

Results of Tourism Activity March 2021

TURISMO
SECRETARÍA DE TURISMO





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SECRETARÍA DE TURISMO



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Warning: As a result of the extraordinary measures that have been taken in March 2020, the figures are preliminary and will be updated to the extent possible by each official information source.

OUTSTANDING RESULTS JANUARY - MARCH 2021/2020

Arrival of international tourists



5 million 795 thousand (-) 43.9% vs 2020

International travel receipts



Two thousand 967 millions dollars
Change (-) 50.7%, vs 2020

Spending international visitors from Mexico



802 million 321 thousand dollars
Change (-) 58.3% Vs 2020

Departures international tourists from Mexico



One millionn 767 thousand tourists,
Change (-) 52.5%. Vs 2020

International travelers balance



Surplus Two thousand 165 millions dollars
Change (-) 47.1% Vs 2020

Participation Issuing Markets USA and Canadian tourists



One million 583 thousand Tourists
Change (-) 33.1% Vs. 2020

33 thousand 47 Tourists
Change (-) 96.3% Vs. 2020

Occupancy rate in 70 monitored centers
28.0%



Decreased of twenty five point four percentage points

Arrival of tourists to Hotels



7 millions 494 thousand domestic tourists (72.5%)
Two million 836 thousand international tourists (27.5%)



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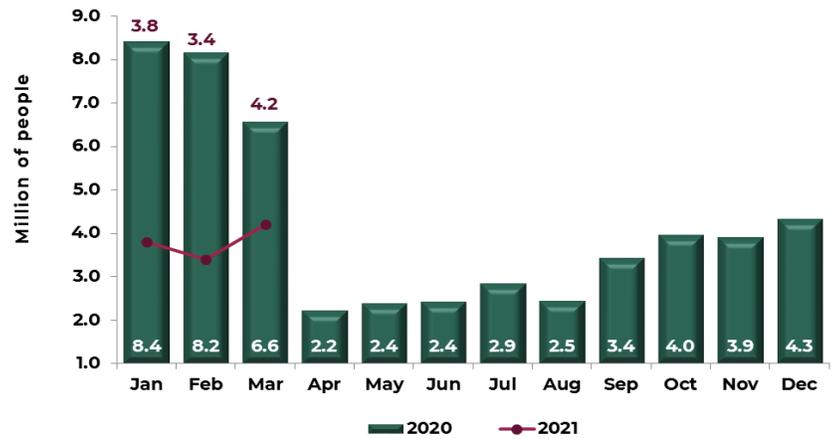
INTERNATIONAL VISITORS TO MEXICO



ARRIVAL OF INTERNATIONAL VISITORS

Chart 1. According to INEGI, during January-March 2021 the number of international visitors arriving Mexico was **11 million 410 thousand**, this is 11 millions 751 thousand visitors less than same period 2020 and represented a decreased of (-) 50.7%.

January - March	Million of People	Change %
2019	24.6	
2020	23.2	-6.0%
2021	11.4	-50.7%



ARRIVAL OF INTERNATIONAL TOURISTS

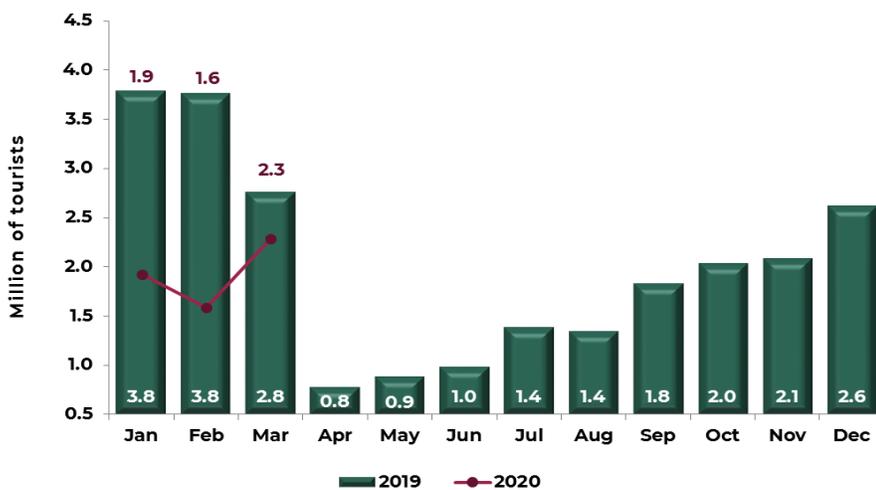


Chart 2. International tourists arrivals in January-March 2021 were **5 million 795 thousand**, reaching 4 million 536 thousand less than same period 2020, decreasing (-) 43.9%.

January - March	Million of Tourist	Change %
2019	11.1	
2020	10.3	-6.7%
2021	5.8	-43.9%

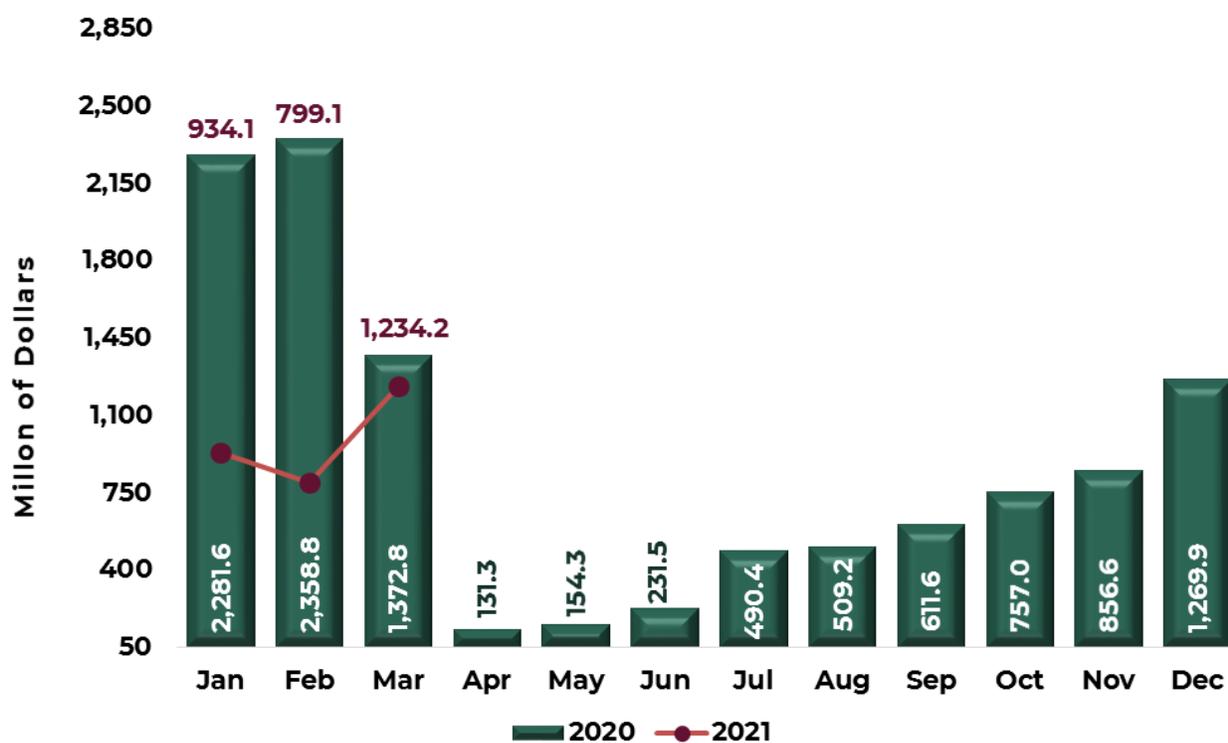
Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..



INTERNATIONAL TRAVEL RECEIPTS

Chart 3. In the first three months of 2021, foreign currency income from international arrival visitors was **Two thousand 967 million dollars**, equivalent a decrease -50.7% compared to the same period 2020.

January - March	Million of Dollars	Change %
2019	7,044.7	
2020	6,013.1	-14.6%
2021	2,967.4	-50.7%



Source: INEGI and Bank of Mexico, Balance of payments.

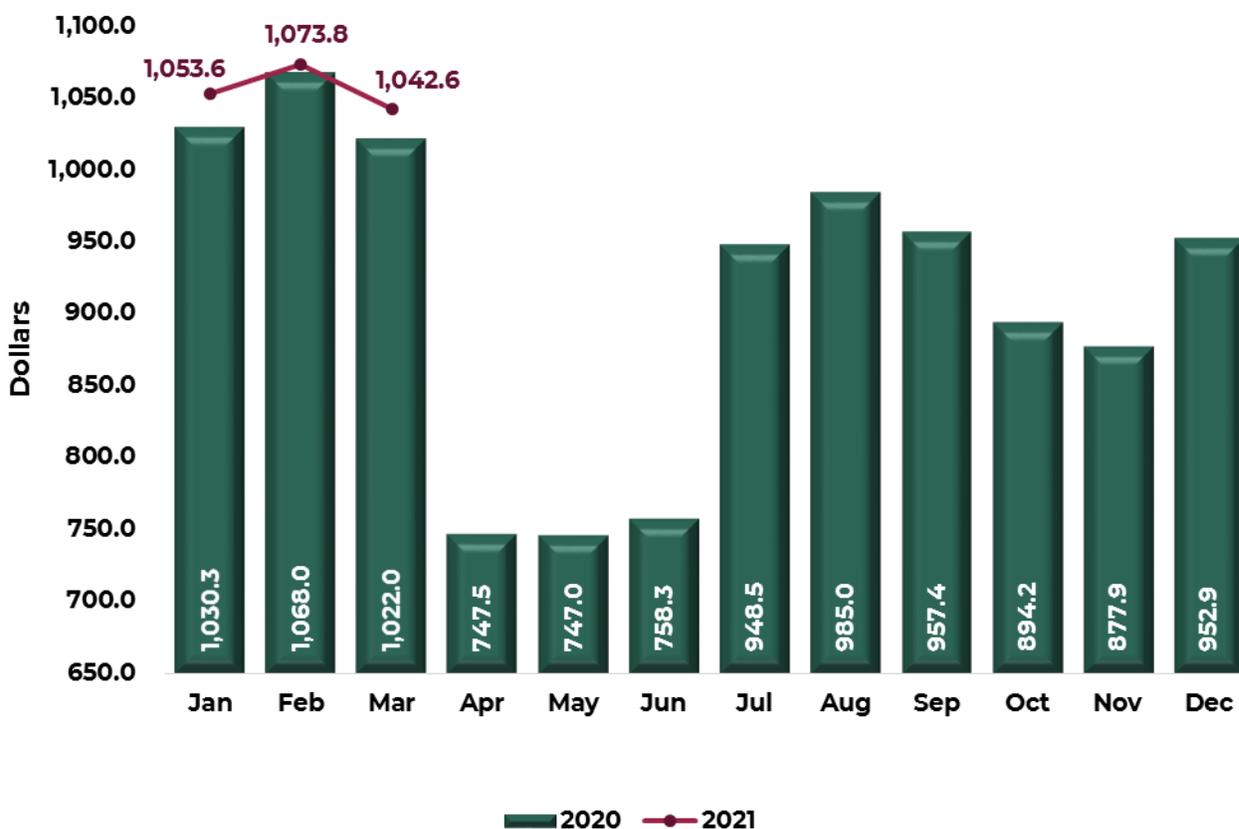
<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>



