



Results of Tourism Activity June 2021

TURISMO
SECRETARÍA DE TURISMO





TURISMO
SECRETARÍA DE TURISMO



DIRECTORY

MIGUEL TORRUCO MARQUÉS

Minister of Tourism

ALEJANDRO AGUILERA GÓMEZ

Head of the International Affairs and Cooperation Unit

MANUEL G. MAYER HERNÁNDEZ

General Director of Sectorial Information Integration



INDEX

- **Outstanding Results**
- **International Visitors to Mexico**

1.1	Arrival of International Visitors.....	6
1.2	Arrival of International Tourists.....	6
1.3	International Travel Receipts.....	7
1.4	Average Expenditure of Longe-Stay Tourist, Air Transport.....	8
1.5	Departures of International Tourists, Air Transport.....	9
1.6	Spending by International Visitors from Mexico.....	9
1.7	International Travelers Balance.....	10

- **Air Transportation**

2.1	International Visitors to Mexico Arriving by Nationality.....	12
2.2	International Visitors to Mexico Arriving by Residence.....	13
2.3	American and Canadian Passengers Arriving by Nationality.....	14
2.4	American and Canadian Passengers Arriving by Residence.....	15
2.5	Main Airports of Arrival by Nationality.....	16

- **Domestic Tourism**

3.1	Occupancy Rate.....	18
3.2	Arrival of Tourists to Hotels.....	18

- **Transportation**

4.1	Air Transportation.....	20
4.2	Maritime Transportation.....	22
4.3	Main Ports.....	23

- **Museums and Archeological sites**

5.1	Museums and Archeological sites.....	25
-----	--------------------------------------	----

- **Other Indicators**

6.1	Tourism Gross Domestic Product.....	27
6.2	Economic Context (BANXICO).....	28
6.3	Results of Tourism Activity.....	29
6.4	Macroeconomic Perspectives About Key Indicators.....	30
6.5	Economic indicators.....	31

Warning: As a result of the extraordinary measures that have been taken in March 2020, the figures are preliminary and will be updated to the extent possible by each official information source.

TOURIST ACTIVITY REPORT (RAT) MAIN RESULTS JANUARY-JUNE 2021/2020

Arrival of international tourists



13 million 901 thousand +7.2% vs 2020

International travel receipts



7 thousand 815 million dollars

Change +20.0%, vs 2020

Spending international visitors from Mexico



Two thousand 137 million dollars

Change (-) 0.2% Vs 2020

Departures international tourists from Mexico



4 million 725 thousand tourists,

Change +9.8%. Vs 2020

International travelers balance



Surplus 5 thousand 677 millions dollars

Change +29.8% Vs 2020

Participation Issuing Markets USA and Canadian tourists



**4 million 425 thousand
Tourists
Change +76.6% Vs. 2020**

**55 thousand 694 Tourists
Change (-) 93.7% Vs. 2020**

Occupancy rate in 70 monitored centers

34.6%



Increase by six point one percentage point over January-June 2020

Arrival of tourists to Hotels



19 million 326 thousand domestic tourists (73.4%)

7 million 6 thousand international tourists (26.6%)



TURISMO
SECRETARÍA DE TURISMO

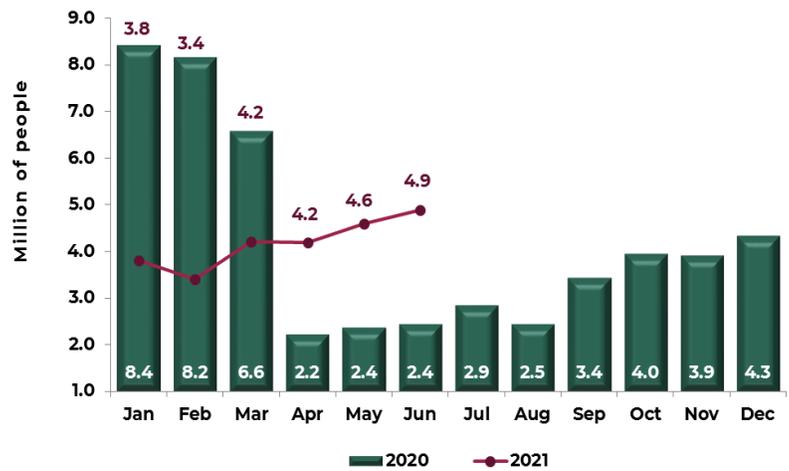


INTERNATIONAL VISITORS TO MEXICO



ARRIVAL OF INTERNATIONAL VISITORS

Chart 1. According to INEGI, during January-June 2021 the number of international visitors arriving Mexico was **25 million 74 thousand**, this is 5 million 116 thousand visitors less than same period 2020 and represented a decreased of (-) 16.9%.



January - June	Million of People	Change %
2019	48.3	
2020	30.2	-37.4%
2021	25.1	-16.9%

ARRIVAL OF INTERNATIONAL TOURISTS

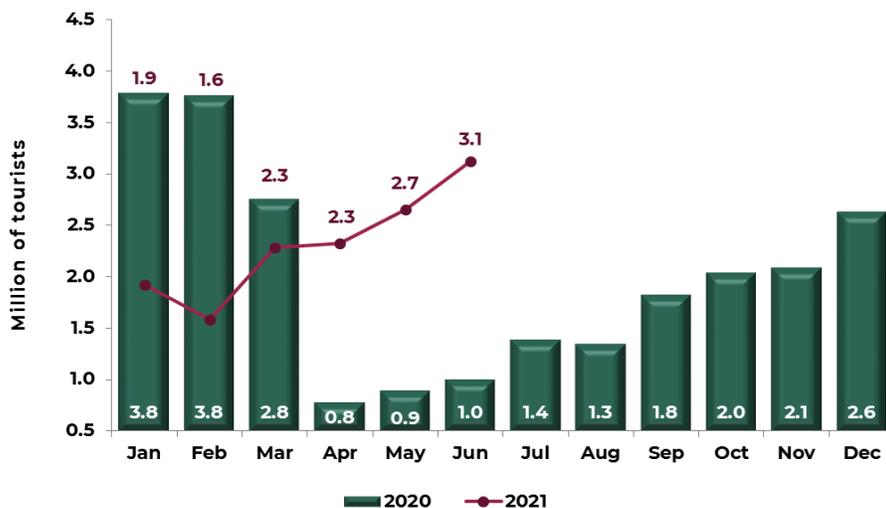


Chart 2. International tourists arrivals in January-June 2021 were **13 million 901 thousand**, reaching One million 932 thousand more than same period 2020, increasing +7.2%.

January - June	Million of Tourist	Change %
2019	22.1	
2020	13.0	-41.2%
2021	13.9	7.2%

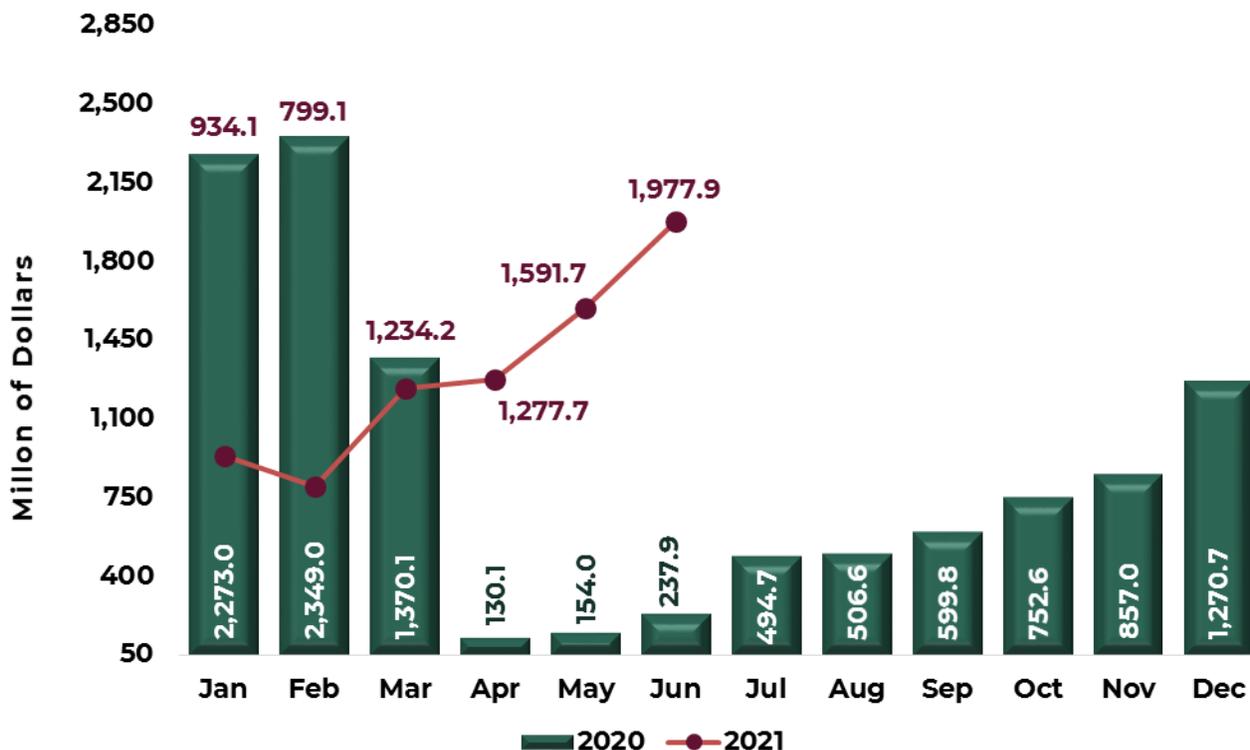
Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..



