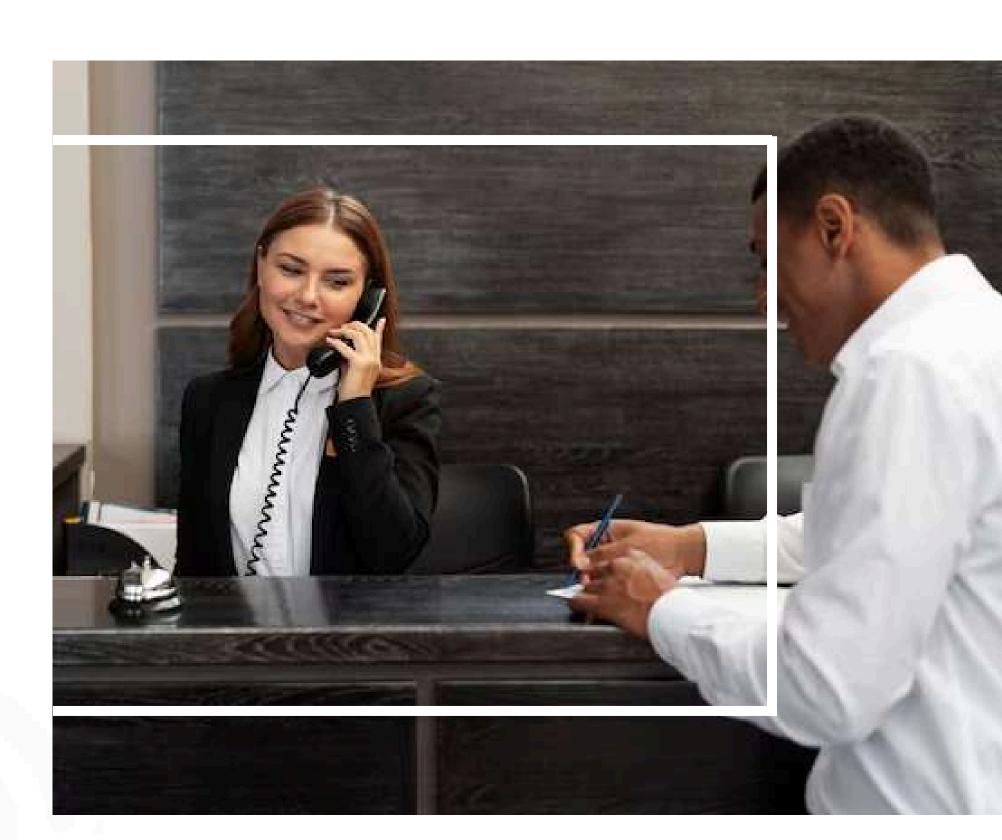


TOURIST ARRIVALS AT HOTEL ROOMS

January–June 2025: 30.3 million domestic tourists (72.2% of the total) and 11.7 million international tourists (27.8% of the total) stayed in hotels.



Note: The variation may not match exactly due to rounding. Occupancy variation in percentage points. http://www.datatur.sectur.gob.mx/SitePages/ActividadHotelera.aspx









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OCCUPANCY PERCENTAGE BY TYPE OF CENTRE

January–June 2025: hotel occupancy rates were **67.9%** in Beach Centers and **51.3%** in City Centers.



Note: The variation may not match exactly due to rounding. Occupancy variation in percentage points. http://www.datatur.sectur.gob.mx/SitePages/ActividadHotelera.aspx

| JUNE | | | |
|---------------|-------|-------|---------------------------------------|
| Center Type | 2024 | 2025 | Percentage Difference 2025 vs 2024 |
| Total | 58.4% | 55.9% | -2.5% |
| Beach Centers | 66.2% | 61.5% | -4.7% |
| Cites | 51.6% | 51.0% | -0.5% |

CUMULATIVE JANUARY TO JUNE Percentage Difference **Center Type** 2024 2025 2025 vs 2024 Total 60.2% 59.0% -1.2% **Beach Centers** 69.1% 67.9% -1.3% 52.4% 51.3% -1.1% Cites