AVERAGE EXPENDITURE OF LONG-STAY TOURISTS, AIR TRANSPORT

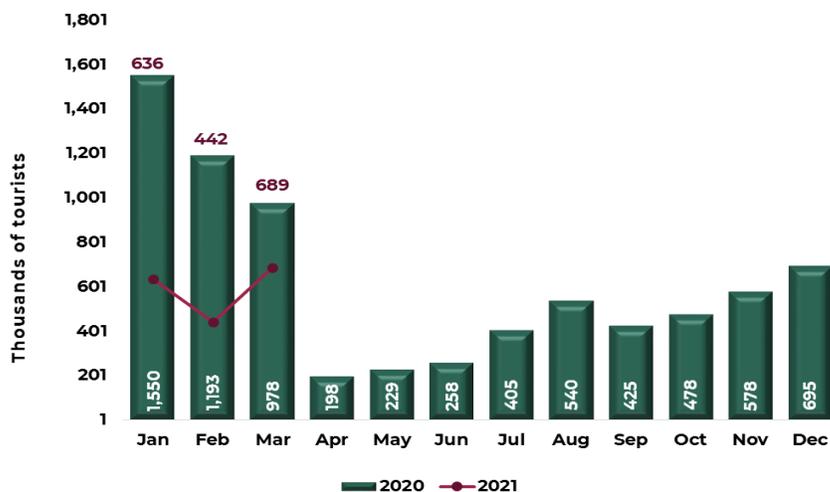
Chart 4. In the first three months of 2021, the average expenditure of long-stay tourists by air was **1,054.1 dollars**, equivalent a increase +1.0% in comparison to the same period 2020.

January - March	Dollars	Change %
2019	1,056.2	
2020	1,043.5	-1.2%
2021	1,054.1	1.0%





DEPARTURES OF INTERNATIONAL TOURISTS FROM MEXICO



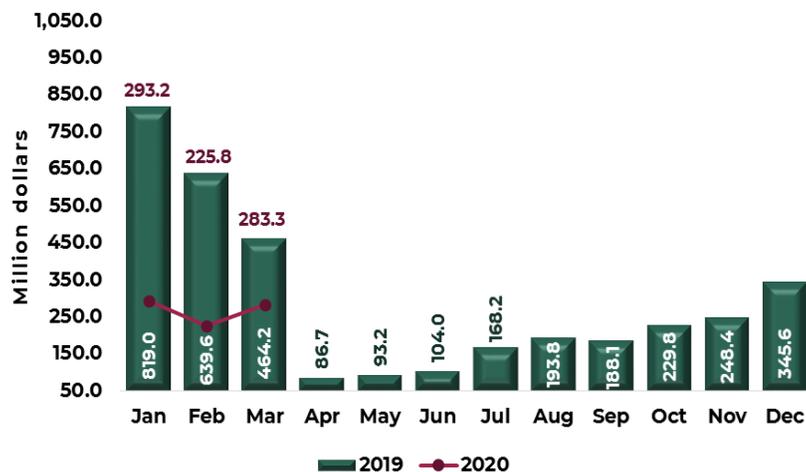
Chars 5. According to INEGI, during January-March 2021, international tourists departures's number from Mexico was **one million 767 thousand tourist**, which is One million 954 thousand less tourists than January-March 2020 and represents a decrease of -52.5%.

January - March	Thousands of Tourists	Change %
2019	4,312	
2020	3,721	-13.7%
2021	1,767	-52.5%

SPENDING BY INTERNATIONAL VISITORS FROM MEXICO

Chart 6. In January-March 2021, foreign currency spent by visitors residing in Mexico when going abroad was **802 millions 321 thousand dollars**, lower One thousand 120 millions dollars to January-March 2020, equivalent to -58.3% decrease.

January - March	Millions of Dollars	Change %
2019	2,327	
2020	1,923	-17.4%
2021	802	-58.3%



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures..

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

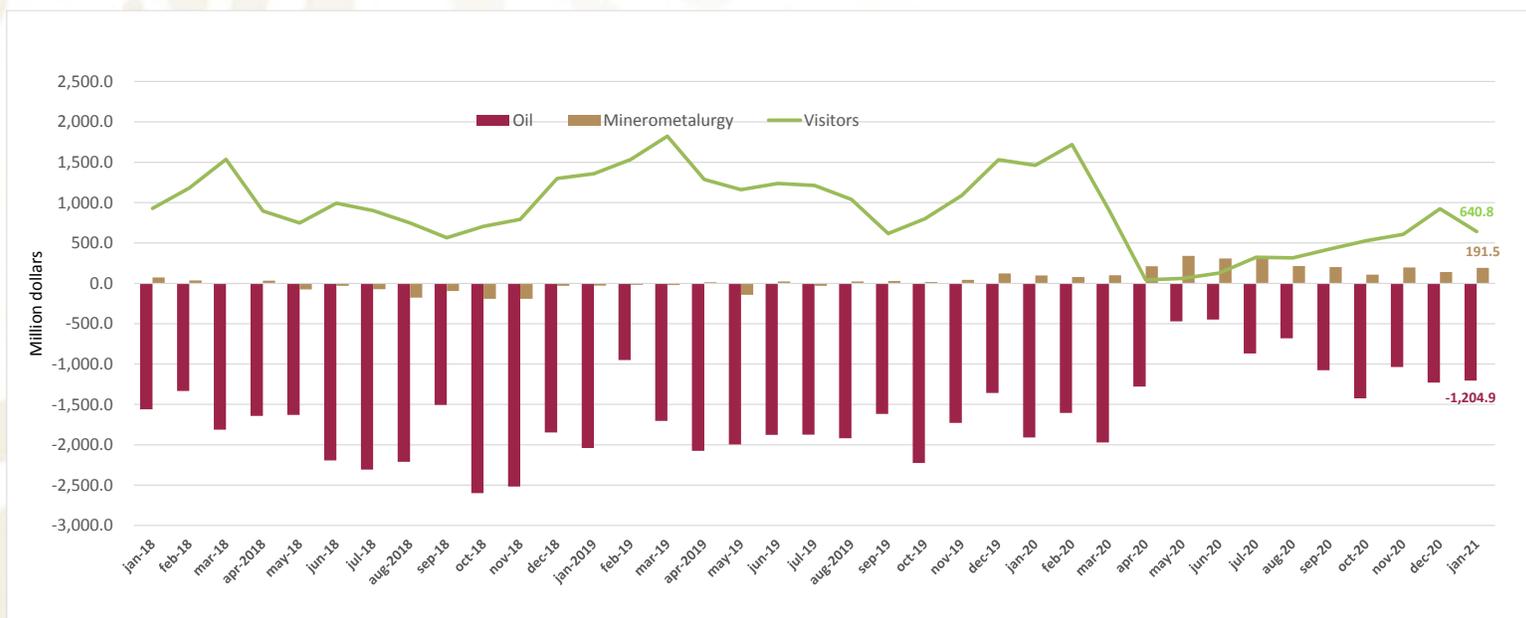


INTERNATIONAL TRAVELERS BALANCE

Chart 7. The balance by international visitors in January-March 2021 registered a surplus of **Two thousand 165 millions dollars**, this represents a decrease of -47.1% in comparison to the same period of 2020.

January - March	Millions Dollars	Change %
2019	4,717.8	
2020	4,090.3	-13.3%
2021	2,165.1	-47.1%

BALANCE OF OIL AND INTERNATIONAL TRAVELLERS



Note: In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.

Source: INEGI and Bank of Mexico, Balance of payments.