INTERNATIONAL TRAVEL RECEIPTS

Chart 3. During January-June of 2021, foreign currency income from international arrival visitors was **7 thousand 815 million dollars**, equivalent an increase +20.0% compared to the same period 2020.

January - June	Million of Dollars	Change %
2019	13,057.5	
2020	6,514.2	-50.1%
2021	7,814.7	20.0%



Source: INEGI and Bank of Mexico, Balance of payments.

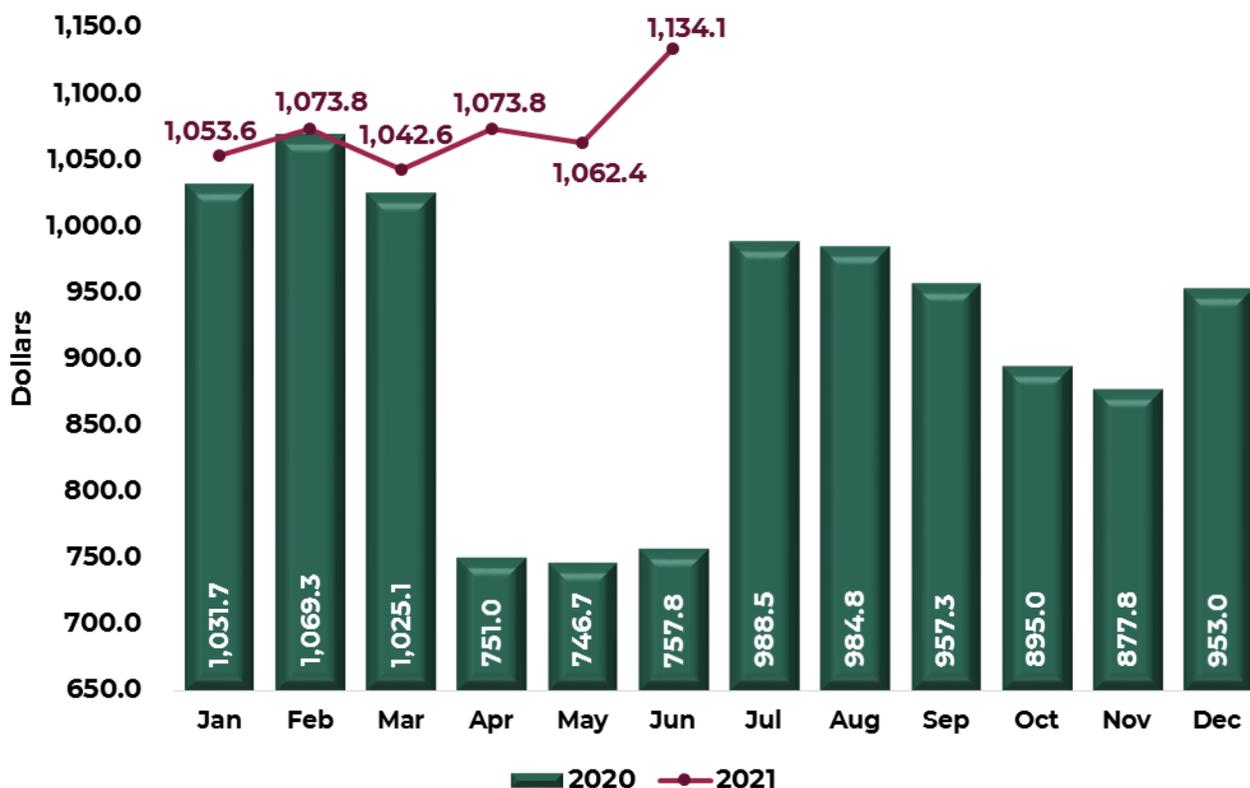
<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>



AVERAGE EXPENDITURE OF LONG-STAY TOURISTS, AIR TRANSPORT

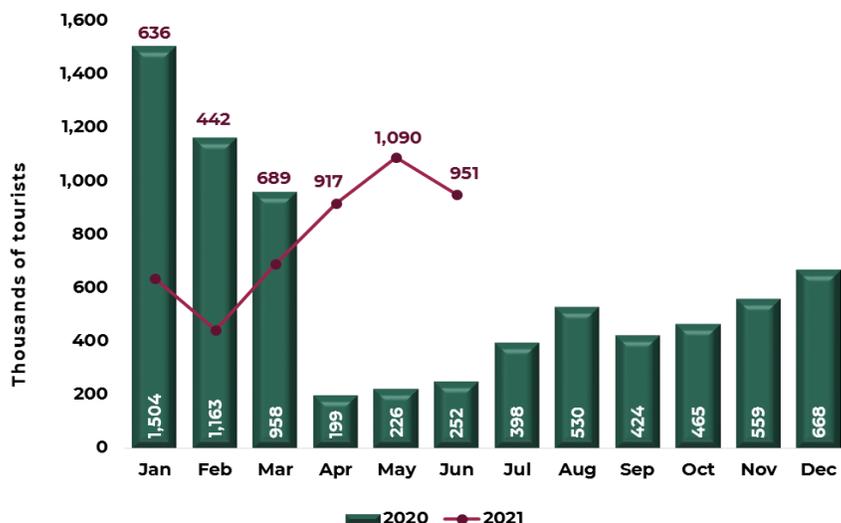
Chart 4. During January-June of 2021, the average expenditure of long-stay tourists by air was **1,079.3 dollars**, equivalent an increase +4.4% in comparison to the same period 2020.

January - June	Dollars	Change %
2019	1,021.6	
2020	1,033.3	1.1%
2021	1,079.3	4.4%





DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO

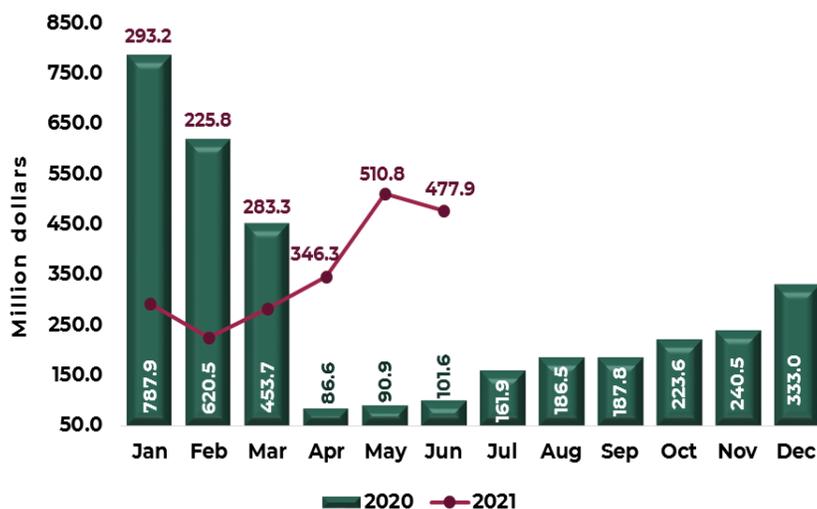


Chars 5. According to INEGI, during January-June 2021, international tourists departures's number from Mexico was **4 million 725 thousand tourist**, which is 423 more tourists than January-June 2020 and represents an increase of +9.8%.

January - June	Thousands of Tourists	Change %
2019	9,108	
2020	4,302	-52.8%
2021	4,725	9.8%

SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

Chart 6. In January-June 2021, foreign currency spent by visitors residing in Mexico when going abroad was **Two thousand 137 million dollars**, lower 4 million 52 thousand dollars to January-June 2020, equivalent to (-) 0.2% decrease.



January - June	Million of Dollars	Change %
2019	4,655	
2020	2,141	-54.0%
2021	2,137	-0.2%

Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

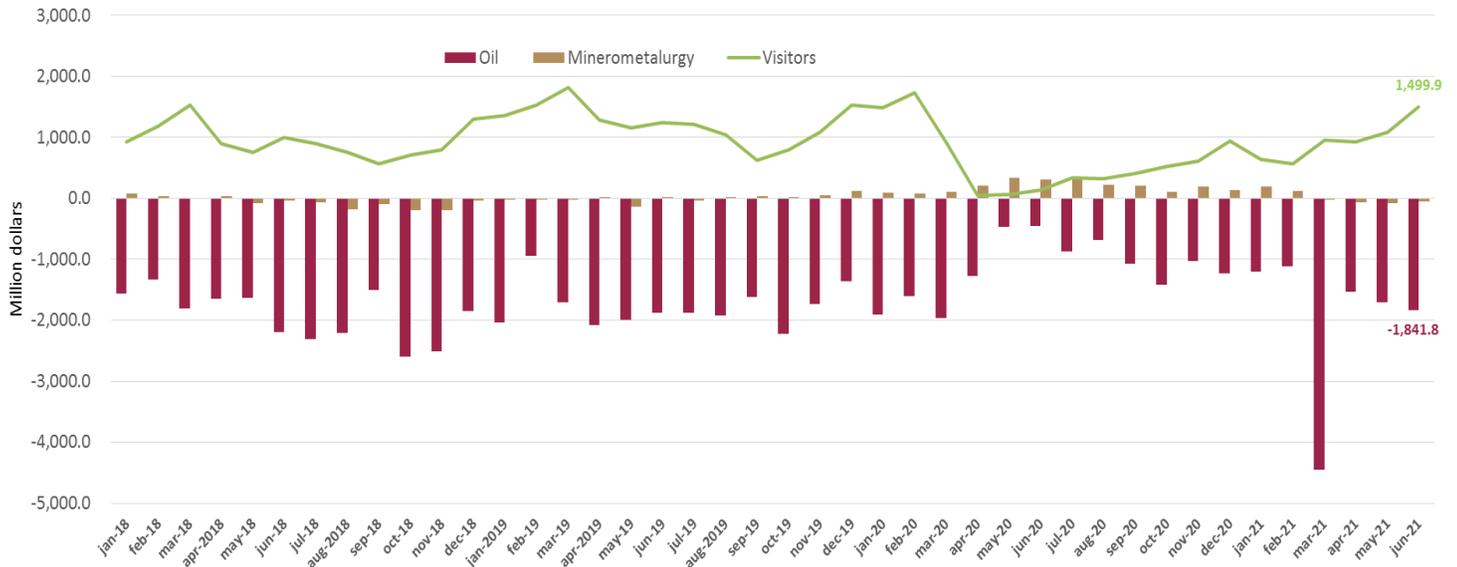


INTERNATIONAL TRAVELERS BALANCE

Chart 7. The balance by international visitors in January-June 2021 registered a surplus of **5 thousand 677 million dollars**, this represents an increase of +29.8% in comparison to the same period of 2020.