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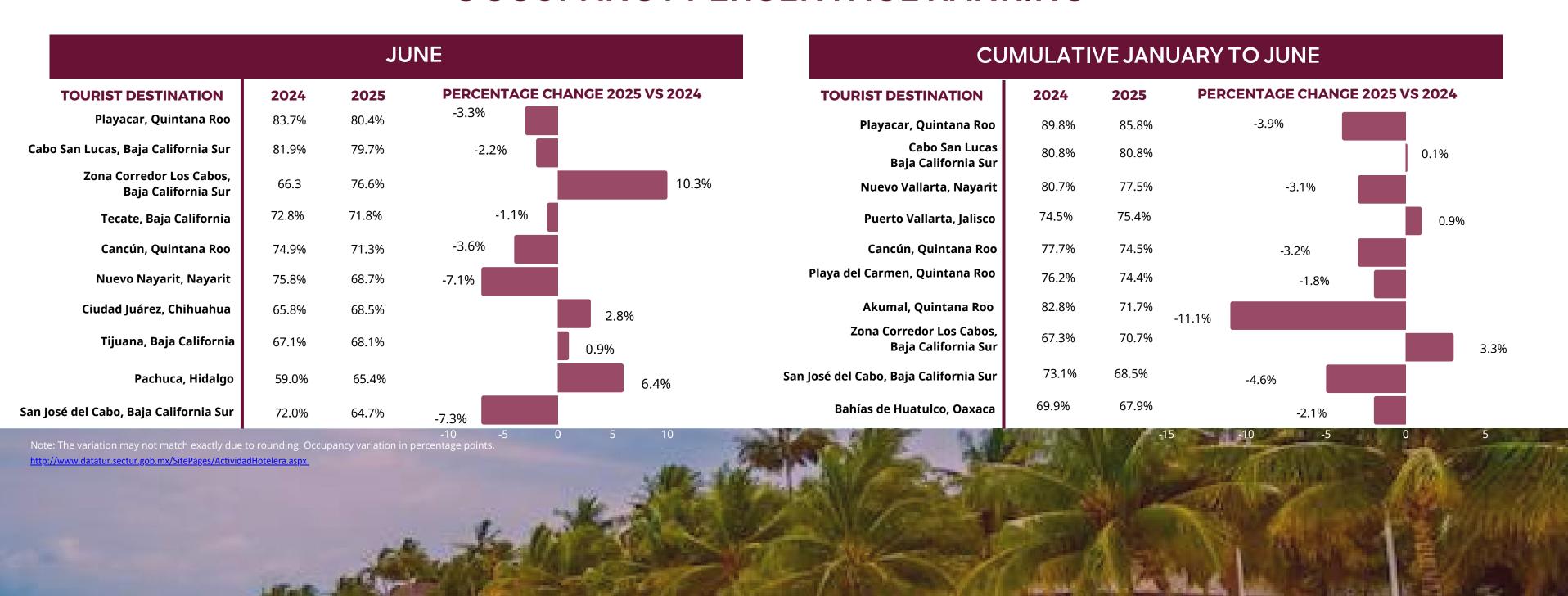
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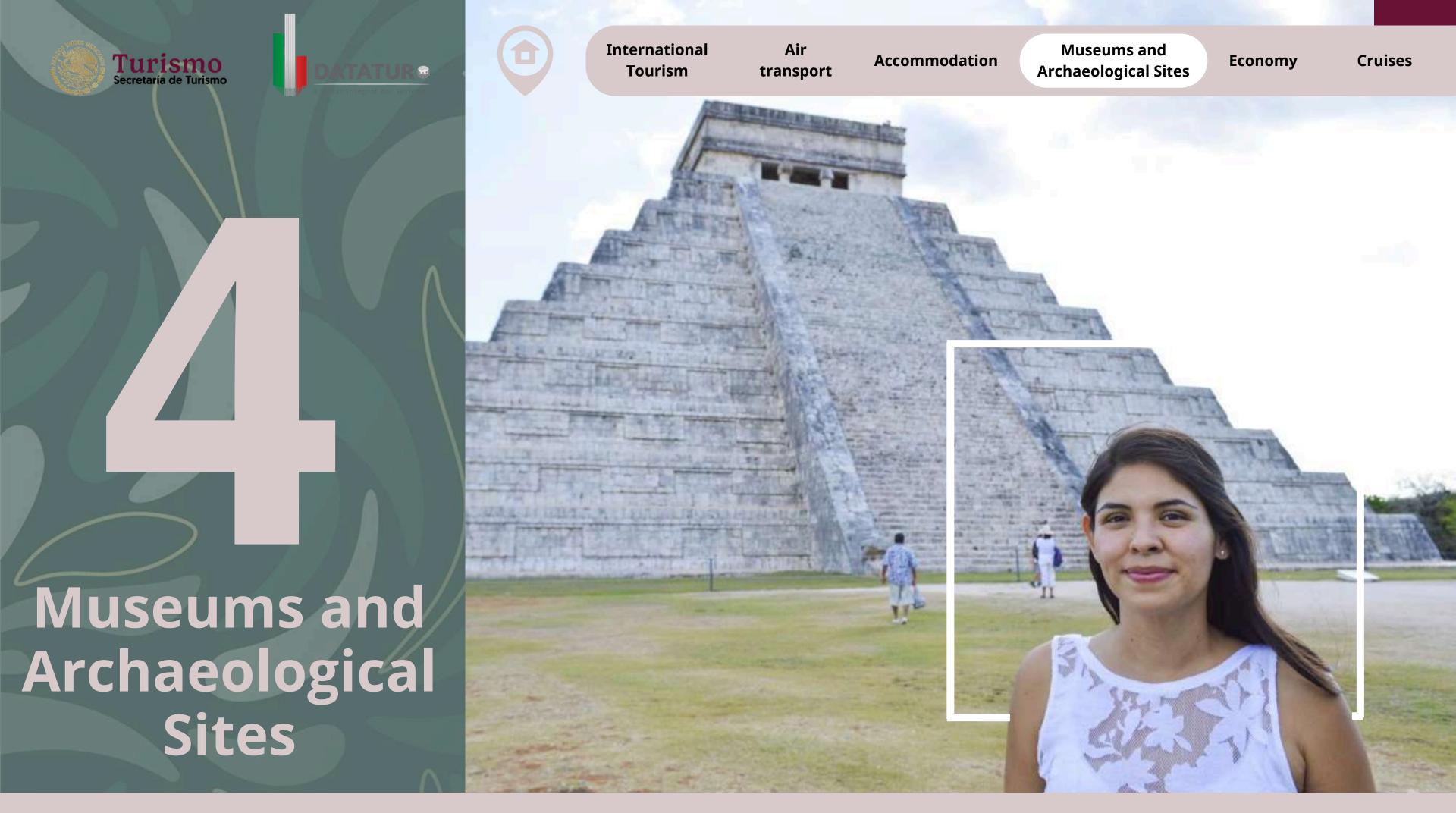
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OCCUPANCY PERCENTAGE RANKING