<https://www.datatur.sectur.gob.mx/SitePages/VisitantesInternacionales.aspx>

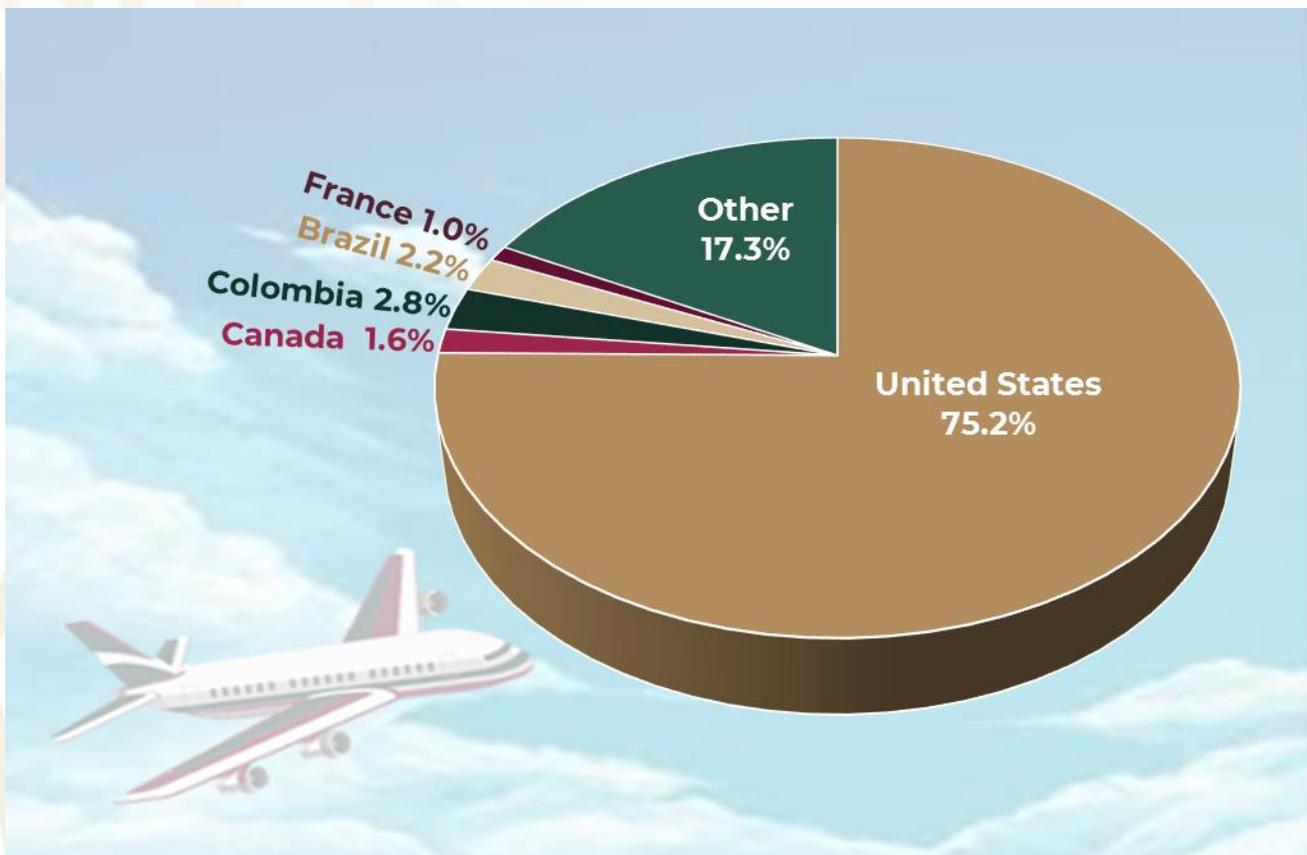


AIR TRANSPORTATION



INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY NATIONALITY)

Chart 8. In the first quarter of 2021 **United States** citizens's arrivals by air stands out, representing 75.2% of total, from **Canada** was 1.6%, while the European region had an 7.1% participation in total, corresponding 1.0% to **French citizens**, South America region represented 11.6% of total, **Colombia** and **Brazil** citizens participated with 2.8% and 2.2% of total, in same period.



Note: In the graphs the sum of the data does not coincide with the accumulated period due the rounding of figures

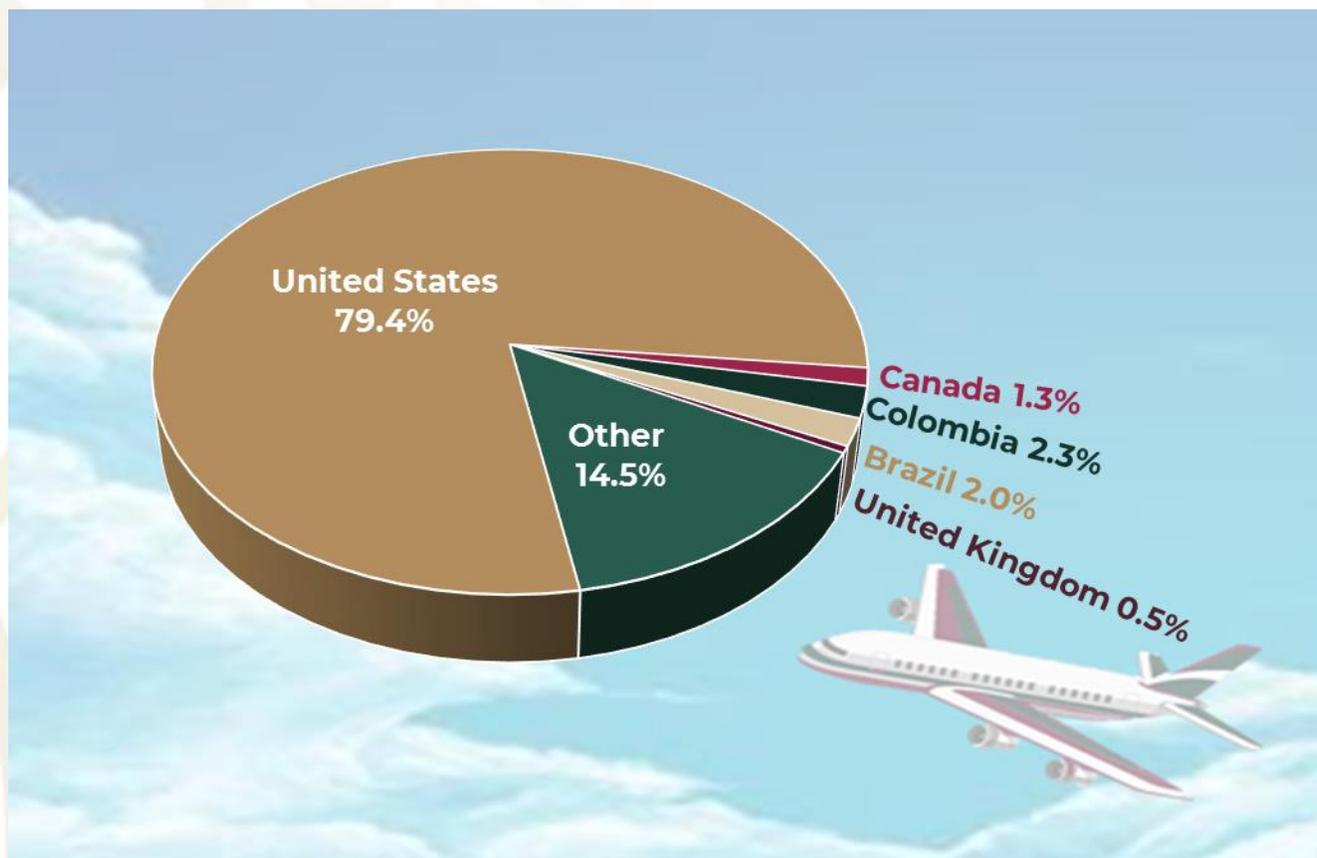
Source: Migration Policy, Registry and Identity Unit, SEGOB.

<https://www.datatur.sectur.gob.mx/SitePages/Visitantes%20Por%20Nacionalidad.aspx>



INTERNATIONAL VISITORS TO MEXICO ARRIVING BY AIR (MAIN COUNTRIES BY RESIDENCE)

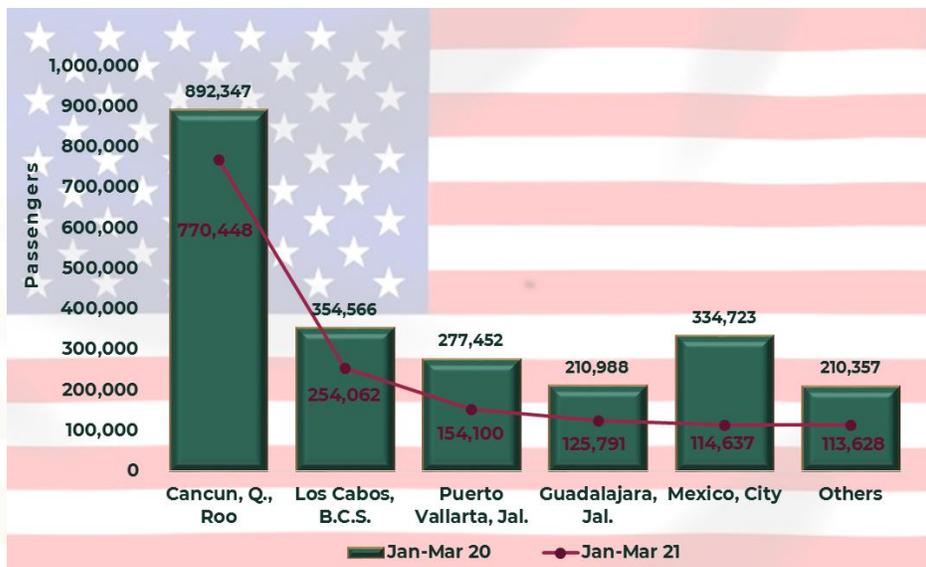
Chart 9. In the first quarter of 2021, passengers by air arrival residing in the **United States** representing 79.4% of total, as well as **Canada** with 1.3%, while European region share 5.8% of total, being residents in **United Kingdom** who represented 0.5% of total arrivals by air, South America region represented 10.3% of total, where residents from **Colombia** and **Brazil** participated with 2.3% and 2.0% of total, respectively.





U.S. CITIZENS BY AIRPORT

Chart 10. The U.S. citizens who arrived to Mexico by air decreased (-)33.1% during January-March 2021 compared to the same period of 2020, registering **one million 583 thousand passengers** who arrived firstly at the Cancun Airport, followed by Los Cabos Airport.