January - June	Million Dollars	Change %
2019	8,402.1	
2020	4,372.9	-48.0%
2021	5,677.4	29.8%

BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>



TURISMO
SECRETARÍA DE TURISMO

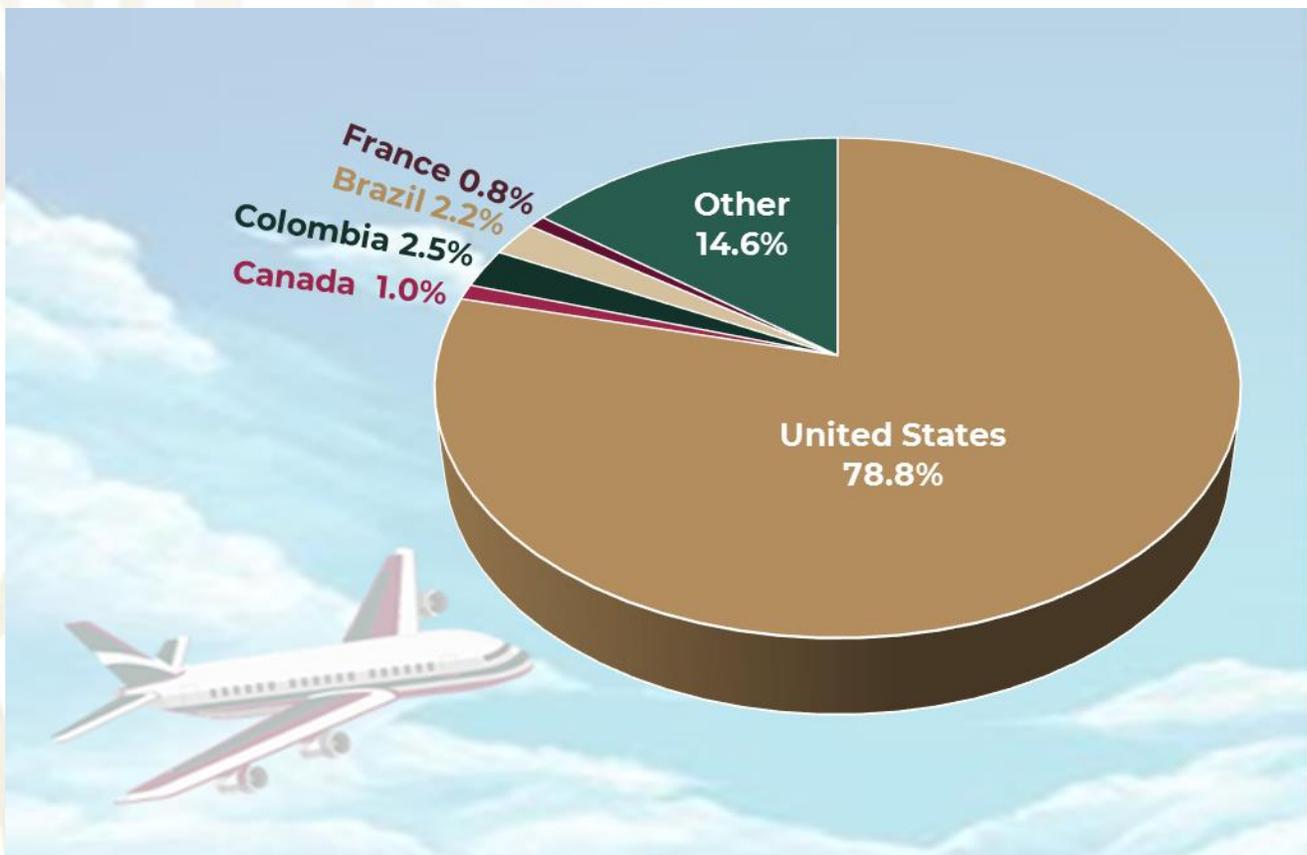


AIR TRANSPORTATION



INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

Chart 8. In the period January-June of 2021 **United States** citizens's arrivals by air stands out, representing 78.8% of total, from **Canada** was 1.0%, while the European region had an 6.2% participation in total, corresponding 0.8% to **French citizens**, South America region represented 9.6% of total, **Colombia and Brazil** citizens participated with 2.5% and 2.2% of total, in same period of 2020.



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures

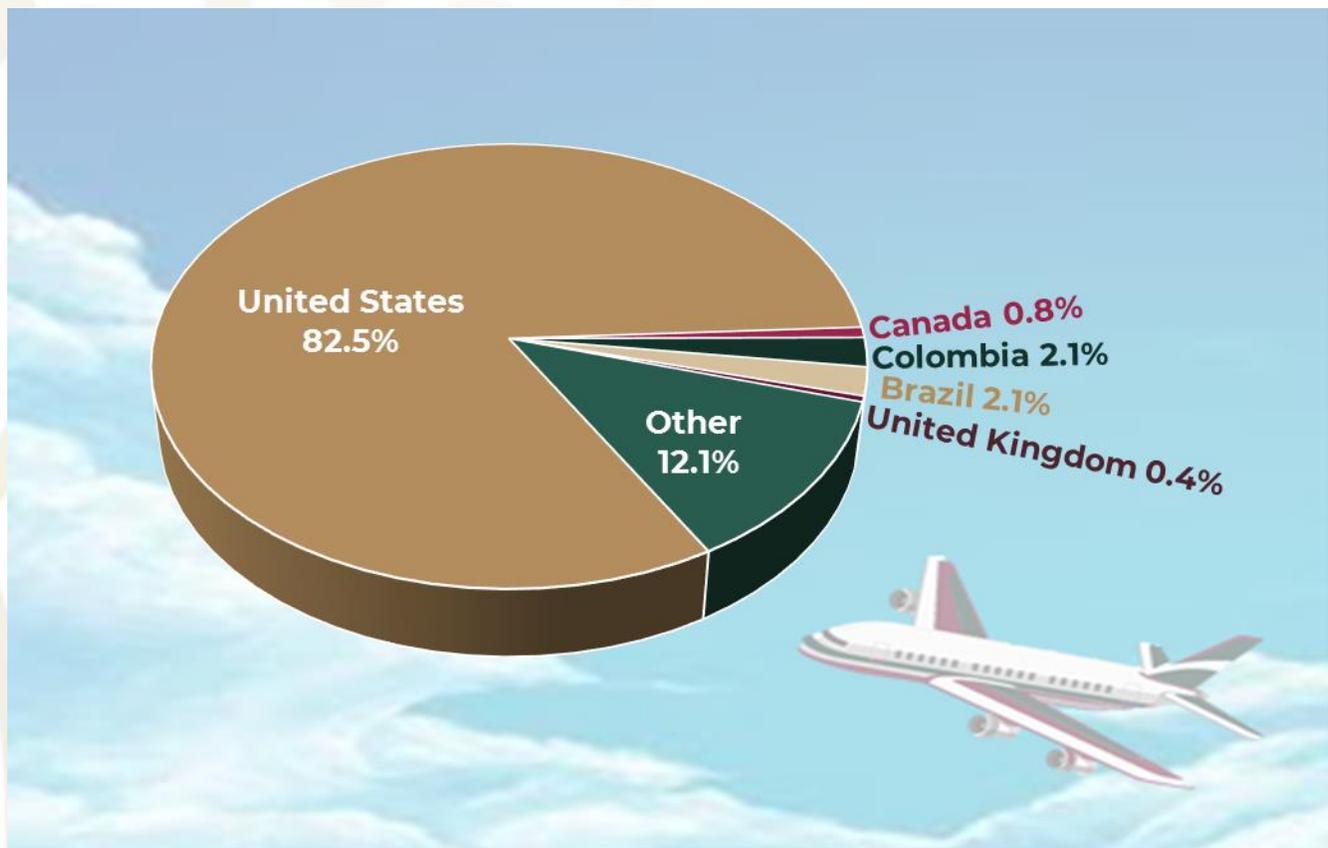
Source: Migration Policy, Registry and Identity Unit, SEGOB.

<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY RESIDENCE)

Chart 9. In the period January-June of 2021, passengers by air arrival residing in the **United States** representing 82.5% of total, as well as **Canada** with 0.8%, while European region share 5.0% of total, being residents in **United Kingdom** who represented 0.4% of total arrivals by air, South America region represented 8.5% of total, where residents from **Colombia** and **Brazil** participated with 2.1% and 2.1% of total, respectively.