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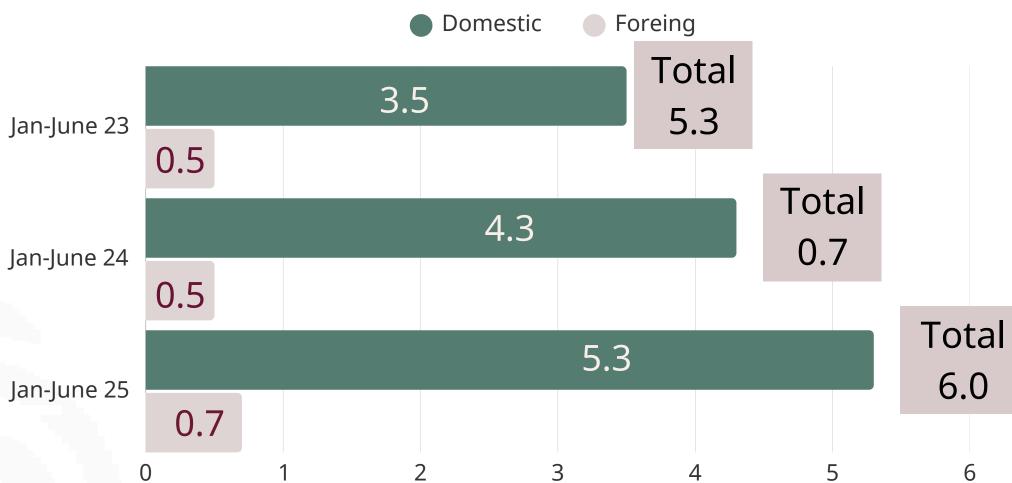
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VISITORS TO MUSEUMS

January–June 2025: **6 million** visitors attended museums, marking a **22.2%** increase compared to the same period in 2024. Of the total, **88.7%** were domestic visitors and **11.3%** were international.