January - March	Thousand Passengers	Change %
2019	2,792,475	
2020	2,365,791	-15.3%
2021	1,583,015	-33.1%

CANADIAN CITIZENS BY AIRPORT

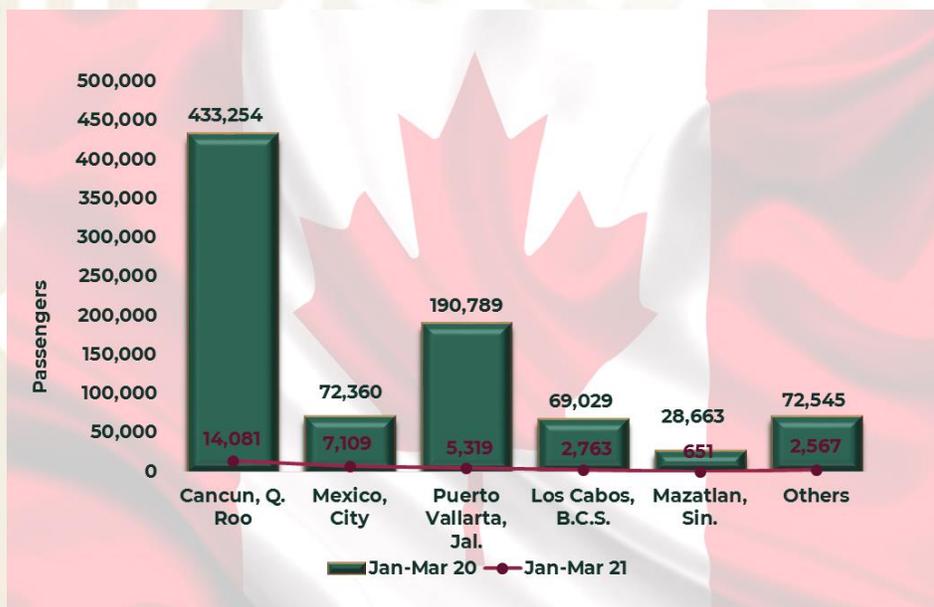


Chart 11. in the period January-March 2021, Canadian citizens who arrived to Mexico by air was (-) 96.3% lower compared to same period of 2020, by registering **33 thousand 47 passengers**. They firstly arrived at the Cancun Airport, followed by Mexico City Airport.

January - March	Thousand Passengers	Change %
2019	1,049,832	
2020	883,650	-15.8%
2021	33,047	-96.3%



AMERICAN PASSENGERS PER AIRPORT

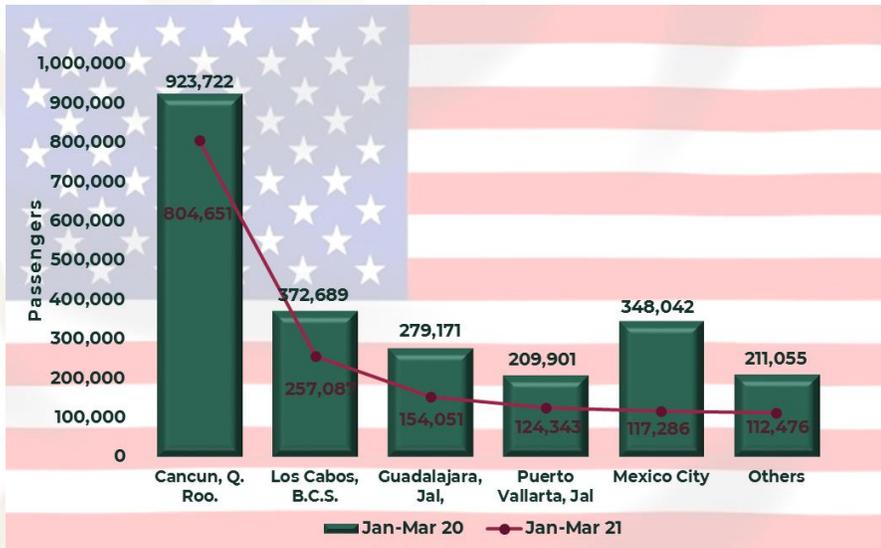


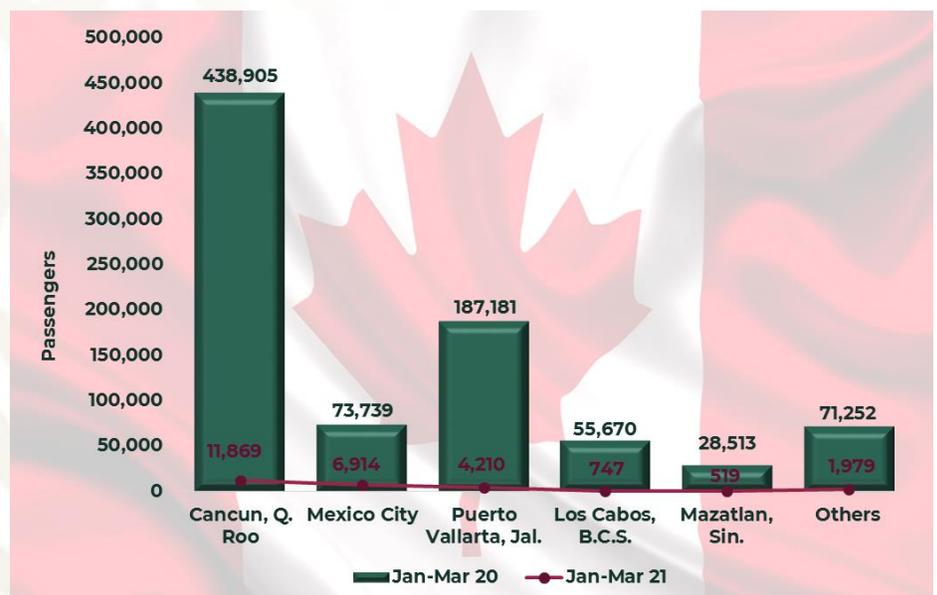
Chart 12. The American residents who arrived to Mexico by air decreased (-)33.3% in the period January-March 2021 compared to the same period of 2020, registering **One Million 620 thousand passengers** who firstly arrived at Cancun Airport, followed by Los Cabos Airport

January - March	Thousand Passengers	Change %
2019	2,859,095	
2020	2,430,145	-15.0%
2021	1,619,920	-33.3%

CANADIAN PASSENGERS PER AIRPORT

Chart 13. in the period January-March 2021 the Canadian residents who arrived to Mexico by air was (-)96.9% lower compared to the same period of 2020, amounted **26 thousand 603 passengers**, They firstly arrived at Cancun Airport, followed by Mexico City Airport.

January - March	Thousand Passengers	Change %
2019	1,053,684	
2020	870,314	-17.4%
2021	26,603	-96.9%





DOMESTIC TOURISM



OCCUPANCY RATE

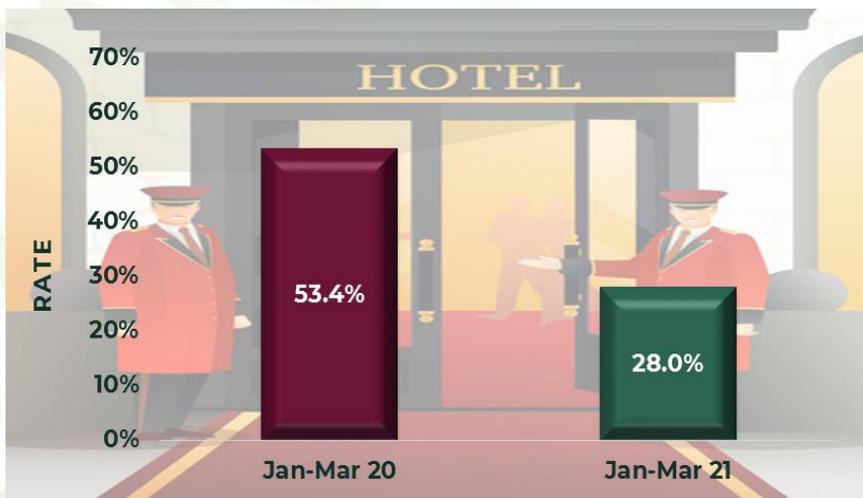
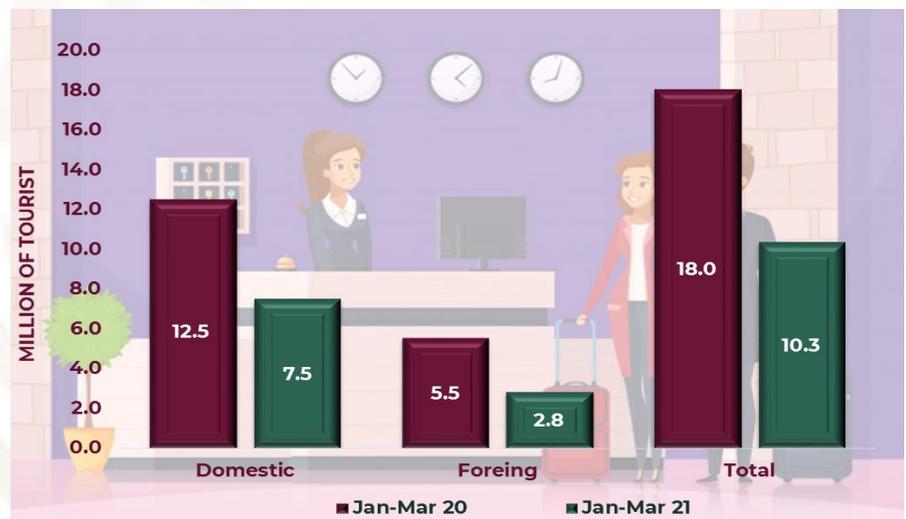


Chart 14. in the first three months of 2021 **Hotel Occupancy percentage** in a 70 grouping of tourist centers, was **28.0%**, a level lower by 25.4 point of a percentage point compared to that observed during the same period of 2020.

ARRIVAL OF TOURISTS TO HOTELS

Chart 15. In January-March 2021, **domestic tourist arrivals to hotel rooms** was **7 million 494 thousand tourists (72.5%)**; **Two million 836 thousand** remaining arrivals (27.5%) was foreign tourist.



Notes: Total occupancy is a weighted average of the 70 destinations monitored. The total arrivals of tourists to hotel rooms registered a decreased -47.5% compared to January-March 2020.

In the graphs the sum of the data does not coincide with the accumulated period due to the rounding of figures.