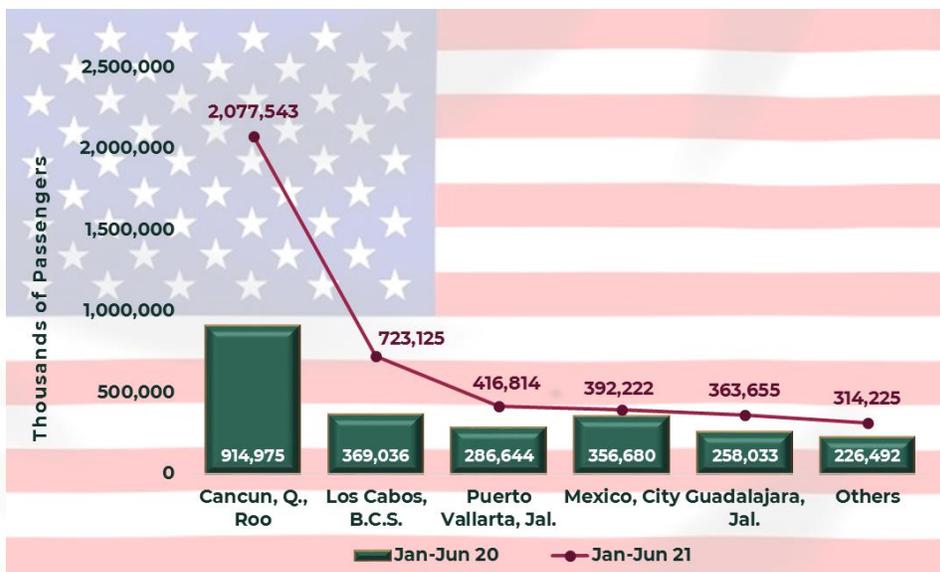




U.S. CITIZENS BY AIRPORT

Chart 10. The U.S. citizens who arrived to Mexico by air increased +76.6% during January-June 2021 compared to the same period of 2020, registering **4 million 425 thousand passengers** who arrived firstly at the Cancun Airport, followed by Los Cabos Airport.

January - June	Thousand Passengers	Change %
2019	5,592,031	
2020	2,505,825	-55.2%
2021	4,424,529	76.6%



CANADIAN CITIZENS BY AIRPORT

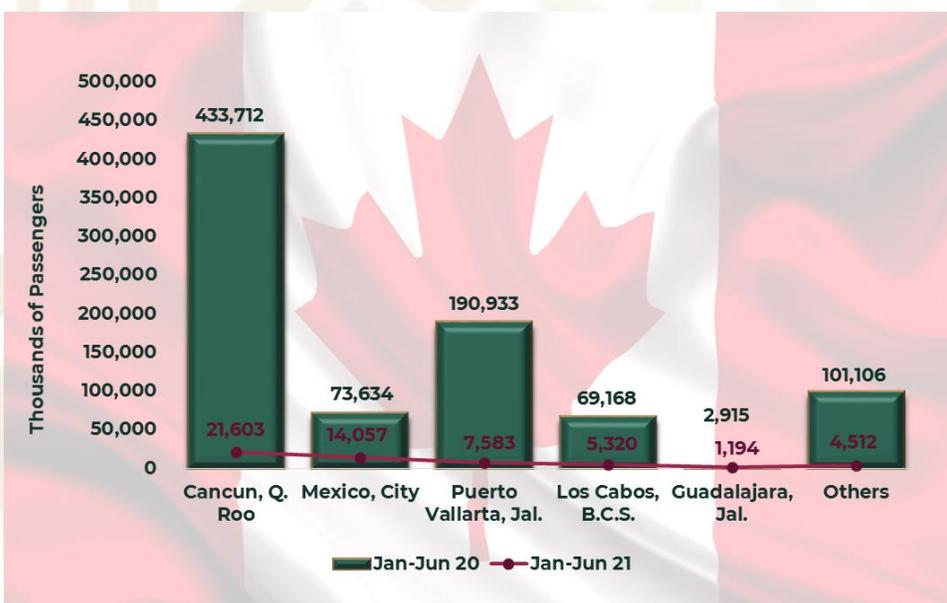


Chart 11. in the period January-June 2021, Canadian citizens who arrived to Mexico by air was (-) 93.7% lower compared to same period of 2020, by registering **55 thousand 694 passengers**. They firstly arrived at the Cancun Airport, followed by Mexico City Airport.

January - June	Thousand Passengers	Change %
2019	1,445,169	
2020	886,099	-38.7%
2021	55,694	-93.7%



AMERICAN PASSENGERS PER AIRPORT

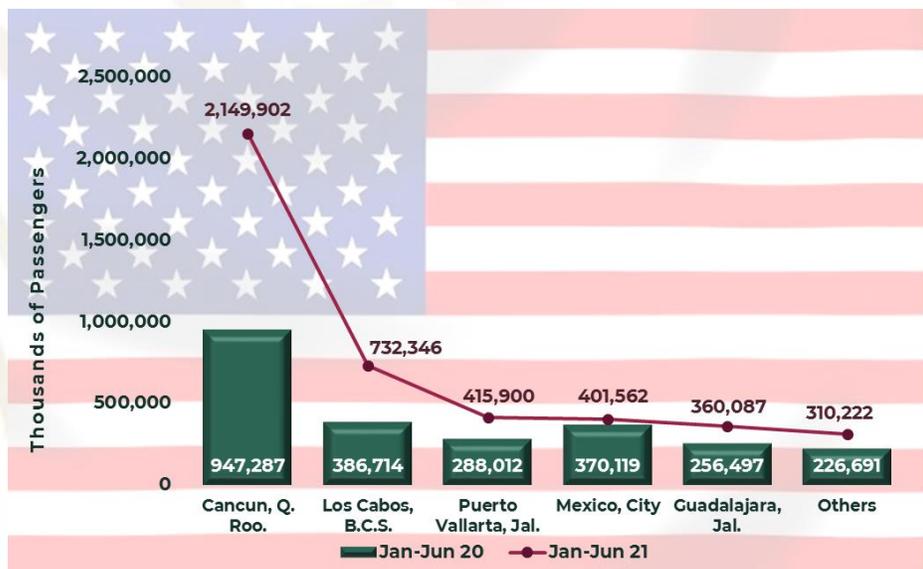


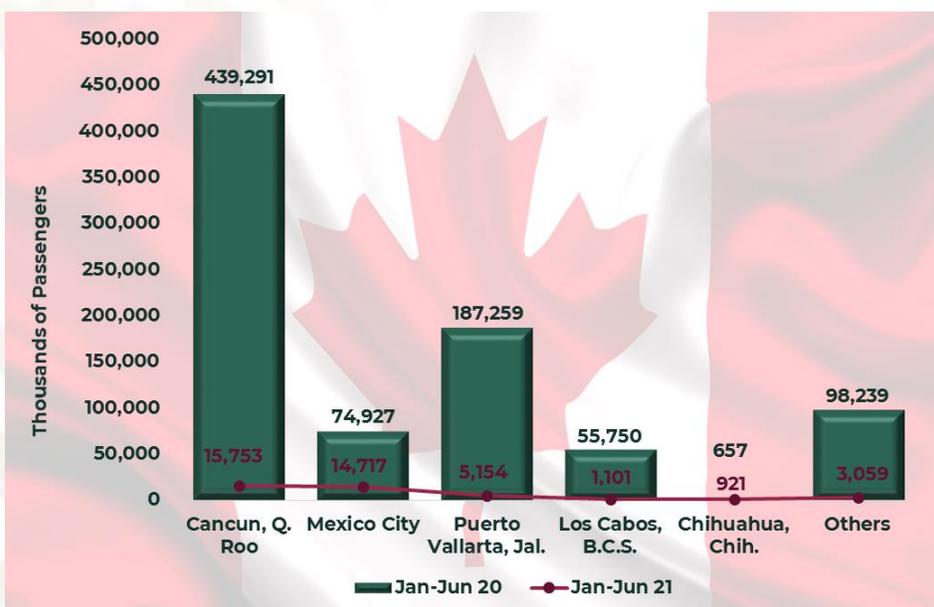
Chart 12. The American residents who arrived to Mexico by air increase +75.4% in the period January-June 2021 compared to the same period of 2020, registering **4 Million 506 thousand passengers** who firstly arrived at Cancun Airport, followed by Los Cabos Airport

January - June	Thousand Passengers	Change %
2019	5,720,843	
2020	2,569,450	-55.1%
2021	4,506,214	75.4%

CANADIAN PASSENGERS PER AIRPORT

Chart 13. in the period January-June 2021 the Canadian residents who arrived to Mexico by air was (-) 95.2% lower compared to the same period of 2020, amounted **41 thousand 613 passengers**, They firstly arrived at Cancun Airport, followed by Mexico City Airport.

January - June	Thousand Passengers	Change %
2019	1,447,346	
2020	872,377	-39.7%
2021	41,613	-95.2%





MAIN AIRPORTS OF ARRIVAL

Figure 1. In the period January-June of 2021, airports with a higher foreign visitors in Mexico were, according to their nationality: **Cancun** (2,624,383); **México City** (934,421); **Los Cabos** (741,857); **Puerto Vallarta** (432,801); **Guadalajara** (375,841); **Cozumel** (86,536); **Silao** (58,381) and **Monterrey** (51,031).