Source: National Institute of Anthropology and History (INAH).

http://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.asp







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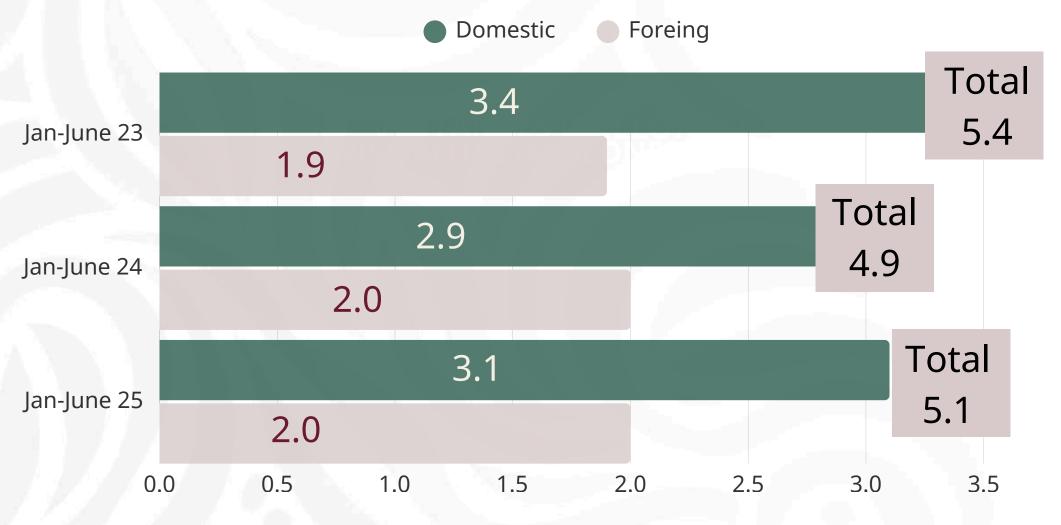
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VISITORS TO ARCHAEOLOGICAL SITES

January–June 2025: archaeological sites received **5.1 million** visitors, representing a **3.3%** increase compared to the same period in 2024. Of the total, **61.1%** were domestic visitors and **38.9%** were international.