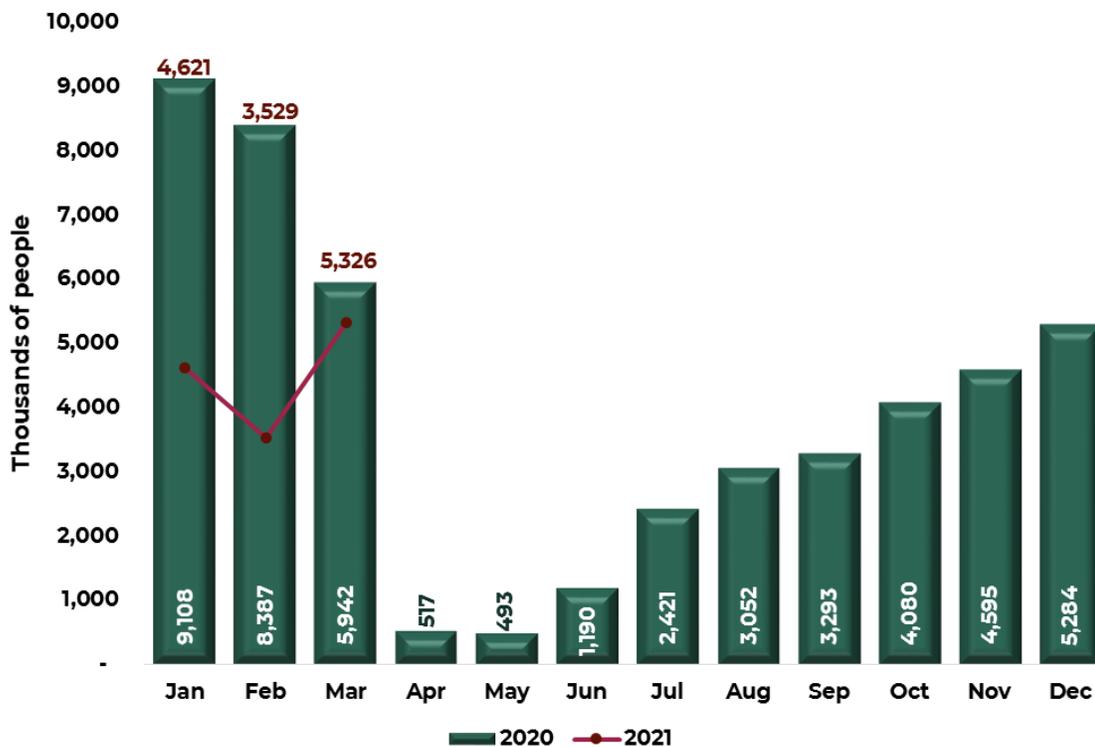
TRANSPORTATION



AIR TRANSPORTATION

Chart 16. The number of passengers arriving by air In the first quarter of 2021 was **13 million 475 thousand passengers**, representing 9 millions 961 thousand passengers lower (-) 42.5% in comparison to the same period of 2020.

January - March	Thousand Passengers	Change %
2019	25,043,976	
2020	23,436,644	-6.4%
2021	13,475,215	-42.5%

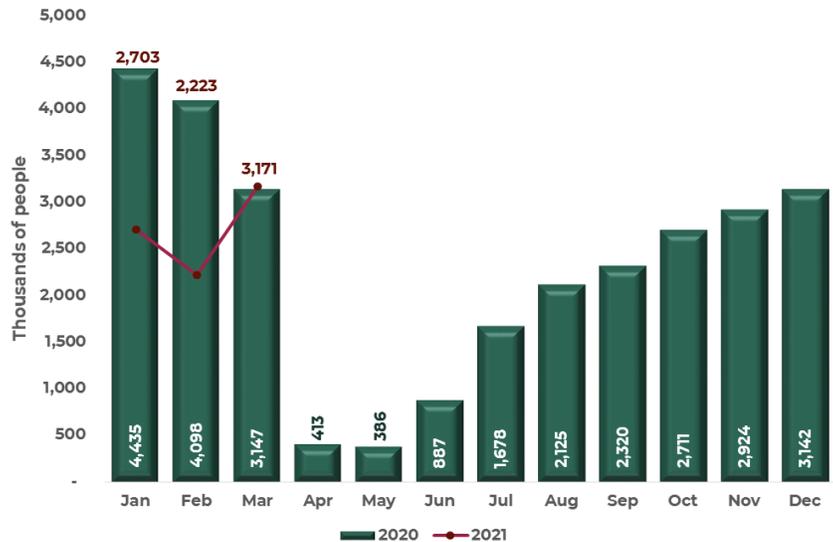




AIR TRANSPORTATION ON NATIONAL FLIGHTS

Chart 17. The number of passengers arriving by air on domestic flights during January-March 2021 was **8 millions 97 thousand passengers**, representing 3 Millions 583 thousands passengers lower (-30.7%), in comparison to the same period of 2020.

January - March	Thousand Passengers	Change %
2019	11,912,305	
2020	11,679,844	-2.0%
2021	8,096,819	-30.7%



AIR TRANSPORTATION ON INTERNATIONAL FLIGHTS



Chart 18. In January-March 2021, the number of passengers arriving by air on international flights decreased -54.3%, with **5 millions 378 thousand passengers**, lower for 6 Millions 378 thousands passengers the amount of the same period of 2020.

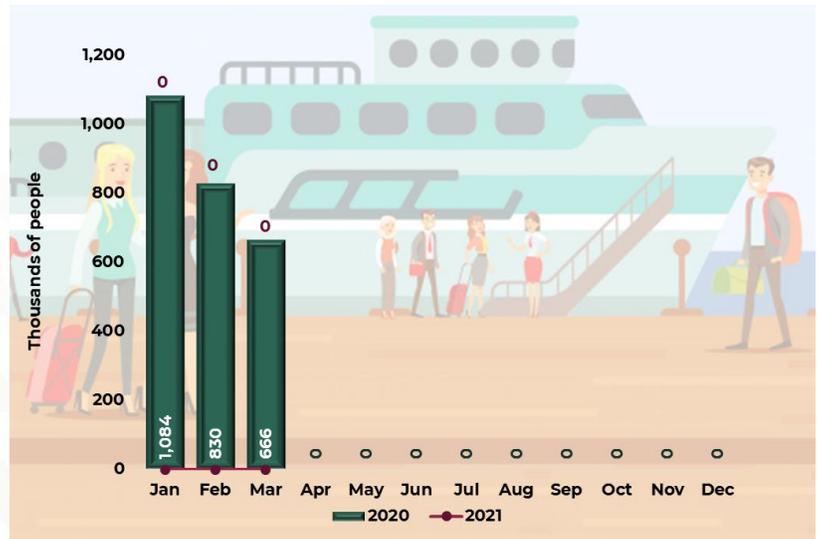
January - March	Thousand Passengers	Change %
2019	13,131,671	
2020	11,756,800	-10.5%
2021	5,378,396	-54.3%



MARITIME TRANSPORTATION

Chart 19. During the period January-March 2021 there was no record of **passengers transported**, which represented (-) 100% below that reported in the same period of 2020..

January - March	Passengers	Change %
2019	2,743	
2020	2,580	-5.9%
2021	0	-100.0%



ARRIVAL OF CRUISES TO MEXICO

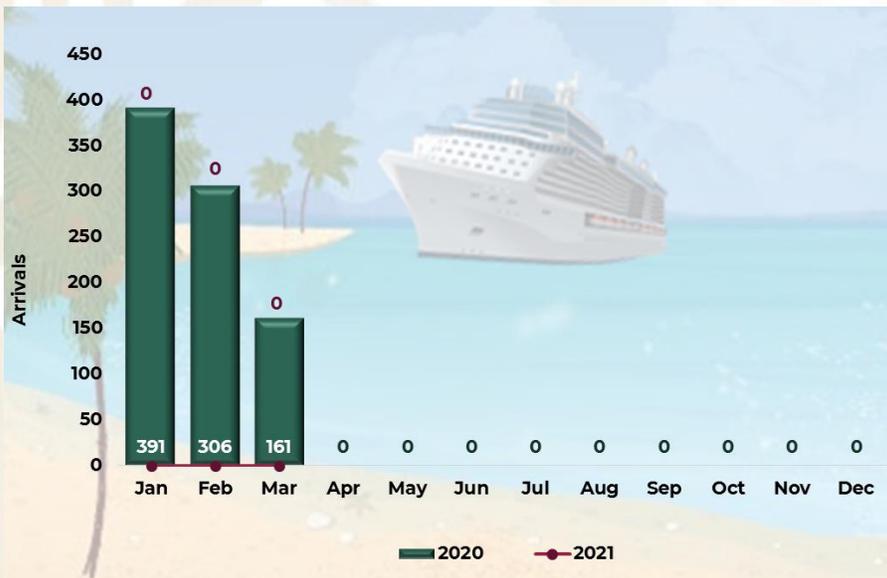


Chart 20. In the first three months of 2021, no **cruise ship** arrival records were presented, representing a decrease of (-) 100% compared to the same period in 2020.

January - March	Arrivals	Change %
2019	958	
2020	858	-10.4%
2021	0	-100.0%



MAIN PORTS

Figure 2. During the first three months of 2021 there were no records of passenger arrivals on cruise ships to the main ports of Mexico, so **Cozumel, Majahual, Puerto Vallarta, Cabo San Lucas, Ensenada and Progreso**, had a drop of the (-) 100% of total passengers compared to the same period of 2020.



January-March 2021

Cozumel, Q. Roo			Majahual, Q. Roo			Puerto Vallarta, Jal.			Cabo San Lucas, B. C. S.			Ensenada, B. C.			Progreso, Yuc.		
	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers	Arrives	Passengers			
2020	370	1,131,962	2020	141	455,179	2020	51	151,359	2020	47	135,421	2020	61	134,643	2020	44	116,176
2021	0	0	2021	0	0	2021	0	0	2021	0	0	2021	0	0	2021	0	0
Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%	Change %	-100.0%	-100.0%

Note: The figures refer to events due to the fact that the same person may have entered the country on more than one occasion.