January - June 2021

Quintana Roo		Mexico City		Baja California Sur		Jalisco		Quintana Roo		Guanajuato		Nuevo Leon		
Cancun		Mexico City		Los Cabos		Puerto Vallarta		Guadalajara		Cozumel		Silao		
2020	1,930,353	2020	1,064,217	2020	453,612	2020	496,937	274,256	2020	62,476	2020	40,291	2020	60,468
2021	2,624,383	2021	934,421	2021	741,857	2021	432,801	375,841	2021	86,536	2021	58,381	2021	51,031
Change %	36.0%	Change %	-12.2%	Change %	63.5%	Change %	-12.9%	37.0%	Change %	38.5%	Change %	44.9%	Change %	-15.6%

Note: Figures refers to events because the same person may have entered the country in more than one occasion.

Source: Migration Policy, Registry and Identity Unit, SEGOB.
<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



DOMESTIC TOURISM



OCCUPANCY RATE



Chart 14. during January-June of 2021 **Hotel Occupancy percentage** in a 70 grouping of tourist centers, was **34.4%**, a higher level by 6.1 point of a percentage point compared to that observed during the same period of 2020.

ARRIVAL OF TOURISTS TO HOTELS

Chart 15. In January-June 2021, **domestic tourist arrivals to hotel rooms** was **19 million 326 thousand tourists (73.4%)**; **7 million 6 thousand** remaining arrivals (26.6%) was foreign tourist.



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered an increased +34.6% compared to January-June 2020.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.



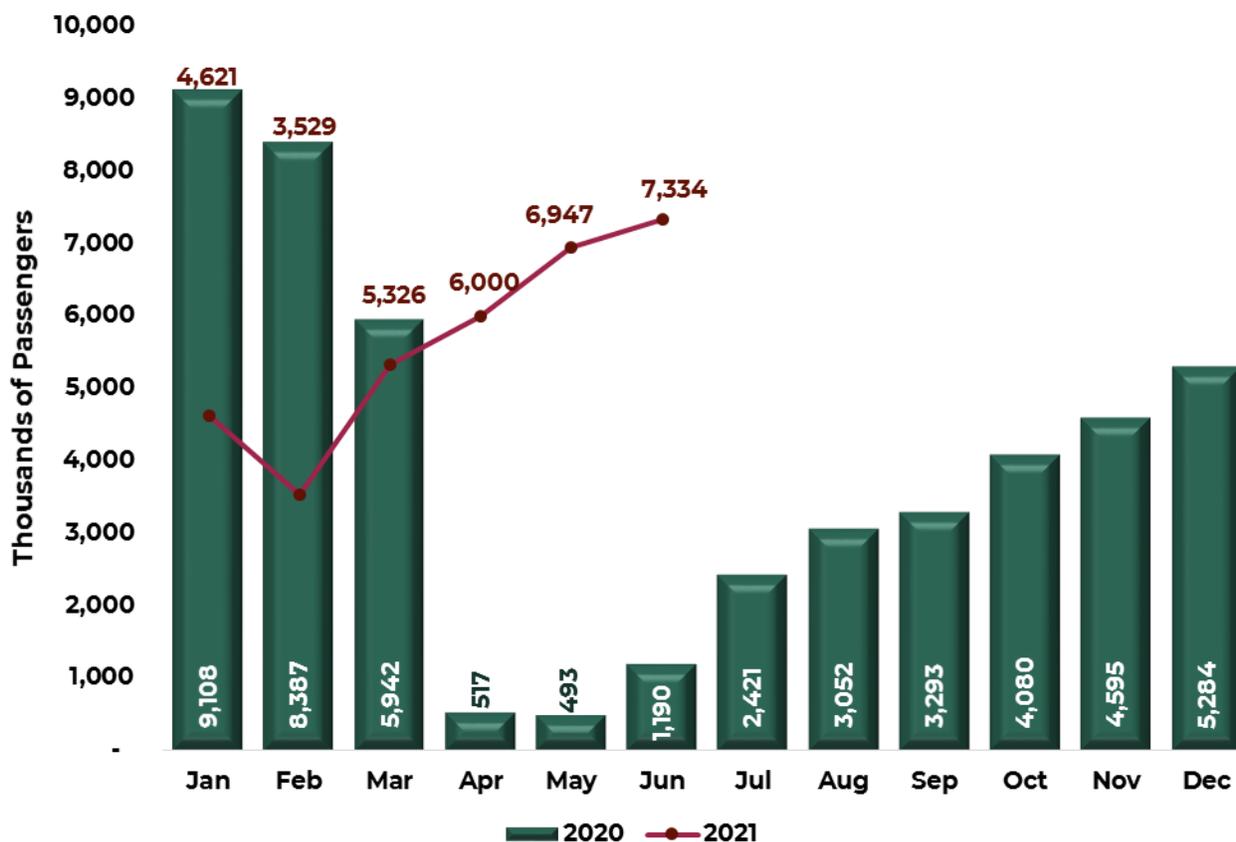
TRANSPORTATION



AIR TRANSPORTATION

Chart 16. The number of passengers arriving by air In the period January-June 2021 was **33 million 757 thousand passengers**, which represents 8 million 120 thousand passengers greater +31.7% compared to the same period of 2020.

January - June	Thousand of Passengers	Change %
2019	50,869,118	
2020	25,637,227	-49.6%
2021	33,757,256	31.7%



Preliminary figures

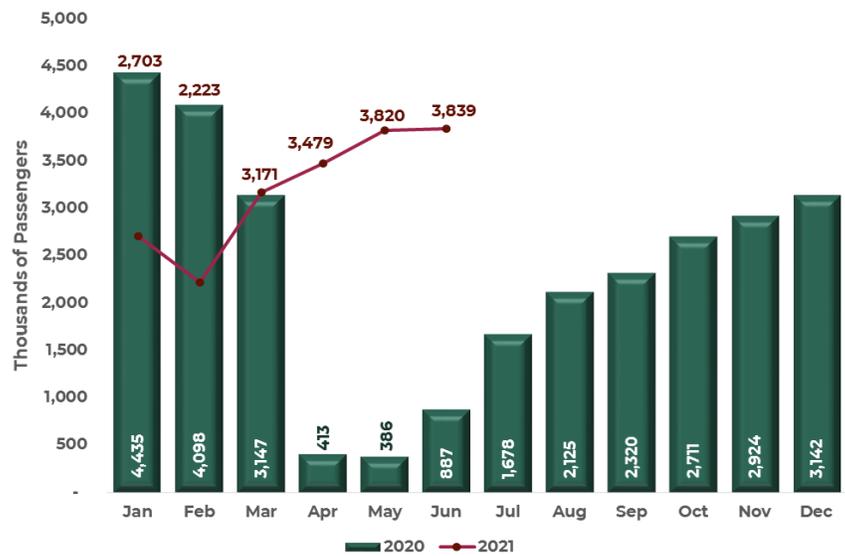
Source: Federal Civil Aviation Agency (SCT).

<https://www.datatur.sectur.gob.mx/SitePages/TrasnAerea.aspx>



AIR TRANSPORTATION ON NATIONAL FLIGHTS

Chart 17. The number of passengers arriving by air on domestic flights during January-June 2021 was **19 million 235 thousand passengers**, representing 5 million 870 thousands passengers higher +43.9%, in comparison to the same period of 2020.



January - June	Thousand of Passengers	Change %
2019	25,674,371	
2020	13,365,397	-47.9%
2021	19,235,294	43.9%

AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS

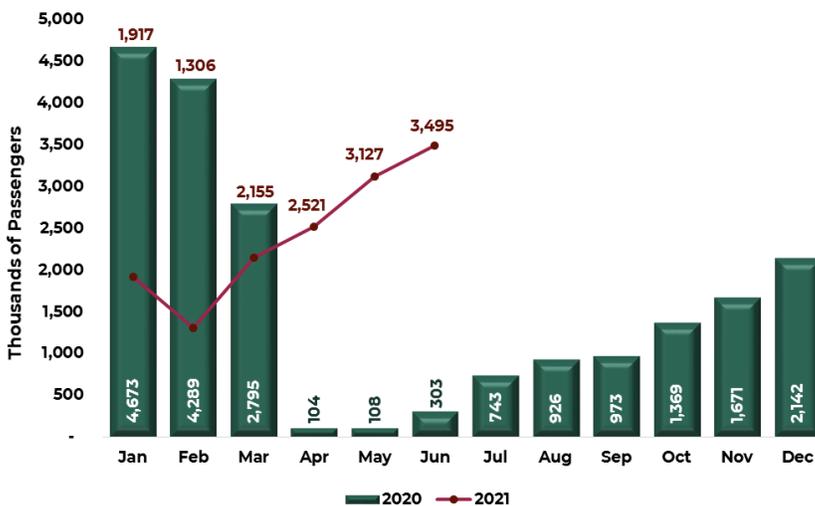


Chart 18. In January-June 2021, the number of passengers arriving by air on international flights increased +18.3%, with **14 million 522 thousand passengers**, higher in two million 250 thousands passengers for the same period in 2020.