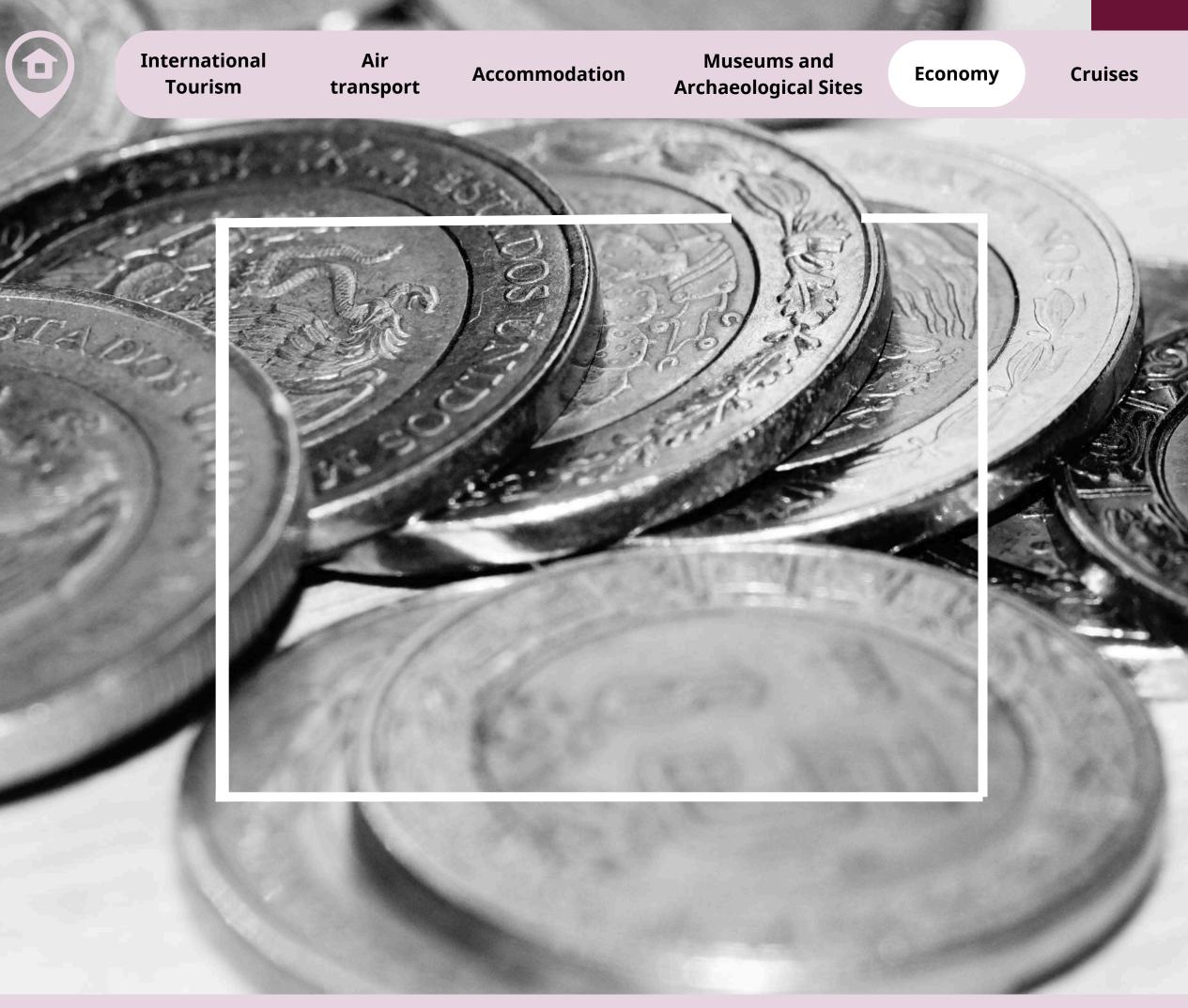




Source: National Institute of Anthropology and History (INAH).

http://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.aspx











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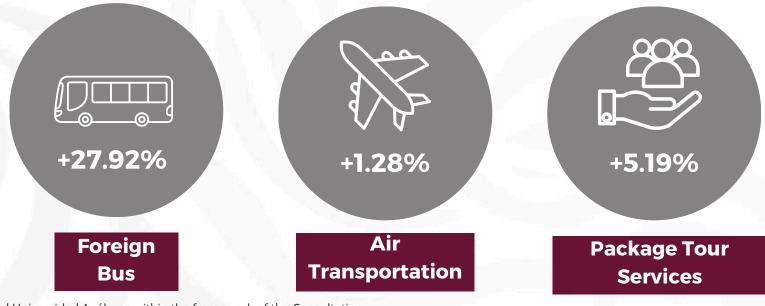
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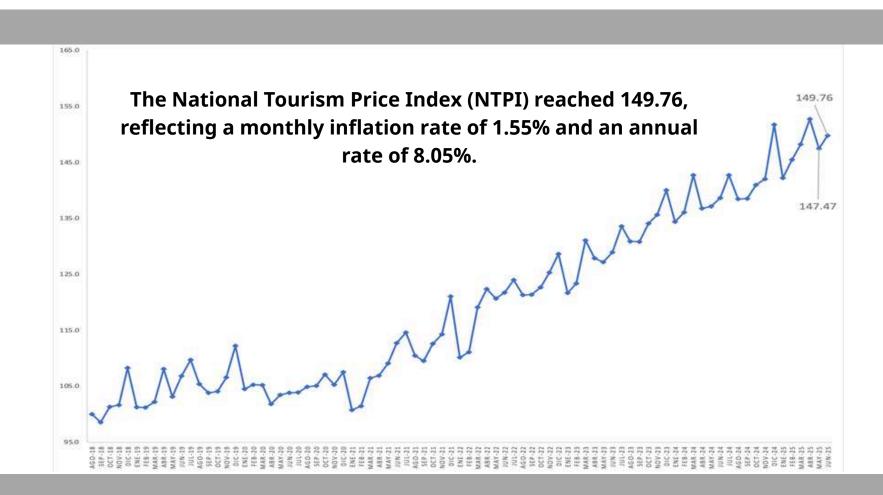
NATIONAL TOURIST PRICE INDEX (INPT) JUNE 2024

The National Tourist Price Index is an economic indicator that monitors the fluctuation of prices in representative tourist services in Mexico. It helps travelers, businesses and policy makers understand price trends in the tourism industry and their impact on the national economy.