Source: INEGI and Directorate-General of Ports, Ministry of Communications and Transportation (SCT)
<https://www.datatur.sectur.gob.mx/SitePages/Actividades%20En%20Crucero.aspx>



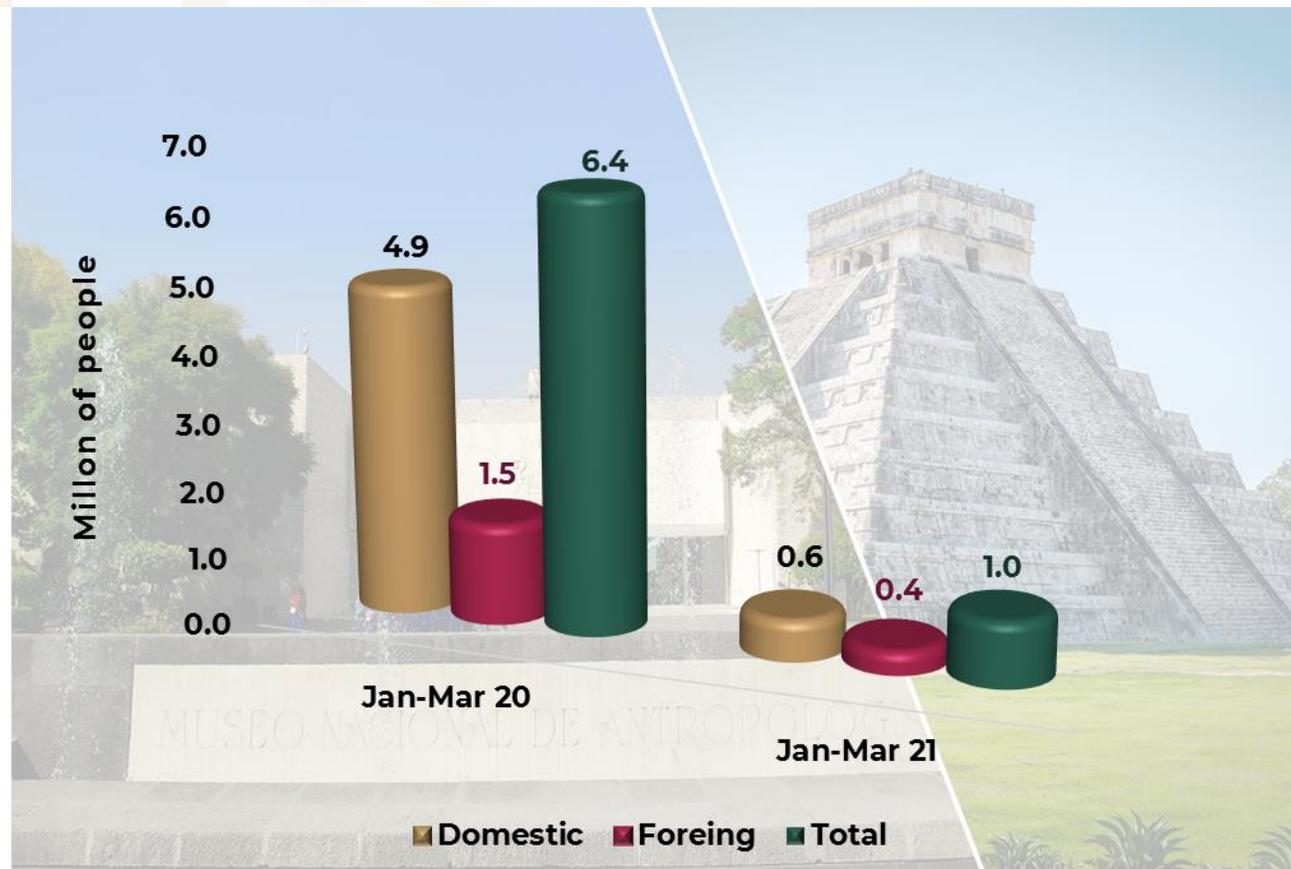
MUSEUMS AND ARCHEOLOGICAL SITES



VISITORS TO MUSEUMS AND ARCHEOLOGICAL SITES

Chart 21. The National Institute of Anthropology and History reported **963 thousand 103 visitors** during first three months of 2021, decreased -85.0% than reported in the same period of 2020. Of the total number of visitors, 63.6% corresponded to national visitors and the 36.4% to foreigners.

January - March	Millions Visitors	Change %
2019	7,312,247	
2020	6,411,581	-12.3%
2021	963,103	-85.0%



Source: National Institute of Anthropology and History (INAH)

<https://www.datatur.sectur.gob.mx/SitePages/ActividadesCulturales.aspx>



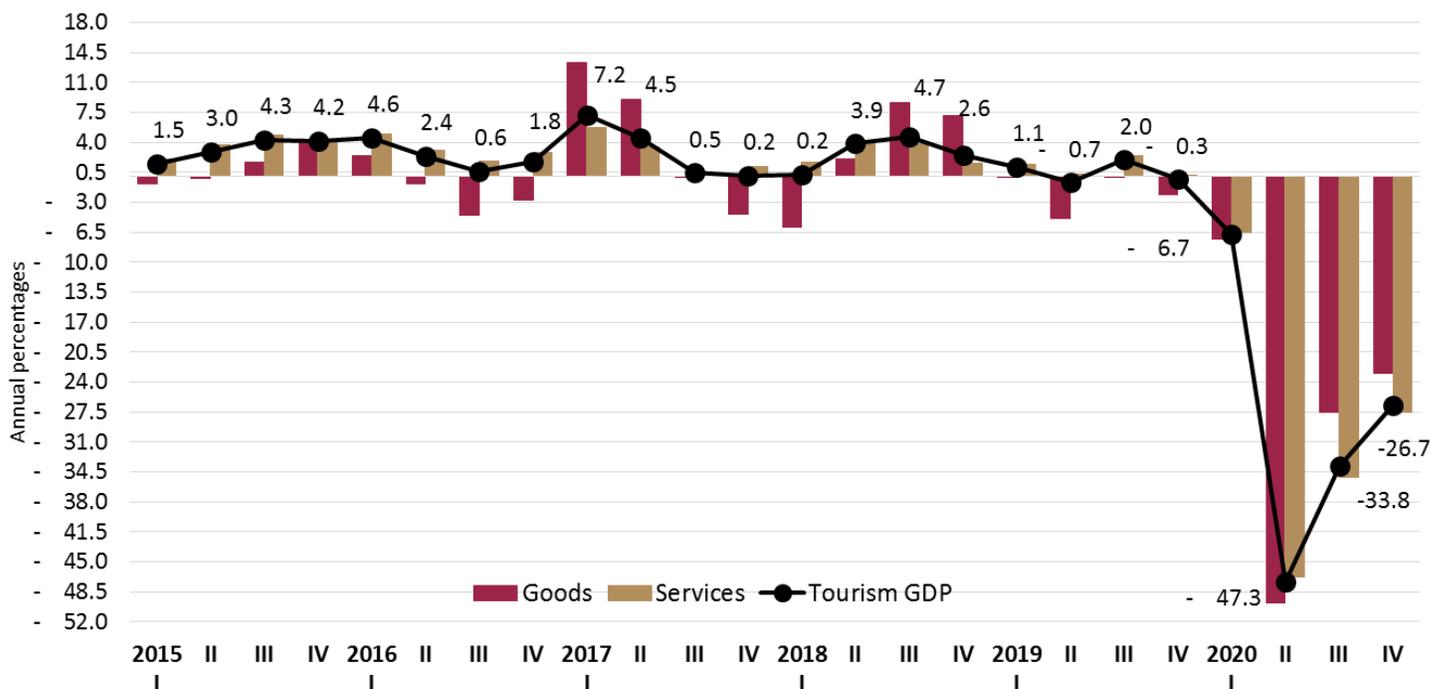
OTHER INDICATORS AND ANALYSIS OF INTERNATIONAL TOURISM



TOURIST GROSS DOMESTIC PRODUCT

Chart 22. Based on the Quarterly Indicators of Tourism Activity, **Tourism GDP** in the fourth quarter of 2020, registered an increase of 26.7% compared to the third quarter of 2020 according to original figures. By components, **services** increase in **+22.3%** in real terms and **goods** increase in **+45.7%** in the same period.

October - December	Physical Volume Index	Change %
2018	112.8	
2019	112.5	-0.3%
2020	82.4	-26.8%



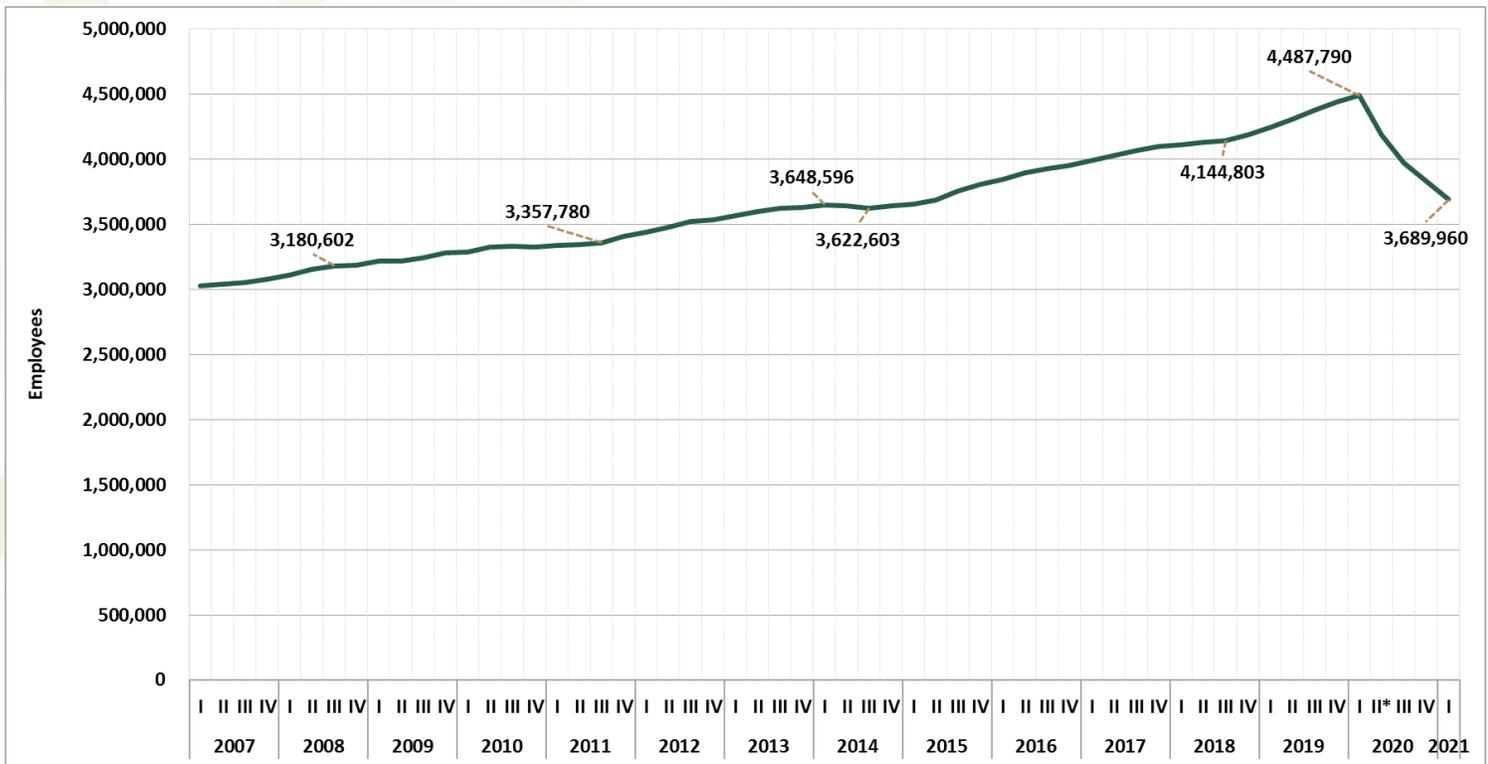
Source: INEGI. National Accounts System of Mexico.
<https://www.datatur.sectur.gob.mx/SitePages/ResultadosIAT.aspx>