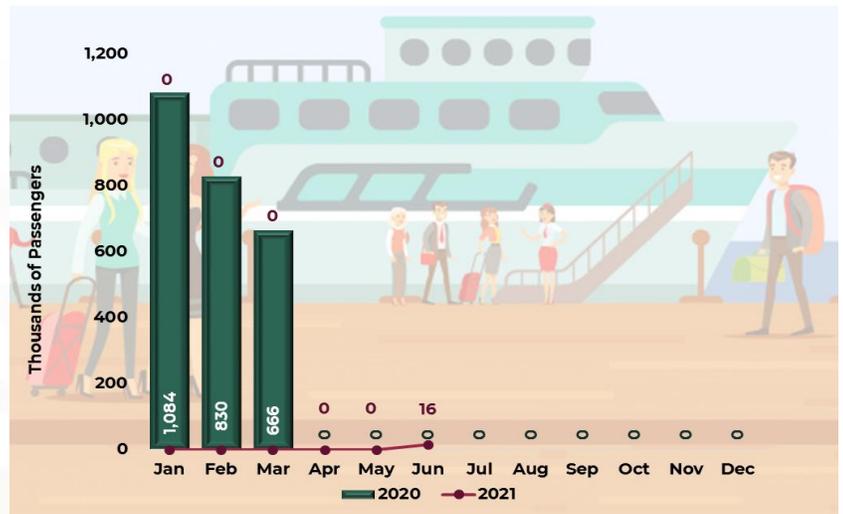
January - June	Thousand of Passengers	Change %
2019	25,194,747	
2020	12,271,830	-51.3%
2021	14,521,962	18.3%



MARITIME TRANSPORTATION

Chart 19. The number of cruise passengers that arrived during January-June 2021 was 15,559 passengers, 99.4% lower than recorded in the same period of 2020

January - June	Thousands of Passengers	Change %
2019	4,735	
2020	2,580	-45.5%
2021	16	-99.4%



ARRIVAL OF CRUISES TO MEXICO

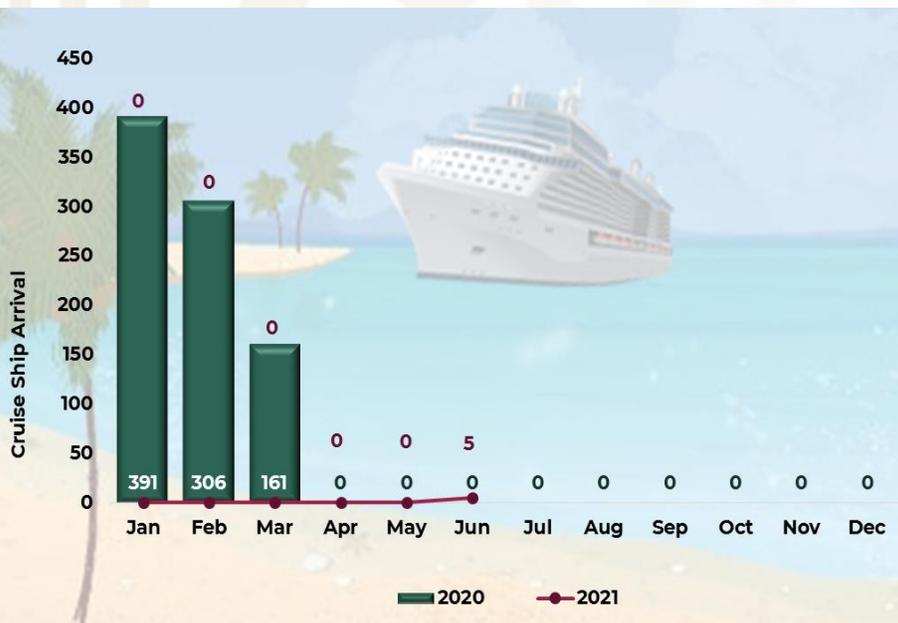


Chart 20. The number of cruises that reached our destinations during January-June 2021 was **5 cruises**, which represented a decrease of 853 cruises, equivalent to a decrease of (-) 99.4% compared to the same period in 2020

January - June	Cruise Ship Arrival	Change %
2019	1,571	
2020	858	-45.4%
2021	5	-99.4%

Source: INEGI and General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and to Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021).



MAIN PORTS

Figure 2. In January-June 2021 the ports that received the highest number of passengers were the following: **Cozumel** and **Majahual**, representing 100% of total arrivals.



January-June 2021

Cozumel, Q. Roo		Majahual, Q. Roo		Puerto Vallarta, Jal.		Cabo San Lucas, B. C. S.		Ensenada, B. C.		Progreso, Yuc.							
Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers						
2020	371	1,132,101	2020	141	455,179	2020	51	151,359	2020	47	135,421	2020	61	134,643	2020	44	116,176
2021	4	4,228	2021	1	1,177	2021	0	0	2021	0	0	2021	0	0	2021	0	0
Change %	-98.9%	-99.6%	Change %	-99.3%	-99.7%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%

Note: The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

Source: General Directorate of Ports of the Ministry of the Navy, (Figures prior to May 2020 correspond to the SCT, according to the presidential decree issued on December 7, 2020 in the Official Gazette of the Federation and to Press Release No. 006/2021 of the General Coordination of Ports and Merchant Marine of June 7, 2021). <https://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>



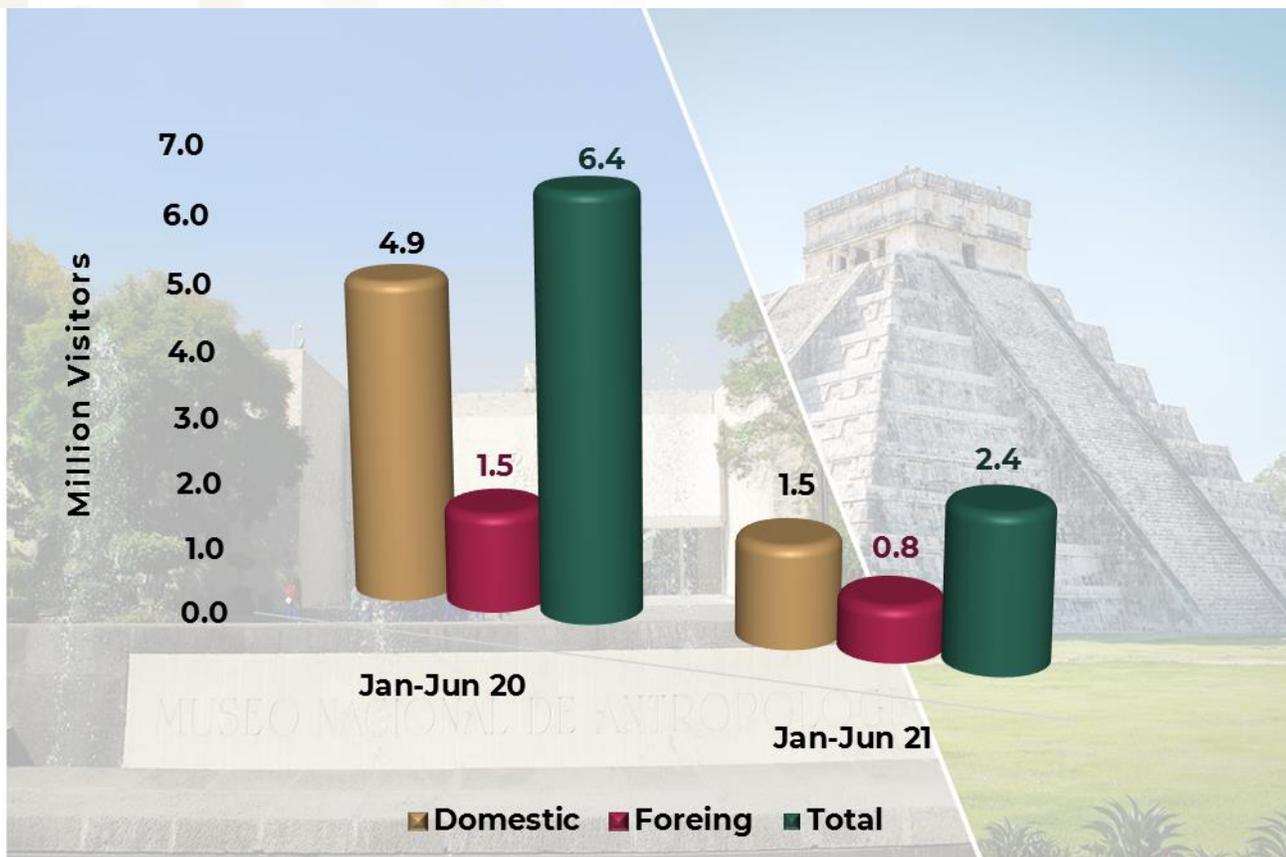
MUSEUMS AND ARCHEOLOGICAL SITES



VISITORS TO MUSEUMS AND ARCHEOLOGICAL SITES

Chart 21. The National Institute of Anthropology and History reported **Two million 365 thousand visitors** That is, 4 million 47 thousand visitors less than reported in the same period of 2020, which represented a reduction of (-) 63.1%. Of the total number of visitors, 65.0% corresponded to national visitors and 35.0% to foreigners

January - June	Million Visitors	Change %
2019	13,950,308	
2020	6,411,581	-54.0%
2021	2,364,990	-63.1%



Source: National Institute of Anthropology and History (INAH)