The INPT consists of six key components selected for their economic importance and representativeness in tourism consumption, which recorded the following annual inflation:



Source: SECTUR and Universidad Anáhuac within the framework of the Consultation Agreement signed between both institutions, with average price data published by INEGI. http://www.datatur.sectur.gob.mx/SitePages/IndNacPreCon.aspx





Restaurants.

Bars and the like



Hotels



Tolls







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GROSS DOMESTIC PRODUCT OF TOURISM

Based on the Quarterly Indicators of Tourism Activity, the tourism GDP in the third quarter of 2024 decreased **0.4%** in real terms compared to what was recorded in the second quarter of 2024.

By components of tourism GDP, in the third quarter of 2024, Goods showed a decrease in **1.7%**, while Services decreased by **0.1%** compared to what was recorded in the second quarter of 2024.

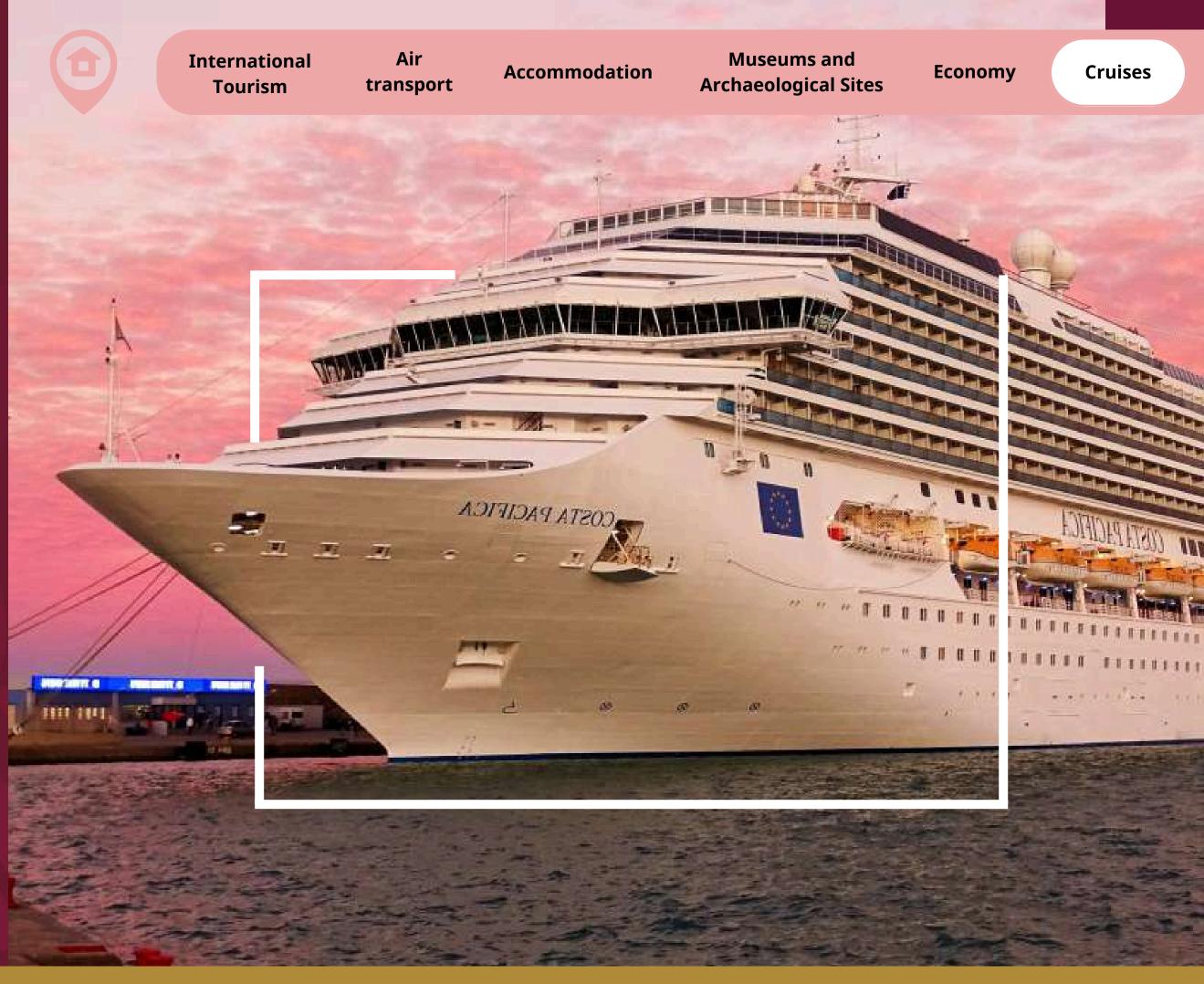
TOURISM BALANCE OF PAYMENTS

In January–June 2025, the balance of payments from international visitors reached **12.68 billion** dollars, **0.3%** below the level recorded in the same period of 2024, but **51%** above the same period in 2019.





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CRUISE PASSENGERS ARRIVALS

January-June 2025: 5.58 million cruise passengers arrived, an increase of 8.4% compared to the same period in 2024.