TOURIST EMPLOYMENT First Quarter of 2021

- In the first quarter of 2021, **the population employed in the tourism sector in Mexico stood at 3 million 690 thousand direct jobs** and represented 8.0% of total employment. Tourism employment decreased (-) 17.8% in the fourth quarter of 2020 with respect to the fourth quarter of 2020.

Ist. Quarter	Millions Visitors	Change %
2019	4,246,140	
2020	4,487,790	5.7%
2021	3,689,960	-17.8%



Source: SECTUR with data from the National Survey of Occupation and Employment-New Edition (ENOEN) and validated by INEGI and SECTUR in the framework of the Specialized Technical Committee of Economic Statistics of the Tourism Sector (CTEEEST). (The figures before the Third Quarter 2020, correspond to the ENOE).
<https://www.datatur.sectur.gob.mx/SitePages/ResultadosITAT.aspx>



ECONOMIC CONTEXT (SHCP)

National

In the first quarter of 2021, the Mexican economy continued on the path of recovery that began in June 2020, which has been favored by the dynamism of the domestic market in terms of employment, consumption and investment, as well as the sustained reactivation of economic activities in the face of the reduction of COVID-19 infections, and the additional impetus that has been given by the progress in vaccination programmes in Mexico and the rest of the world, together with the economic revival of its main trading partners.

Despite the partial suspension of activities implemented at the beginning of the year to contain the pandemic and the interruption of the activities that some companies had to carry out in February, Due to shortages in the supply of natural gas from Texas and the shortage of semiconductors and plastic resins, the Mexican economy continued to recover, although with some degree of heterogeneity between sectors.

The most recent information on IGAE shows that, although the economy showed a decrease of 0.4% in the first two months of 2021 with seasonally adjusted figures, the performance of the economic activity was heterogeneous to the inside with a recovery in February of 96.0% regarding the levels pre-pandemia of February 2020.

In the secondary and tertiary sectors, the recovery reached 96.9 and 95.0% of the prepaid level, respectively, where the recovery of these sectors stands out, which in May 2020 reached 71.3 and 82.7% of their pre-pandemia level.

The sectoral dynamics of IGAE in the first quarter of 2021 is explained by the relative flexibility to adjust working conditions to continue operating outdoors and in strict compliance with sanitary measures. On the other hand, the physical, tourism and transport activities were interrupted in the two-month period and the recovery was conditioned by the regional evolution of the pandemic, health measures and the mobility of the population, as well as for the advances in the vaccination program in Mexico and the rest of the world

International

During the first quarter of 2021, the global economy continued to recover. Despite the resurgence of new waves of contagion in some regions of the world, global growth prospects for 2021 are optimistic. This is due to the international advance in vaccination campaigns, as well as the significant fiscal stimulus in the United States (USA) and the adaptation of the population and economic activities to the pandemic. In this context, the International Monetary Fund (IMF), in its April estimates, increased its projected recovery in global Gross Domestic Product (GDP) from 5.5% to 6.0% by 2021, while adjusting

The uneven recovery between sectors is due to the different adaptive capacity of economic activities to cohabit with the virus. On the one hand, manufacturing output showed a recovery in the form of a "V" and international trade showed signs of recovery from the second half of 2020. Both sectors are driven, to a greater extent, by the re-establishment of global value chains.

Specifically, in February 2021, the international trade volume index calculated by the Netherlands Bureau for Policy Analysis (CPB Netherlands) was 6.6 percentage points (pp) higher than the pre-2015 level of January 2020. Also, in March 2021, the global manufacturing PMI index registered 4.7 pp more than the level observed in January 2020.

https://www.finanzaspublicas.hacienda.gob.mx/work/models/Finanzas_Publicas/docs/congreso/infotrim/2021/it/01inf/itindc_202101.pdf



RESULTS OF TOURISM ACTIVITY

Subject	Unit of measurement	Year (January-December)								Change % 20/19	January-March		Change % 21/20
		2014	2015	2016	2017	2018	2019	2020	2020		2021		
International travelers balance (INEGI and Banco de México)													
Inbound traveler expenditures	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	11,024.8	-55.1%	6,013.1	2,967.4	-50.7%	
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,580.7	-63.8%	1,922.8	802.3	-58.3%	
International travelers balance	Million dollars	6,602.6	7,635.6	9,346.7	10,496.2	11,296.8	14,692.3	7,444.1	-49.3%	4,090.3	2,165.1	-47.1%	
International travelers to Mexico (INEGI and Banco de México)													
Number of travelers (Thousand)													
International visitors	Thousand	81,042.1	87,128.6	94,853.1	99,349.3	96,497.0	97,406.0	51,160.3	-47.5%	23,161.0	11,409.7	-50.7%	
International tourists	Thousand	29,345.6	32,093.3	35,079.4	39,290.9	41,312.7	45,024.5	24,315.8	-46.0%	10,331.4	5,794.9	-43.9%	
Long-stay tourists	Thousand	15,999.9	18,307.2	20,663.9	22,482.8	23,306.7	23,757.7	10,847.1	-54.3%	5,362.4	2,697.5	-49.7%	
Border tourists	Thousand	13,345.7	13,786.1	14,415.5	16,808.1	18,006.0	21,266.8	13,468.6	-36.7%	4,969.0	3,097.3	-37.7%	
Same-day travelers	Thousand	51,696.5	55,035.3	59,773.8	60,058.3	55,184.3	52,381.6	26,844.5	-48.8%	12,829.6	5,614.8	-56.2%	
In border area travelers	Thousand	45,911.2	48,920.5	53,079.1	52,377.8	46,913.1	43,286.9	24,264.1	-43.9%	10,249.2	5,614.8	-45.2%	
In cruises travelers	Thousand	5,785.2	6,114.8	6,694.6	7,680.6	8,271.2	9,094.7	2,580.4	-71.6%	2,580.4	-	-100.0%	
Inbound travelers expenditure (Million dollars)													
International visitors	Million dollars	16,208.4	17,733.7	19,649.7	21,336.2	22,526.4	24,573.2	11,024.8	-55.1%	6,013.1	2,967.4	-50.7%	
International tourists	Million dollars	14,320.0	15,825.7	17,697.8	19,180.3	20,366.3	22,354.0	9,890.0	-55.8%	5,443.7	2,692.0	-50.5%	
Long-stay tourists	Million dollars	13,579.9	15,035.0	16,925.8	18,197.2	19,261.0	21,045.9	9,152.9	-56.5%	5,125.8	2,460.7	-52.0%	
Border tourists	Million dollars	740.1	790.7	772.0	983.1	1,105.2	1,308.5	737.0	-43.7%	317.9	231.2	-27.2%	
Same-day travelers	Million dollars	1,888.4	1,908.0	1,951.8	2,155.9	2,160.1	2,219.2	1,134.8	-48.9%	569.5	275.4	-51.6%	
In border area travelers	Million dollars	1,469.6	1,508.9	1,558.1	1,673.4	1,603.5	1,593.2	952.5	-40.2%	387.2	275.4	-28.9%	
In cruises travelers	Million dollars	418.8	399.2	393.8	482.5	556.6	626.0	182.3	-70.9%	182.3	-	-100.0%	
Average expenditure (dollars)													
International visitors	Dollars	200.0	203.5	207.2	214.8	233.4	252.3	215.5	-14.6%	259.6	260.1	0.2%	
International tourists	Dollars	488.0	493.1	504.5	488.2	493.0	496.5	406.7	-18.1%	526.9	464.5	-11.8%	
Long-stay tourists	Dollars	848.8	821.3	819.1	809.4	826.4	885.8	843.8	-4.7%	955.9	912.2	-4.6%	
Border tourists	Dollars	55.5	57.4	53.6	58.5	61.4	61.5	54.7	-11.1%	64.0	74.7	16.7%	
Same-day travelers	Dollars	36.5	34.7	32.7	35.9	39.1	42.4	42.3	-0.2%	44.4	49.1	10.5%	
In border area travelers	Dollars	32.0	30.8	29.4	31.9	34.2	36.8	39.3	6.7%	37.8	49.1	29.9%	
In cruises travelers	Dollars	72.4	65.3	58.8	62.8	67.3	68.8	70.7	2.6%	70.7	-	-100.0%	
International travelers abroad Mexico (INEGI and Banco de México)													
Total international travelers abroad Mexico	Thousand	90,981.7	94,988.4	97,371.7	94,274.5	86,279.7	82,752.1	36,237.8	-56.2%	18,397.5	7,005.7	-61.9%	
Outbound traveler expenditures	Million dollars	9,605.8	10,098.1	10,303.0	10,840.0	11,229.5	9,880.9	3,580.7	-63.8%	1,922.8	802.3	-58.3%	
Average Expenditure	Dollars	105.6	106.3	105.8	115.0	130.2	119.4	98.8	-17.2%	104.5	114.5	9.6%	
International tourists abroad of Mexico	Thousand	18,260.7	19,603.0	20,223.1	19,066.8	19,748.4	19,810.5	7,527.3	-62.0%	3,721.0	1,767.0	-52.5%	
Outbound tourism expenditure	Million dollars	6,610.7	7,026.5	7,155.6	7,502.6	8,135.2	6,939.8	2,211.4	-68.1%	1,214.2	538.2	-55.7%	
Average Expenditure	Dollars	362.0	358.4	353.8	393.5	411.9	350.3	293.8	-16.1%	326.3	304.6	-6.7%	
Same-day travelers abroad	Thousand	72,721.0	75,385.4	77,148.7	75,207.7	66,531.3	62,941.6	28,710.5	-54.4%	14,676.5	5,238.6	-64.3%	
Outbound expenditure	Million dollars	2,995.1	3,071.6	3,147.4	3,337.4	3,094.3	2,941.0	1,369.3	-53.4%	708.7	264.1	-62.7%	
Average Expenditure	Dollars	41.2	40.7	40.8	44.4	46.5	46.7	47.7	2.1%	48.3	50.4	4.4%	
Arrival of passengers on domestic and international flights (AFAC)													
Total passengers arriving by air	Thousands	66,572.1	74,778.3	82,765.6	90,445.5	97,285.5	102,498.5	48,361.4	-52.8%	23,436.6	13,475.2	-42.5%	
International flights	Thousands	33,573.4	37,504.7	40,841.8	45,085.5	47,616.5	48,792.1	20,096.3	-58.8%	11,756.8	5,378.4	-54.3%	
Domestic flights	Thousands	32,998.7	37,273.5	41,923.8	45,360.1	49,668.9	53,706.4	28,265.1	-47.4%	11,679.8	8,096.8	-30.7%	
Foreign visitors by air and country of nationality or residence (Unidad de Política Migratoria)													
Country of nationality													
United States of America	Thousands	7,164.4	8,391.7	9,417.6	10,340.5	10,496.4	10,511.4	5,151.2	-51.0%	2,365.8	1,583.0	-33.1%	
Canada	Thousands	1,676.7	1,748.5	1,781.5	1,985.1	2,155.4	2,309.5	975.7	-57.8%	883.7	33.0	-96.3%	
United Kingdom	Thousands	458.9	506.0	545.1	563.1	590.9	581.2	103.9	-82.1%	86.1	12.5	-85.5%	
Argentina	Thousands	246.4	341.1	406.0	474.2	490.2	387.3	105.1	-72.9%	85.5	35.7	-58.2%	
Colombia	Thousands	328.2	407.4	439.7	485.4	557.6	602.8	169.7	-71.9%	117.2	58.4	-50.1%	
Country of residence													
United States of America	Thousands	7,348.5	8,604.6	9,643.9	10,565.5	10,748.2	10,775.2	5,291.0	-50.9%	2,430.1	1,619.9	-33.3%	
Canada	Thousands	1,646.2	1,707.8	1,734.6	1,958.0	2,168.0	2,296.1	948.3	-58.7%	870.3	26.6	-96.9%	
United Kingdom	Thousands	432.3	477.3	513.8	531.9	556.8	559.0	91.5	-83.6%	79.1	9.9	-87.5%	
Argentina	Thousands	218.4	309.6	375.2	451.3	454.3	351.0	91.9	-73.8%	77.2	30.6	-60.4%	
Colombia	Thousands	292.4	363.2	390.2	430.0	494.2	536.2	139.2	-74.0%	98.2	46.5	-52.6%	
Movements cruise (INEGI and SCT, Dirección General de Puertos)													
Passenger in cruises	Thousands	5,785.2	6,114.8	6,694.6	7,680.6	9,003.4	9,094.7	2,580.4	-71.6%	2,580.4	-	-100.0%	
Cruise's arrivals	Number	2,091.0	2,180.0	2,269.0	2,558.0	2,671.0	2,951.0	865.0	-70.7%	858.0	-	-100.0%	
Hotel business* (SECTUR)													
Porcentaje de hotel ocupación	Percentage	57.2	59.6	60.4	61.2	61.0	60.3	26.3	(33.9)	53.4	28.0	(25.4)	
Arribo de turistas a habitaciones	Thousands	65,000.2	69,941.9	74,471.0	80,231.7	83,393.1	85,200.9	38,209.9	-55.2%	18,049.8	10,330.4	-42.8%	
Number of tourist jobs** (SECTUR based on ENOE)													
Tourism employment	Thousands	3,641.0	3,803.4	3,951.9	4,095.3	4,187.5	4,438.5	3,829.4	-13.7%	4,487.8	3,690.0	-17.8%	

* A report from the Hotel Occupancy monitored weekly in 70 centers. Changes in percentage points in the case of hotel occupancy.

** Quarterly figures, excluding induced employment. For annual percentage change data for the last quarter of the current year compared to the last quarter of the previous year.

Sources: Banco de México, AFAC e INEGI, UPM, SCT, SECTUR.



MACROECONOMIC PERSPECTIVES ABOUT KEY INDICATORS

Entity	Gross Domestic Product		Inflation	
	Real growth %		(% dec/dec)	
	2021	2022	2021	2022
International Monetary Fund	5.00	3.00	3.50	3.10
OECD	4.50	3.00	3.20	3.00
Bank of Mexico Survey	4.76	2.66	4.58	3.65
Ministry of the Treasury and Public Credit	5.30	3.60	3.80	3.00

Source: **IMF**, World Economic Outlook Database (April 2021); **OECD**, Interim Economic Outlook (2020/Dec); **Bank of Mexico**, Expectations Survey Economic Specialist Private Sector 03/05/2021); Ministry of Finance, Pre-Criteria 2022 (March 2021).



ECONOMIC INDICATORS

Entries	2018	2019	2020.I	2020.II	2020.III	2020.IV	2020	Jan-21	Feb-21	Mar-21
General Economic Activity and Services Identified with Tourism										
Domestic										
. Millions of current pesos	23,523,247	24,443,014	24,490,709	20,045,950	23,089,847	24,861,588	23,122,024			
. Constant prices annual variations in %	2.2	-0.1	-1.4	-18.7	-8.6	-4.3	-8.5			
Tertiary activities										
- Air Transportation (481)										
. Millions of current pesos	58,268	67,842	50,309	6,018	18,037	29,086	25,862			
. Constant prices annual variations in %	9.7	8.0	-4.3	-90.3	-68.0	-48.6	-54.8			
- Temporary Lodging Services (721)										
. Millions of current pesos	269,681	282,871	266,229	26,180	96,959	136,861	131,557			
. Constant prices annual variations in %	3.9	1.0	-9.5	-91.6	-66.3	-50.8	-54.8			
- Food and Beverages Preparation Services (722)										
. Millions of current pesos	247,360	266,842	254,780	148,990	168,548	195,055	191,843			
. Constant prices annual variations in %	0.4	1.2	-7.5	-47.7	-39.5	-29.7	-31.2			
Quarterly Indicators of Tourism Activity *										
Tourism GDP										
. Annual variations in %	2.8	0.5	-6.7	-47.3	-33.8	-26.7	-28.4			
Internal tourism consumption										
. Annual variations in %	3.2	1.0	-6.3	-50.6	-35.8	-27.0	-29.9			
Domestic tourism consumption										
. Annual variations in %	3.3	0.7	-4.2	-42.4	-29.5	-22.0	-24.8			
Inbound tourism consumption										
. Annual variations in %	2.8	2.4	-14.5	-90.0	-68.1	-51.0	-53.8			
Unemployment National Rate ** (closing of the period)										
. Total Percentage of PEA	3.35	2.91	2.94	5.49	5.09	3.80	3.80	4.73	4.73	0
Prices*** and Exchange Rate										
National Price Index (closing of the period)										
Consumer (percent variation)	4.8%	2.8%	-30.6%	-9.7%	4.0%	3.2%	3.2%	3.5%	3.8%	4.7%
. Air transport (percent variation)	-2.3%	9.6%	-0.8%	-21.7%	-4.0%	9.6%	9.6%	-20.0%	-12.3%	9.7%
. Hotel (percent variation)	5.3%	0.7%	0.2%	-4.3%	-6.8%	0.7%	0.7%	-8.6%	-10.9%	-7.9%
. Package Tourist Services (percent variation)	8.6%	2.2%	-0.9%	-6.8%	-4.8%	2.2%	2.2%	-11.9%	-13.6%	-4.5%
. Restaurants (percent variation)	5.4%	5.0%	4.4%	3.7%	3.9%	5.0%	5.0%	4.0%	4.1%	4.3%
Exchange Rate (peso / dollar)										
. Average of the period	19.24	19.11	20.01	23.33	21.72	20.54	21.49	19.92	20.31	20.76
Business Cycle Indicators and Consumer Confidence (monthly difference****)										
. Coincident Indicator	-1.16	(0.18)	(1.38)	11.93	1.13	(0.30)	(0.30)	0.11	0.19	N.D.
. Forward Indicator	-0.48	0.38	(4.84)	12.10	(0.10)	0.34	0.34	0.29	0.24	0.26
. Confidence Consumer Index	0.32	(0.46)	(0.99)	(0.25)	0.41	0.39	0.39	0.38	0.37	0.47

N.A. Not available.

Note: The sum of the monthly data does not coincide with the accumulated of the period, due to the rounding of figures.

* Annual data. Base figures 2013

** Percentage of the total economically active population. For annual and monthly figures data at the end of period and, period average for quarterly information.

*** (Base index second half of July 2018=100) For end-of-year consumer prices, annual changes and for monthly data the change is the same month previous year.

**** Monthly point difference (end of period).

Sources: SECTUR, INEGI, Bank of Mexico.