<https://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.aspx>



TURISMO

SECRETARÍA DE TURISMO



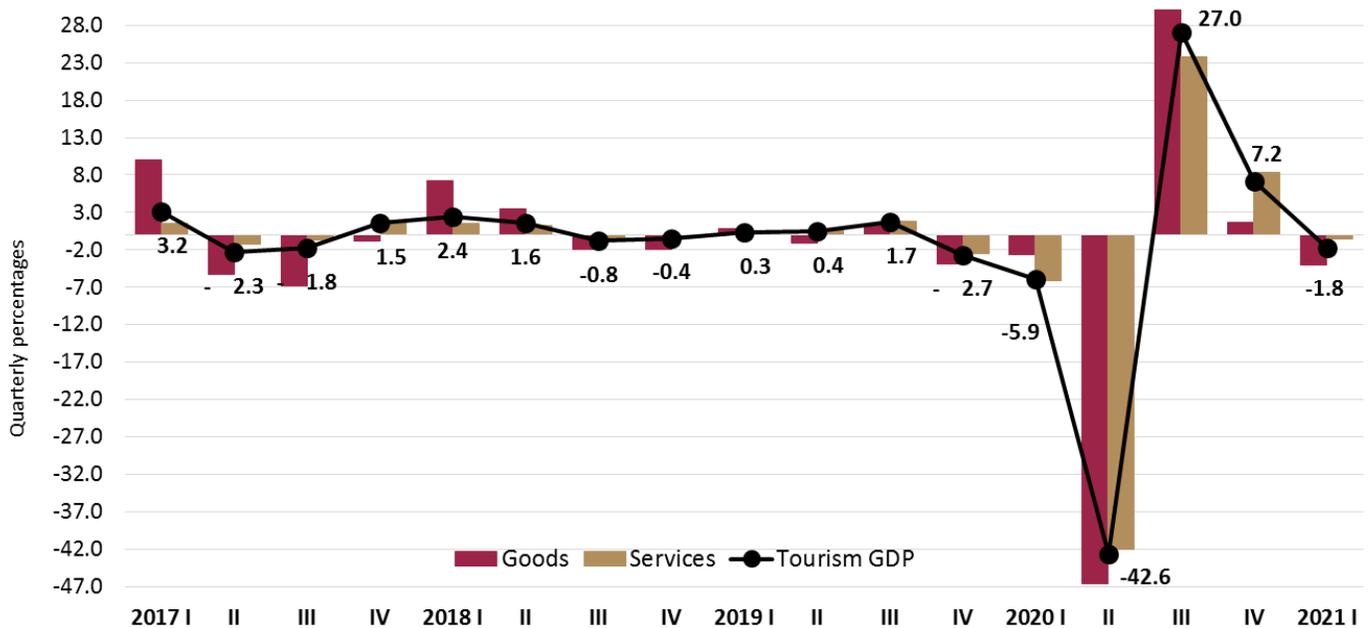
OTHER INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM



TOURIST GROSS DOMESTIC PRODUCT

Chart 22. Based on the Quarterly Indicators of Tourism Activity, **Tourism GDP** in the first quarter of 2021, registered a decrease of (-) 1.8% compared to the four quarter of 2020 according to INEGI figures. By components, **services** decrease (-) 0.5% in real terms and **goods** decrease in (-) 4.1% in the same period.

January-March	Physical volume index	Change %
2019-I	113.6	
2020-IV	83.0	7.2%
2021-I	81.5	-1.8%



Fuente: INEGI. Sistema de Cuentas Nacionales de México.
<https://www.datatur.sectur.gob.mx/SitePages/ResultadosITAT.aspx>



ECONOMIC CONTEXT (Ministry of Finance and Public Credit)

National

With respect to the Mexican economy, in the second quarter, economic activity continued on its path of recovery and approached pre-pandemia levels more rapidly than expected. Since the third quarter of 2020, the recovery has been sustained and has resulted in economic activity in the fifth month of 2021 having a recovery rate of 99.6% and employment in June is 98.8% compared to its pre-pandemia level.

The agricultural sector (1.3%) contributed to the increase of the Global Indicator of Economic Activity (IGAE) in the two months of April and May of 1.8%, which accelerated its growth rate after experiencing a smaller increase in the first quarter due to droughts and other climatic factors; the industrial sector, which showed a bimonthly growth of 0.2%, which was mainly explained by the boost to manufacturing activities, electricity, water and gas supply; and the service sector, which was the sector that presented the greatest dynamism and contribution to GDP growth in the period referred to by growing 2.6% with respect to the previous bimonthly.

In the latter sector, he highlighted the growth within transport, mail and storage activities: financial and insurance, real estate and rental of goods; retail trade; temporary accommodation and food preparation, as well as professional activities.

On the domestic demand side, private consumption in the second quarter continued to recover, supported by lower health restrictions and improved economic conditions. In the domestic market, during April private consumption registered an expansion of 1.2% compared to the previous month and accumulated an increase of 27.0% compared to the minimum level observed in May 2020.

International

During the second quarter of 2021, the COVID-19 pandemic continued to be the main constraint on the growth of the global economy. Despite the onset of a third wave of contagion in some countries of the world caused by new variants of the virus, the impact on economic activity was lower. This is due to the fact that at the end of the quarter 23.7% of the world population received at least one dose of the vaccine, according to the University of Oxford. Thus, hospitalization levels and deaths from COVID-19 were contained as the economy continued to recover.

In this context, the pace of growth of the world economy accelerated from the previous quarter, creating a positive outlook for the full recovery of global economic activity. However, a heterogeneous recovery across countries was observed, determined by the distribution and application of vaccines. According to the International Monetary Fund (IMF), as of the end of June, 75% of vaccines have been applied in advanced economies and China, while less than 1% of the doses have been applied in the population of low-income countries. Another cause of the heterogeneous recovery is the evolution of contagions and the economic structure of each country.

Additionally, in its May Economic Expectations report, the Organization for Economic Cooperation and Development (OECD), estimated that all advanced economies would have recovered their level of GDP per capita prior to the pandemic by 2023, while projecting that all emerging economies would do so by 2026.



RESULTS OF TOURISM ACTIVITY

Subject	Unit of measurement	Year (January-December)						Change % 20/19	January-June		Change % 21/20	
		2014	2015	2016	2017	2018	2019		2020	2021		
International travelers balance (INEGI and Banco de México)												
Inbound traveler expenditures	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	-55.3%	6,514.2	7,814.7	20.0%
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	-64.8%	2,141.3	2,137.3	-0.2%
International travelers balance	Million dollars	6,602.6	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	7,521.1	-48.8%	4,372.9	5,677.4	29.8%
International travelers to Mexico (INEGI and Banco de México)												
Number of travelers (Thousand)												
International visitors	Thousand	81,042.1	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	51,128.0	-47.5%	30,190.4	25,074.0	-16.9%
International tourists	Thousand	29,345.6	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	24,283.5	-46.1%	12,969.3	13,900.9	7.2%
Long-stay tourists	Thousand	15,999.9	18,307.2	20,663.9	22,482.8	23,306.7	23,757.7	10,814.9	-54.5%	5,868.6	7,221.3	23.1%
Border tourists	Thousand	13,345.7	13,786.1	14,415.5	16,808.1	18,006.0	21,266.8	13,468.6	-36.7%	7,100.7	6,679.6	-5.9%
Same-day travelers	Thousand	51,696.5	55,035.3	59,773.8	60,058.3	55,184.3	52,381.6	26,844.5	-48.8%	17,221.1	11,173.1	-35.1%
In border area travelers	Thousand	45,911.2	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	24,264.1	-43.9%	14,640.8	11,157.5	-23.8%
In cruises travelers	Thousand	5,785.2	6,114.8	6,694.6	7,680.6	8,271.2	9,094.7	2,580.4	-71.6%	2,580.4	15.6	-99.4%
Inbound travelers expenditure (Million dollars)												
International visitors	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	10,995.6	-55.3%	6,514.2	7,814.7	20.0%
International tourists	Million dollars	14,320.0	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9,860.8	-55.9%	5,770.4	7,248.0	25.6%
Long-stay tourists	Million dollars	13,579.9	15,035.0	16,925.8	18,197.2	19,261.0	21,045.5	9,123.7	-56.6%	5,369.7	6,730.0	25.3%
Border tourists	Million dollars	740.1	790.7	772.0	983.1	1,105.2	1,308.5	737.0	-43.7%	400.7	518.0	29.3%
Same-day travelers	Million dollars	1,888.4	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	1,134.8	-48.9%	743.8	566.7	-23.8%
In border area travelers	Million dollars	1,469.6	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	952.5	-40.2%	561.5	565.9	0.8%
In cruises travelers	Million dollars	418.8	399.2	393.8	482.5	556.6	626.0	182.3	-70.9%	182.3	0.8	-99.5%
Average expenditure (dollars)												
International visitors	Dollars	200.0	203.5	207.2	214.8	233.4	252.3	215.1	-14.8%	215.8	311.7	44.4%
International tourists	Dollars	488.0	493.1	504.5	488.2	493.0	496.5	406.1	-18.2%	444.9	521.4	17.2%
Long-stay tourists	Dollars	848.8	821.3	819.1	809.4	826.4	885.8	843.6	-4.8%	915.0	932.0	1.9%
Border tourists	Dollars	55.5	57.4	53.6	58.5	61.4	61.5	54.7	-11.1%	56.4	77.5	37.4%
Same-day travelers	Dollars	36.5	34.7	32.7	35.9	39.1	42.4	42.3	-0.2%	43.2	50.7	17.4%
In border area travelers	Dollars	32.0	30.8	29.4	31.9	34.2	36.8	39.3	6.7%	38.4	50.7	32.2%
In cruises travelers	Dollars	72.4	65.3	58.8	62.8	67.3	68.8	70.7	2.6%	70.7	52.9	-25.1%
International travelers abroad Mexico (INEGI and Banco de México)												
Total international travelers abroad Mexico	Thousand	90,981.7	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	36,055.8	-56.4%	22,790.0	14,995.3	-34.2%
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,474.5	-64.8%	2,141.3	2,137.3	-0.2%
Average Expenditure	Dollars	105.6	106.3	105.8	115.0	130.2	119.4	96.4	-19.3%	94.0	142.5	51.7%
International tourists abroad of Mexico	Thousand	18,260.7	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	7,345.3	-62.9%	4,301.6	4,724.6	9.8%
Outbound tourism expenditure	Million dollars	6,610.7	7,026.5	7,155.6	7,502.6	8,135.2	6,939.8	2,105.3	-69.7%	1,267.2	1,634.0	28.9%
Average Expenditure	Dollars	362.0	358.4	353.8	393.5	411.9	350.3	286.6	-18.2%	294.6	345.9	17.4%
Same-day travelers abroad	Thousand	72,721.0	75,385.4	77,148.7	75,207.7	66,531.3	62,941.6	28,710.5	-54.4%	18,488.4	10,270.7	-44.4%
Outbound expenditure	Million dollars	2,995.1	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	1,369.3	-53.4%	874.1	503.3	-42.4%
Average Expenditure	Dollars	41.2	40.7	40.8	44.4	46.5	46.7	47.7	2.1%	47.3	49.0	3.6%
Arrival of passengers on domestic and international flights (AFAC)												
Total passengers arriving by air	Thousands	66,572.1	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	48,361.4	-52.8%	25,637.2	33,757.3	31.7%
International flights	Thousands	33,573.4	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	20,096.3	-58.8%	12,271.8	14,522.0	18.3%
Domestic flights	Thousands	32,998.7	37,273.5	41,923.8	45,360.0	49,668.9	53,706.4	28,265.1	-47.4%	13,365.4	19,235.3	43.9%
Foreign visitors by air and country of nationality or residence (Unidad de Política Migratoria)												
Country of nationality												
United States of America	Thousands	7,164.4	8,391.7	9,417.6	10,340.5	10,496.4	10,511.4	5,151.2	-51.0%	2,505.8	4,424.5	76.6%
Canada	Thousands	1,676.7	1,748.5	1,781.5	1,985.1	2,155.4	2,309.5	975.7	-57.8%	886.1	55.7	-93.7%
United Kingdom	Thousands	458.9	506.0	545.1	563.1	590.9	581.2	103.9	-82.1%	87.1	31.4	-64.0%
Argentina	Thousands	246.4	341.1	406.0	474.2	490.2	387.3	105.1	-72.9%	86.2	50.3	-41.7%
Colombia	Thousands	328.2	407.4	439.7	485.4	557.6	602.8	169.7	-71.9%	118.1	141.3	19.7%
Country of residence												
United States of America	Thousands	7,348.5	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	5,291.0	-50.9%	2,569.5	4,506.2	75.4%
Canada	Thousands	1,646.2	1,707.8	1,734.6	1,958.0	2,168.0	2,296.1	948.3	-58.7%	872.4	41.6	-95.2%
United Kingdom	Thousands	432.3	477.3	513.8	531.9	556.8	559.0	91.5	-83.6%	79.9	23.1	-71.1%
Argentina	Thousands	218.4	309.6	375.2	451.3	454.3	351.0	91.9	-73.8%	77.5	38.8	-49.9%
Colombia	Thousands	292.4	363.2	390.2	430.0	494.2	536.2	139.2	-74.0%	98.7	116.0	17.5%
Movements cruise (INEGI and SCT, Dirección General de Puertos)												
Passenger in cruises	Thousands	5,785.2	6,114.8	6,694.6	7,680.6	9,003.4	9,094.7	2,580.4	-71.6%	2,580.4	15.6	-99.4%
Cruise's arrivals	Number	2,091.0	2,180.0	2,269.0	2,558.0	2,671.0	2,951.0	858.0	-70.9%	858.0	5.0	-99.4%
Hotel business* (SECTUR)												
Porcentaje de hotel ocupación	Percentage	57.2	59.6	60.4	61.2	61.0	60.3	26.3	(33.9)	28.4	34.4	6.1
Arrival of tourists to hotel rooms	Thousands	65,000.2	69,941.9	74,471.0	80,231.7	83,393.1	85,200.9	38,209.9	-55.2%	19,561.6	26,331.4	34.6%
Number of tourist jobs** (SECTUR based on ENOE)												
Tourism employment	Thousands	3,641.0	3,803.4	3,951.9	4,095.3	4,187.5	4,438.5	3,829.4	-13.7%	4,487.8	3,690.0	-17.8%

* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

12/08/2021

** Quarterly figures, excluding induced employment. For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

Sources: Central Bank, AFAC e INEGI, UPM, SEMER, SECTUR.



MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Entity	Gross Domestic Product		Inflation	
	Real growth %		(% dec/dec)	
	2021	2022	2021	2022
International Monetary Fund	6.30	4.20	3.50	3.10
OECD	5.00	3.20	4.10	3.10
Bank of Mexico Survey	6.06	2.83	5.94	3.70
Ministry of the Treasury and Public Credit	5.30	3.60	3.80	3.00

Source: **IMF**, World Economic Outlook Database (July 2021); **OECD**, Economic Outlook (2021/May); **Bank of Mexico**, Expectations Survey Economic Specialist Private Sector (02/08/2021).

Ministry of Finance, Pre-Criteria 2022 (March 2021).



ECONOMIC INDICATORS

Entries	2018	2019	2020.I	2020.II	2020.III	2020.IV	2020	2021-I	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
General Economic Activity and Services Identified with Tourism														
Gross Domestic Product														
. Millions of current pesos	23,524,390	24,453,868	24,474,111	20,015,315	23,010,748	24,794,734	23,073,727	23,161,353						
. Constant prices annual variations in %	2.2	-0.2	-1.3	-18.7	-8.7	-4.5	-8.5	-3.4						
Tertiary activities														
- Air Transportation (481)														
. Millions of current pesos	58,268	67,842	50,309	6,018	18,037	29,086	25,862	26,282						
. Constant prices annual variations in %	9.7	8.0	-4.3	-90.3	-68.0	-48.6	-54.8	-44.5						
- Temporary Lodging Services (721)														
. Millions of current pesos	269,681	285,401	268,582	26,375	97,783	138,066	132,701	131,958						
. Constant prices annual variations in %	3.9	1.9	-9.2	-91.6	-66.3	-50.9	-54.8	-45.5						
- Food and Beverages Preparation Services (722)														
. Millions of current pesos	247,360	266,842	254,780	148,990	168,548	195,055	191,843	210,921						
. Constant prices annual variations in %	0.4	1.2	-7.5	-47.7	-39.5	-29.7	-31.2	-20.1						
Quarterly Indicators of Tourism Activity *														
Tourism GDP														
. Annual variations in %	2.8	0.5	-6.4	-46.7	-33.3	-26.3	-28.0	-23.3						
Internal tourism consumption														
. Annual variations in %	3.2	1.0	-6.3	-50.6	-35.8	-27.0	-30.0	-23.1						
Domestic tourism consumption														
. Annual variations in %	3.3	0.7	-4.1	-42.4	-29.5	-22.1	-24.8	-16.4						
Inbound tourism consumption														
. Annual variations in %	2.8	2.4	-14.7	-90.0	-68.1	-50.7	-53.8	-51.8						
ent National														
. Total Percentage of PEA	3.35	2.91	3.45	4.79	5.15	4.56	3.80	4.35	4.73	4.37	3.89	4.65	3.99	4.02
Prices*** and Exchange Rate														
National Price Index (closing of the period)														
Consumer (percent variation)														
. Air transport (percent variation)	-2.3%	9.6%	-0.8%	-21.7%	-4.0%	9.6%	9.6%	9.7%	-20.0%	-12.3%	9.7%	20.8%	34.9%	51.6%
. Hotel (percent variation)	5.3%	0.7%	0.2%	-4.3%	-6.8%	0.7%	0.7%	-7.9%	-8.6%	-10.9%	-7.9%	-4.0%	-3.0%	0.0%
. Package Tourist Services (percent variation)	8.6%	2.2%	-0.9%	-6.8%	-4.8%	2.2%	2.2%	-4.5%	-11.9%	-13.6%	-4.5%	-4.8%	1.2%	4.4%
. Restaurants (percent variation)	5.4%	5.0%	4.4%	3.7%	3.9%	5.0%	5.0%	4.3%	4.0%	4.1%	4.3%	4.6%	4.8%	5.2%
Exchange Rate (peso / dollar)														
. Average of the period	19.24	19.257	20.009	23.329	21.720	20.539	21.494	20.329	19.922	20.310	20.756	20.015	19.963	20.030
Business Cycle Indicators and Consumer Confidence (monthly difference****)														
. Coincident Indicator	-1.16	(0.18)	(1.38)	11.93	1.13	0.05	0.05	0.62	0.11	0.23	0.62	0.12	0.24	N.D.
. Forward Indicator	-0.48	0.38	(4.84)	12.10	0.35	0.36	0.36	0.28	0.29	0.30	0.28	0.26	0.24	0.20
. Confidence Consumer Index	0.32	(0.46)	(0.99)	(0.25)	0.41	0.43	0.43	0.45	0.43	0.44	0.45	0.43	0.39	0.34

NA. Not available.

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.

* Annual data. Base figures 2013

** Percentage of the total economically active population. For annual and monthly figures data at the end of period and, period average for quarterly information.

*** (Base index second half of July 2018=100) For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous year.

**** Monthly point difference (end of period).

Sources: SECTUR, INEGI, Bank of Mexico.