CRUISE SHIPS ARRIVALS

January-June 2025: 1,639 cruise ships arrived, an increase of 7.8% compared to the same period in 2024.





Source: INEGI and General Directorate of Ports; Secretariat of the Navy. (The figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and Press Release No. 006/2024 of the General Coordination of Ports and Merchant Marine of June 7, 2024).







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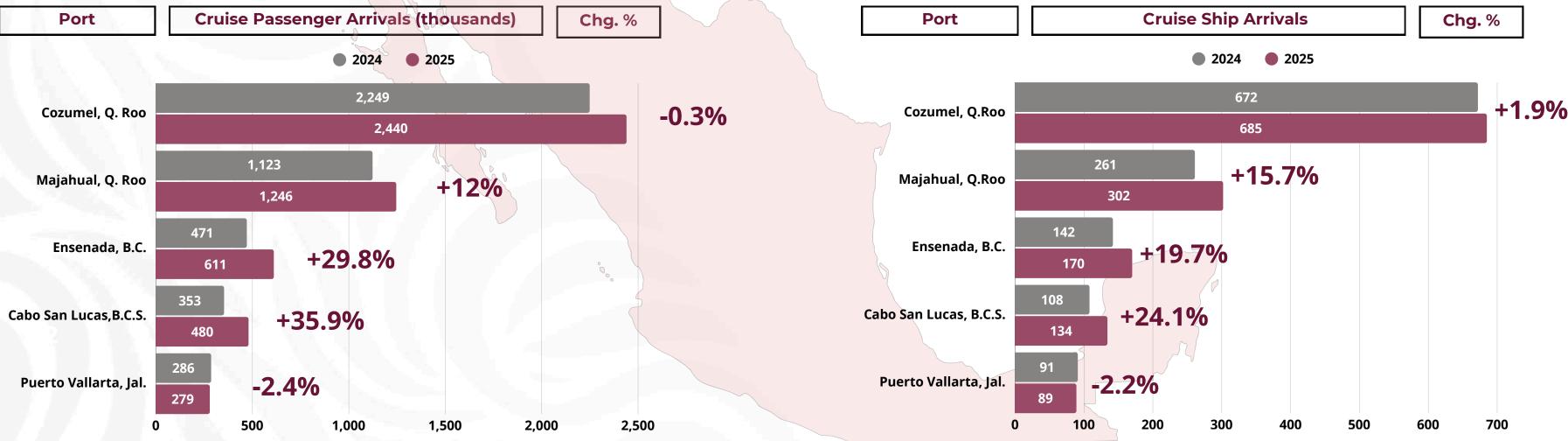
January–June 2025: the Mexican ports that received the highest

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ARRIVALS OF CRUISE PASSENGERS AND CRUISE SHIPS TO MAIN PORTS

number of cruise excursionists were Cozumel and Majahual in Quintana Roo; Ensenada in Baja California; Cabo San Lucas in Baja California Sur; and Puerto Vallarta in Jalisco. Together, these ports accounted for 90.6% of total cruise **OF MEXICO** passenger traffic nationwide.



Note: The figures refer to events because the same person may have entered the country on more than one occasion. Source: Directorate of Ports, General Coordination of Ports and Merchant Marine of the Secretariat of the Navy (Figures prior to May 2020, corresponding to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and Press Release No. 006/2023 of the General Coordination of Ports and Merchant Marine of June 7, 2021).

http://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx

